



# MANUAL TRANSMITTAL

Department of the Treasury  
Internal Revenue Service

2.8.3

DECEMBER 2, 2024

## EFFECTIVE DATE

(01-01-2025)

## PURPOSE

- (1) This transmits revised IRM 2.8.3, Audit Information Management System (AIMS), AIMS Command Code AMDIS.

## MATERIAL CHANGES

- (1) IRM 2.8.3 Replaced Wage and Investment (WI, W&I) with Taxpayer Services (TS) throughout the IRM.
- (2) Exhibit 2.8.3-9 AMDIS screen two updated to add TOTAL-ASSET-AMT and ECI.
- (3) Exhibit 2.8.3-9 AMDIS screen two General Pertinent Information updated to reflect the correct information for Lines 17 and 18.

## EFFECT ON OTHER DOCUMENTS

IRM 2.8.3, dated December 08, 2023, is superseded.

## AUDIENCE

This IRM is intended for the general use of IDRS system personnel from all four Business Operating Divisions (TS, SB/SE, LB&I and TE/GE) and Appeals accessing the Audit Information Management System.

Rajiv Uppal  
Chief Information Officer



2.8.3

AIMS Command Code AMDIS

## Table of Contents

2.8.3.1 Program Scope and Objectives

2.8.3.1.1 Background

2.8.3.1.2 Authority

2.8.3.1.3 Responsibility

2.8.3.1.4 Program Management and Review

2.8.3.1.5 Program Controls

2.8.3.1.6 Terms/Acronyms/Definitions

2.8.3.1.7 Related Resources

2.8.3.2 AMDIS and AMDISA

2.8.3.3 Error Messages Command Code AMDISA

Exhibits

2.8.3-1 Command Code AMDIS

2.8.3-2 Command Code AMDIS

2.8.3-3 Command Code AMDIS

2.8.3-4 Command Code AMDIS

2.8.3-5 Command Code AMDISA

2.8.3-6 Command Code AMDIS

2.8.3-7 Command Code AMDISA

2.8.3-8 Command Code AMDIS(A)

2.8.3-9 AMDISA Screen Two -- General Pertinent Information

2.8.3-10 AMDISA Screen Three -- Closing Information

2.8.3-11 AMDISA Screen Four -- Excise Information

2.8.3-12 AMDISA Screen Five -- Appeals Information

2.8.3-13 AMDISA Screen Six -- Employee Plans Information

2.8.3-14 AMDISA Screen Seven --Historical Information

2.8.3-15 AMDISA Screen Eight --BBA Information

2.8.3-16 AMDIS -- Summary Screen

2.8.3-17 TIN Change Screen



2.8.3.1  
(12-02-2024)  
**Program Scope and Objectives**

- (1) This IRM section provides the instructions for the Audit Information Management System (AIMS) command code AMDIS. AMDIS is used to display Taxpayer's Account Information stored on the AIMS Database as it progresses through examination. Records used are IMF, BMF, EPMF and NMF.
- (2) **Purpose:** This transmits revised IRM 2.8.3, Audit Information Management System (AIMS), AIMS Command Code AMDIS.
- (3) **Audience:** The audience for this IRM section are users of the Audit Information Management System (AIMS).
- (4) **Policy Owner:** Information Technology, Chief Information Officer.
- (5) **Program Owner:** Information Technology, Applications Development, Compliance, Business Compliance Management System Branch AIMS Related Section.
- (6) **Primary Stakeholders:** IDRS users from Appeals, LB&I, SB/SE, TE/GE and TS
- (7) **Program Goals:** To provide explicit instructions for the use of command code AMDIS in entering and requesting data.

2.8.3.1.1  
(01-02-2024)  
**Background**

- (1) As a result of a study, it was concluded that Examination had a need for a new information management system. The study group recommended a terminal assisted Audit Information Management System (AIMS). A stand alone direct access terminal system was considered along with the enhancement of IDRS. Enhancement of IDRS was determined to be clearly the best choice for the Service.
- (2) This new system satisfied Examination Division's current needs for accurate and timely inventory controls, better control of assessments and up-to-date management reports. The system traces examination results through final determination of tax liability including Appeals and Tax Court.
- (3) After the successful implementation of AIMS for the Examination Division, control of returns in Appeals was added to AIMS. As of January 1, 1977 control of Exempt Organization returns was added and on October 1, 1977 control of Employee Plan returns was added.

2.8.3.1.2  
(01-02-2024)  
**Authority**

- (1) During the summer of 1973, the Deputy Commissioner established a Task Force to identify ADP requirements of Compliance functions, and to make appropriate recommendations to satisfy their needs.

2.8.3.1.3  
(01-02-2024)  
**Responsibility**

- (1) Headquarters AIMS Related Section is responsible for maintaining procedures related to AIMS programming.

2.8.3.1.4  
(01-02-2024)  
**Program Management and Review**

- (1) Command Code AMDIS is managed by Work Requests which are submitted for changes and also by tickets which are submitted by users for corrections.

2.8.3.1.5  
(01-02-2024)

**Program Controls**

- (1) IRS implements access control measures that provide protection from unauthorized alteration, loss, unavailability, or disclosure of information.
- (2) SACS controls all the IDRS user accesses and permissions.

2.8.3.1.6  
(01-01-2022)

**Terms/Acronyms/  
Definitions**

- (1) The following table defines acronyms frequently used throughout this IRM section:

Acronym	Definition
PBC	Primary Business Code
SBC	Secondary Business Code
EGC	Employee Group Code
TIN	Taxpayer Identification Number

2.8.3.1.7  
(01-05-2025)

**Related Resources**

- (1) TS, SB/SE, TE/GE/ APPEALS

2.8.3.2  
(01-01-2018)

**AMDIS and AMDISA**

- (1) When AMDIS or AMDISA is input with the TIN and File Source ONLY, the output display returned will be a summary screen of all modules - in tax period order - present on AIMS See Exhibit 2.8.3-16. If only one module is present on AIMS, then the Output Display defaults to screen-one See Exhibit 2.8.3-8.
- (2) When AMDIS is input with the TIN, File Source, MFT (or Plan Number or Plan Report Number) and Tax Period, then screen-one will be the output display See Exhibit 2.8.3-8.
- (3) If the modifier "A" is added to CC AMDIS and input with the TIN, File Source, MFT (or Plan Number) and Tax Period, then up to eight screens will be output. Each screen has a fixed format See Exhibit 2.8.3-8, See Exhibit 2.8.3-9, See Exhibit 2.8.3-10, See Exhibit 2.8.3-11, See Exhibit 2.8.3-12, See Exhibit 2.8.3-13, See Exhibit 2.8.3-14 and Exhibit 2.8.3-15.

**Note:** If the requested tax period is not present on the AIMS then a Summary Screen of available modules will be displayed (see Exhibit 2.8.3-16).

Screen-one displays general pertinent information.

See Exhibit 2.8.3-8.

Screen-two displays general pertinent information.

See Exhibit 2.8.3-9.

Screen-three displays closing information.

See Exhibit 2.8.3-10.

Screen-four displays excise information.

See Exhibit 2.8.3-11.

Screen-five displays Appeals information.

See Exhibit 2.8.3-12.

Screen-six displays Employee Plans information.

See Exhibit 2.8.3-13.

Screen-seven displays Historical Information.

See Exhibit 2.8.3-14.

Screen-eight displays BBA Information

See Exhibit 2.8.3-15.

- (4) CC AMDIS(A) stores the input entries for use by subsequent command codes.

2.8.3.3

(01-01-2011)

**Error Messages**

**Command Code AMDISA**

- (1) On input of CC AMDIS and AMDISA if any errors are encountered, any of the following messages may appear on line 13:

**FOR EGC XXXX SOURCE CODE 79 INVALID FOR NMF MFT 34**

EGC XXXX must be 72XX or 77XX or 79XX

**INVALID MFT**

MFT field is blank or date in field does not meet standard validity checks. Correct and Re-enter.

**INVALID PLAN NUMBER**

Plan number not numeric. Correct and re-enter.

**INVALID PLAN-RPT-NUM**

Self-explanatory.

**INVALID TAX PERIOD**

Tax period does not meet standard consistency checks. Correct and re-enter.

**INVALID TIN**

Input TIN and/or File source indicator do not meet standard validity criteria. Correct and re-enter.

**MFT 46/76/84/85/86 - PLAN-RPT-NUM MUST BE INPUT**

Self-explanatory.

**MFT/TIN INCONSISTENT**

TIN is SSN and MFT is not valid for SSN or  
TIN is an EIN and MFT is not valid for an EIN. Correct and re-enter.

**NO DATA REVERSE VALIDITY ON AIMS**

No AIMS Data on the AIMS account on the **valid** side will automatically reverse the validity with an "\*" give this error message and vice versa for the **invalid** side

**PLAN-RPT-NUM NOT VALID FOR NMF CASES**

PLAN-RPT-NUM must not be input with display file source "N"

**PLAN-RPT-NUM ONLY VALID WITH MFT 46/76/84/85/86**

Self-explanatory.

**REQUESTED RECORD NOT AVAILABLE**

No record on AIMS for TIN, FS, MFT & TAX-PRD input

**SYSTEM ERROR ON ACCESS/UPDATE**

Input/output error while accessing AIMS Database

**TIN/FS INCONSISTENT**

FS not consistent with TIN. Correct and Re-enter



**TIN CHANGED TO XXXXXXXXX**

Match is on a changed TIN. Re-Enter new TIN

**This Page Intentionally Left Blank**

**Exhibit 2.8.3-1 (01-01-2010)**  
**Command Code AMDIS**

**1. File Source “N” only**

**a. Input Display**

	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80
	1234567890123456789012345678901234567890123456789012345678901234567890							
1	AMDIS XXXXXXXXXXXXXN							
2	XX XXXXXX XXX							
3								

23								
24								
	1234567890123456789012345678901234567890123456789012345678901234567890							
	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80

**b. Record Element Description**

ELEMENT	LINE	POSITION	DESCRIPTION
1	1	1-5	CC AMDIS
2	1	7-18	TIN and FILE SOURCE
3	2	1-2	MFT
4	2	4-9	Tax Period - YYYYMM
5	2	11-13	Plan Report Number
6	2	15-17	Plan Number

**Exhibit 2.8.3-2 (01-01-2008)****Command Code AMDIS****1. All File Sources except “P” or “N”****a. Input Display**

1-10										11-20										21-30										31-80										
1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0	
1	A	M	D	I	S		X	X	X	X	X	X	X	X	X	X	X	X																						
2	X	X		X	X	X	X	X	X																															
3																																								
23																																								
24																																								
	1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0

**b. Record Element Description**

ELEMENT	LINE	POSITION	DESCRIPTION
1	1	1-5	CC AMDIS
2	1	7-18	TIN and File Source
3	2	1-2	MFT 2 - Digit Numeric
4	2	4-9	Tax Period - YYYYMM Format
5	2	11-13	Plan Report Number

## Exhibit 2.8.3-3 (01-01-2010) Command Code AMDIS

### 1. File Source "P" only

#### a. Input Display

	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80
	1234567890123456789012345678901234567890123456789012345678901234567890							
1	AMDIS XXXXXXXXXXXXP							
2	XX XXXXXX XXX XXX							
3								
23								
24								
	1234567890123456789012345678901234567890123456789012345678901234567890							
	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80

#### b. Record Element Description

ELEMENT	LINE	POSITION	DESCRIPTION
1	1	1-5	CC AMDIS
2	1	7-18	TIN and File Source 'P'
3	2	1-2	MFT 2 - Digit Numeric
4	2	5-10	Tax Period - YYYYMM Format
5	2	15-17	Plan Number - 3 Digit Numeric

Exhibit 2.8.3-4    (01-01-2008)  
Command Code AMDIS

FORMAT FOR INPUT SCREENS

1.    AMDIS AND TIN ONLY INPUT WILL YIELD SUMMARY SCREEN AS OUTPUT DISPLAY

SEE EXHIBIT 2.8.3-16

(Note: If only one tax module exists then SCREEN ONE is displayed.)

1-10										11-20										21-30										31-80										
	1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0
1	A	M	D	I	S		X	X	X	X	X	X	X	X	X	X	X	X	X																					
2																																								
3																																								
23																																								
24																																								
	1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0

**Exhibit 2.8.3-5 (01-01-2018)**  
**Command Code AMDISA**

**Input Display for AMDISA is the same format as the input for AMDIS**

**Output Display**

Upon the input of CC “AMDISA”, if no errors are encountered and there is a match on AIMS with the TIN, File Source, MFT (or PLAN NO.) and Tax Period, then up to eight output screens may be displayed.

- a. Screen One of AMDISA will display the general pertinent information about the Taxpayer’s account. See Exhibit 2.8.3-8.
- b. Screen Two of AMDISA will display the general pertinent information about the taxpayer’s account. See Exhibit 2.8.3-9.
- c. Screen Three of AMDISA will display the accounts closing information. See Exhibit 2.8.3-10.
- d. Screen Four of AMDISA will display the Excise information. See Exhibit 2.8.3-11.
- e. Screen Five of AMDISA will display the Appeals information. See Exhibit 2.8.3-12.
- f. Screen Six of AMDISA will display the Employee Plans information. See Exhibit 2.8.3-13.
- g. Screen Seven of AMDISA will display Historical information. See Exhibit 2.8.3-14.
- h. Screen Eight of AMDISA will display BBA Information. See Exhibit 2.8.3-15.

**If a screen does not contain information, then that page will not be displayed. ELEMENTS PRECEDED BY AN ASTERISK (\*) WILL BE: DISPLAYED ONLY IF PRESENT ON TIF SECTIONS.**

**Upon input of CC AMDIS, if no errors are encountered, and there is a match on the AIMS with the TIN, FILE SOURCE, MFT, and Tax period five valid responses or output displays are possible:**

- a. Full Account Display (Screen One only); See Exhibit 2.8.3-8.
- b. TC 424 Display (Screen One only); Line 8 of See Exhibit 2.8.3-8.
- c. Match on TIN only Display (Summary Screen); See Exhibit 2.8.3-16.
- d. Tin-Change Record Display (Tin-Change Screen); See Exhibit 2.8.3-17.

**Output Display**

All records except File Source “P”. For File Source “P”, the “AIMS-SER-NUM” heading will be changed to “PLAN-NUM” and the PLAN NUMBER will be displayed not the Serial Number.

**FORMAT FOR INPUT SCREENS**

1. **AMDISA AND TIN ONLY INPUT WILL YIELD SUMMARY SCREEN AS OUTPUT DISPLAY SEE EXHIBIT 2.8.3-16.**

(Note: If only one tax module exists then SCREEN ONE is displayed.)

1-10										11-20										21-30										31-80										
1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0	
1	A	M	D	I	S	A	X	X	X	X	X	X	X	X	X	X	X	X																						
2																																								
3																																								
23																																								
24																																								
	1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0	1	2	3	4	5	6	7	8	9	0

Exhibit 2.8.3-6    (01-01-2010)

Command Code AMDIS

FORMAT FOR INPUT SCREENS

1.    AMDIS, TIN, MFT (or PLAN-NUM), AND TAX-PRD INPUT WILL YIELD SCREEN ONE OF  
      AMDIS AS OUTPUT DISPLAY SEE EXHIBIT 2.8.3-8.
- (Note: If the tax period requested is not found on AIMS, then reverts to Summary Screen.)

	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80
	1234567890123456789012345678901234567890123456789012345678901234567890							
1	AMDIS	XXXXXXXXXXXX						
2	XX	XXXXXX	XXX					
3								
23								
24								
	1234567890123456789012345678901234567890123456789012345678901234567890							
	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80



**Exhibit 2.8.3-7 (01-01-2018)**  
**Command Code AMDISA**

**FORMAT FOR INPUT SCREENS**

1. AMDISA, TIN, MFT (or PLAN-NUM), AND TAX-PRD INPUT WILL YIELD SCREEN ONE TO EIGHT AMDISA SCREENS SEE EXHIBIT 2.8.3-8 THRU 2.8.3-15.

(**Note:** If the tax period requested is not found on the AIMS, then Summary Screen is displayed.)

	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80
	1234567890123456789012345678901234567890123456789012345678901234567890							
1	AMDISAXXXXXXXXXXXXXX							
2	XX XXXXXX XXX							
3								
23								
24								
	1234567890123456789012345678901234567890123456789012345678901234567890							
	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80

**Exhibit 2.8.3-8 (01-01-2024)**  
**Command Code AMDIS(A)**

**Full Account output display**

**AMDIS or AMDIS (A) DISPLAY SCREEN ONE**

	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80
	1234567890123456789012345678901234567890123456789012345678901234567890123456789012345678901234567890							
1	AMDISAXXXXXXXXXXXXX MFT>XX	TX-PRD>XXXXXX	*PLAN-RPT-NUM>XXX	NM-CTRL>XXXX	*PDT*			
2	PRIMARY-NAME>XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	*MFT 29	TEGE	JULIAN-DT>XXXXXX				
3	ASED>XX/XX/XXXX	*DATE-OF-DEATH>XX/XX/XXXX	LCC	OPNG-CRTN-DT>XX/XX/XXXX				
4	SOURCE-CD>XX	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	EXAM-START-CD/DT>XX	XX/XX/XXXX				
5	*CLAIM-AMT/DT>\$XXX,XXX,XXX	XX/XX/XXXX	*JT-INVSTGTN*CORR-RECD-DT/VOL>XX/XX/XXXX	XX				
6	*DIF-SCORE>XXXXX	*DIF-LEVEL>XX	*DIF/DAS-RSN-CD>X	*FORM-CD>XX	*LIN-LNK>XXXXXXXXXXXX			
7	ACTY-CD>XXX	*MF-TC>XXX	XXX XXX XXX XXX XXX XXX XXX XXX XXX XXX	*SUSP-CD>X	*DIS-IND>X			
8	*SPOUSE-IRA-CD>X	*RETN-REG-IND	*AIMS-FRZ-CD>XX	X	*SPOUSES-SSN>XXXXXXXXXXXX			
9	STATUTE-XTRCTN-IND>X	PARTIAL-AGRMT-IND>X	TC-300-IND>X	*SPOUSE CHANGE IND>X				
10	PBC>XXX	SBC>XXXXX	POD>XXX	*SC TRANSFERRED FROM>XXX	AMSOC-TRANSFER-DT>XX/XX/XXXX			
11	EGC/DT>XXXX	XX/XX/XXXX	PRIOR-EGC/DT>XXXX	XX/XX/XXXX	PRIOR-SBC>XXXX			
12	CURRENT-STATUS-CD/DATE	AOC>XXX	PRIOR-STATUS-CD/DATE	PRIOR-AOC>XXX				
13	90 CLOSEDXXXXXXXXXXXXXXXXXXXX	MM/DD/YYYY	XX	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	MM/DD/YYYY			
14	PROJ-CD>XXXX	*TRACK-CD>XXXX	*TEGE-SP-DF>XXXX	PUSH-CD>XXX	PICF-CD>X	*TC 424 RECORD		
15	*DISP-CD/DT>XX	XX/XX/XXXX	*CLS-PBC>XXX	*XREF-DLN>XXXXXXXXXXXX	*VER-ASSMT-CD>X			
16	RET RECVD DT>XX/XX/XXXX	*DELQ-RET-IND>X	RET-PSTNG-YR>XXXX	*UPDT-CD>X	*PR-UPDT-CD>X			
17	*CAF-IND>X	*AGING-RC>XXX	*AIMS-OPEN-CTRL-NUM>XXXXXXXXXXXX	*FLOWTHRU-IND>X	*TC424-CD>X			
18	*MF/IRS EMP-SECOND SSN	*AIMS-IRS-EMP-CD>X	*ICE-IND>X	*COMBAT ZONE PARTICIPANT				
19	NM-LN-YR>XXXX	MF-NAME-LINE>XXXXXXXXXXXXXXXXXXXXXXXXXXXX	*SC/AO-TRANSF-CD>X					
20	*ADD-CHG-CYC>XXXXXX	CONT-OF-PRIMARY-NAME>XXXXXXXXXXXXXXXXXXXXXXXXXXXX						
21	*INSP-RETURN: ACCEPTED	*ACT-IND>X	STREET>XXXXXXXXXXXXXXXXXXXXXXXXXXXX					
22	*BANKRUPTCY	*FRGN-RET-IND>X	CITY>XXXXXXXXXXXXXXXXXXXX	STATE>XX	ZIP>XXXXXXXXXX			
23	*THIS IS THE ONLY TAX-PRD AVAILABLE ON AIMS FOR THIS TIN	*PCC>XX	XXXX	SC>XX	XXXX			
24								
	1234567890123456789012345678901234567890123456789012345678901234567890123456789012345678901234567890							
	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80

**LINE 1:** IF MFT IS 52 OR 53, GENERATE LITERAL "DECD" IN TX-PRD FIELD.

**LINE 3:** IF MFT IS 52 OR 53, DISPLAY "DT-OF-DEATH> XX/XX/XXXX" AFTER  
ASED.

**LINE 7:** DISPLAY UP TO EIGHT MF TRANSACTION CODE LITERALS.

INFORMATION COMPILED FROM TIF-80, 81, 88, AND 89. ELEMENTS PRECEDED BY AN  
ASTERISK (\*) WILL BE DISPLAYED ONLY IF PRESENT ON TIF SECTIONS.

## Exhibit 2.8.3-8 (Cont. 1) (01-01-2024) Command Code AMDIS(A)

### Command Code AMDIS OR AMDIS (A)

#### 1. TC424 Record Output Display

If the matching record on AIMS is a AIMS TC424 record (the account was placed on AIMS by CC AM424, the display will be a standard AMDIS output display See Exhibit 2.8.3-8. Except, the literal "TC424 RECORD" will appear on line 8.

#### 2. Match on TIN only display

Command Code AMDIS, input with TIN and File Source only, will display summary data on all accounts on AIMS for the given TIN and F/S. This processing will also happen if the MFT (PLAN NUMBER), Tax Period input do not match a record on AIMS but the TIN, F/S did have a match. Multiple summary screens for a single TIN are possible.

**Note: If the CC AMDIS(A) is input with the TIN and File Source only and there is only one module (tax period) on AIMS - a summary screen is not necessary - therefore screen one will be displayed.**

## AMDISA Screen Two -- General Pertinent Information

[illegible]

Exhibit 2.8.3-10 (01-01-2021)

AMDISA Screen Three -- Closing Information

	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80
1								
2								
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								
13								
14								
15								
16								
17								
18								
19								
20								
21								
22								
23								
24								

## Exhibit 2.8.3-11 (01-01-2010)

## AMDISA Screen Four -- Excise Information

	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80
	1234567890123456789012345678901234567890123456789012345678901234567890123456789012345678901234567890							
1	AMDISAXXXXXXXXXXXXX MFT>XX TX-PRD>XXXXXX *PLN-RPT-NUM>XXX NM-CTRL>XXXX *PDT*							
2	PRIMARY-NAME>XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX						JULIAN-DT>XXXXXX	
3	*EXCISE SECTION*							
4	ABSTRACT-CODE		DISPOSAL-CODE		ABST-TIME		RESULTS	CLAIM-TIME
5	XXX		XX		XXXX.X		\$XXX,XXX,XXX-	XXXXX.X
6	XXX		XX		XXXX.X		\$XXX,XXX,XXX-	XXXXX.X
7	XXX		XX		XXXX.X		\$XXX,XXX,XXX-	XXXXX.X
8	XXX		XX		XXXX.X		\$XXX,XXX,XXX-	XXXXX.X
9	XXX		XX		XXXX.X		\$XXX,XXX,XXX-	XXXXX.X
10	XXX		XX		XXXX.X		\$XXX,XXX,XXX-	XXXXX.X
11	XXX		XX		XXXX.X		\$XXX,XXX,XXX-	XXXXX.X
12	XXX		XX		XXXX.X		\$XXX,XXX,XXX-	XXXXX.X
13	XXX		XX		XXXX.X		\$XXX,XXX,XXX-	XXXXX.X
14	XXX		XX		XXXX.X		\$XXX,XXX,XXX-	XXXXX.X
15	XXX		XX		XXXX.X		\$XXX,XXX,XXX-	XXXXX.X
16	XXX		XX		XXXX.X		\$XXX,XXX,XXX-	XXXXX.X
17	XXX		XX		XXXX.X		\$XXX,XXX,XXX-	XXXXX.X
18	XXX		XX		XXXX.X		\$XXX,XXX,XXX-	XXXXX.X
19	XXX		XX		XXXX.X		\$XXX,XXX,XXX-	XXXXX.X
20								
21								
22								
23						*PCC>XX XXXX SC>XX XXXX		
24	EMP-#XXXXXXXXXX PAGE 004 OF 007 NEXT PAGE 005							
	1234567890123456789012345678901234567890123456789012345678901234567890123456789012345678901234567890							
	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80

Exhibit 2.8.3-12 (01-01-2009)

AMDISA Screen Five -- Appeals Information

	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80
	1234567890123456789012345678901234567890123456789012345678901234567890							
1	AMDISAXXXXXXXXXXXXXX	MFT>XX	TX-PRD>XXXXXX	*PLN-NUM>XXX	NM-CTRL>XXXX	*PDT*		
2	PRIMARY-NAME>XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX					JULIAN-DT>XXXXXX		
3			*APPEALS SECTION*					
4	APPL-CD>XXX			PRIOR-APPL-CD>XXX				
5	APPL-CLOSING-CD>XX	XXXXXXXXXXXXXXXXXXXX		APPL-TRANSFER-DT>XX/XX/XXXX				
6	APPEALS-RESULTS-AMT>\$XX,XXX,XXX,XXX-			COUNSEL-RESULTS-AMT>\$XX,XXX,XXX,XXX-				
7	APPL-ADJ-AMT>\$XX,XXX,XXX,XXX-							
8	CNSL-ADJ-AMT>\$XX,XXX,XXX,XXX-							
9	APPL-GRADE>X	APPL-TIME>XXXX.X		CNSL-GRADE>X		CNSL-TIME>XXXX.X		
10	APPL-CLAIM-AMT>\$XXX,XXX,XXX-							
11	APPL-CLAIM-AMT-DISALLOWED>\$XXX,XXX,XXX-							
12	EXAM-CLAIM-AMT-DISALLOWED>\$XXX,XXX,XXX-							
13	APPL-EXTRACT-PRD>XXXXXX							
14								
15								
16								
17								
18								
19								
20								
21								
22								
23						*PCC>XX XXXX SC>XX XXXX		
24	EMP-#XXXXXXXXXX	PAGE 005 OF 007	NEXT PAGE XX					
	1234567890123456789012345678901234567890123456789012345678901234567890							
	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80

## AMDISA Screen Six -- Employee Plans Information

	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80
	1234567890123456789012345678901234567890123456789012345678901234567890123456789012345678901234567890							
1	AMDISAXXXXXXXXXXXXX MFT>XX	TX-PRD>XXXXXX	*PLN-RPT-NUM>XXX			NM-CTRL>XXXX	*PDT*	
2	PRIMARY-NAME>XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX					JULIAN-DT>XXXXXX		
3			*EP SECTION*					
4	NUM-OF-PARTCP>XXXXXXXX				PLAN-TYPE>X			
5					FORM>XXXXXX			
6	PNLTY-AMT>\$XXX,XXX,XXX-							
7	DED-CLAIMED>\$XXX,XXX,XXX,XXX-							
8	TAXES-AMT>\$XXX,XXX,XXX-							
9	ADJ-TO-SBSE-WI-LB&I>\$XX,XXX,XXX,XXX-							
10	TOT-TRUST-ASSMNT-AMT>\$XXX,XXX,XXX,XXX-							
11	EP-CLSNG-AGREEMNT-RSLTS-AMT>\$XXX,XXX,XXX,XXX							
12	EP-PIC-NAICS-CD>XXXXXX							
13	ISSUE-CD>XXX				COND-CD>XX			
14	ISSUE-CD>XXX							
15	ISSUE-CD>XXX							
16								
17								
18								
19								
20								
21								
22								
23						*PCC>XX XXXX	SC>XX XXXX	
24	EMP-#XXXXXXXXXX	PAGE 006 OF 007	NEXT PAGE XX					
	1234567890123456789012345678901234567890123456789012345678901234567890123456789012345678901234567890							
	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80



## AMDISA Screen Seven --Historical Information

[illegible]

**Exhibit 2.8.3-15 (01-01-2021)**  
**AMDISA Screen Eight --BBA Information**

	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80
	1234567890123456789012345678901234567890123456789012345678901234567890							
1	AMDISAXXXXXXXXXXXXX MFT>XX TX-PRD>XXXXXX *PLAN-RPT-NUM>XXX NM-CTRL>XXXX *PDT*							
2	PRIMARY-NAME>XXXXXXXXXXXXXXXXXXXXXXXXXXXXX JULIAN-DT>XXXXXXXX							
3	*BBA PARTNERSHIP*							
4	EARLY-ELECT-INTO-BBA-CD>X XXXXXXXX NAP-DT>MM/DD/YYYY AUDIT-CTRL-NUM>YMMXXXXXX							
5	ELECT-OUT-OF-BBA-CD>X 6235(a)(1)-DT {PPA DEADLINE}>MM/DD/YYYY PPA-DT>MM/DD/YYYY							
6	ELECT-OUT-K1-COUNT>XXX FPA-DL-DT>MM/DD/YYYY FPA-DT>MM/DD/YYYY							
7	IU-PS-ADJ-YR-AMT>\$XXX,XXX,XXX.XX- PUSH-OUT-ELECTION-DT>MM/DD/YYYY							
8	IU-PUSHED-OUT-AMT>\$XXX,XXX,XXX.XX- PUSH-OUT-REVOCATION-DT>MM/DD/YYYY							
9	IU-PENALTY-AMT>\$XXX,XXX,XXX.XX- PUSH-OUT-DEFAULT-DT>MM/DD/YYYY							
10	IU-REDUCTION-AMT>\$XXX,XXX,XXX.XX- PUSH-OUT-CD>X XXXXXXXXXXXXXXXXXXXXXXXX							
11	IU-ADJ-YR>YYYYMM PUSH-OUT-PACKAGE-RECD-DT>MM/DD/YYYY							
12	ADD-MOD-DAYS-CURRENT>XXX ADD-MOD-DAYS-CUM>XXXX MOD-TYPE-CD							
13	MOD-REQUEST-DECISION-CD>X XXXXXXXXXXXXXXXXXXXXXXXX X XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX							
14	MOD-DETERMINATION-LTR-DT>MM/DD/YYYY X XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX							
15	MOD-EXTENSION-DT>MM/DD/YYYY X XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX							
16	MOD-WAIVER-DT>MM/DD/YYYY X XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX							
17	MOD-REQUEST-RECVD-DT>MM/DD/YYYY X XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX							
18	FPA-WAIVER-DT>MM/DD/YYYY X XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX							
19	X XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX							
20	6225(c)(7)-DT>MM/DD/YYYY MOD-WAIVER-DT-CD>X X XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX							
21	6235(a)(3)-DT>MM/DD/YYYY X XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX							
22	6235(a)(2)-DT>MM/DD/YYYY X XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX							
23	*PCC>XX XXXX SC>XX XXXX							
24	EMP-#XXXXXXXXXX PAGE 008 OF 008 NEXT PAGE XX							
	1234567890123456789012345678901234567890123456789012345678901234567890							
	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80

## Exhibit 2.8.3-16 (01-01-2014) AMDIS -- Summary Screen

	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80
	1234567890123456789012345678901234567890123456789012345678901234567890							
1	AMDIS	XXXXXXXXXXXX						*PDT*
2		ST-	SER/RPT			JULIAN-DT>	XXXXXXX	PRJ FRZ
3	MFT	TX-PRD	CD PBC	NUMBER	EGC NC/CD	SC PICF	ASED	CRTN-DT -CD -CD
4	XX	XXXXXX	XX	XXX	XXXXXXXXXXXX	XXXX	XXXX	XX X XX/XX/XXXX XXXXXXX XXXX XX X
5	XX	XXXXXX	XX	XXX	XXXXXXXXXXXX	XXXX	XXXX	XX X XX/XX/XXXX XXXXXXX XXXX XX X
6	XX	XXXXXX	XX	XXX	XXXXXXXXXXXX	XXXX	XXXX	XX X XX/XX/XXXX XXXXXXX XXXX XX X
7	XX	XXXXXX	XX	XXX	XXXXXXXXXXXX	XXXX	XXXX	XX X XX/XX/XXXX XXXXXXX XXXX XX X
8	XX	XXXXXX	XX	XXX	XXXXXXXXXXXX	XXXX	XXXX	XX X TC-424 DATE= XXXXXXX
9	XX	XXXXXX	XX	XXX	XXXXXXXXXXXX	TIN CHANGE	REC	XXX-XX-XXXX XXXX
10	XX	XXXXXX	XX	XXX	XXXXXXXXXXXX	XXXX	XXXX	XX X XX/XX/XXXX XXXXXXX XXXX XX X
11	XX	XXXXXX	XX	XXX	XXXXXXXXXXXX	XXXX	XXXX	XX X XX/XX/XXXX XXXXXXX XXXX XX X
12	XX	XXXXXX	XX	XXX	XXXXXXXXXXXX	XXXX	XXXX	XX X XX/XX/XXXX XXXXXXX XXXX XX X
13	XX	XXXXXX	XX	XXX	XXXXXXXXXXXX	XXXX	XXXX	XX X XX/XX/XXXX XXXXXXX XXXX XX X
14	XX	XXXXXX	XX	XXX	XXXXXXXXXXXX	XXXX	XXXX	XX X XX/XX/XXXX XXXXXXX XXXX XX X
15	XX	XXXXXX	XX	XXX	XXXXXXXXXXXX	XXXX	XXXX	XX X XX/XX/XXXX XXXXXXX XXXX XX X
16	XX	XXXXXX	XX	XXX	XXXXXXXXXXXX	XXXX	XXXX	XX X XX/XX/XXXX XXXXXXX XXXX XX X
17	(THE ABOVE LINE WILL REPEAT FOR ALL AVAILABLE TAX MODULES.)							
18								
19	NM-LN-YR>	XXXX			PRIMARY-NAME>	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
20					CONTINUATION-OF-PRIMARY-NAME>	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
21	*ADD-CHG-CYC>	XXXXXX			STREET>	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
22					CITY>	XXXXXXXXXXXXXXXXXXXXXXXXXXXX		
23					STATE>	XX	ZIP>	XXXXXXXXXX
24	EMP-#	XXXXXXXXXX	PAGE	001	OF	###	NEXT	PAGE ###
	1234567890123456789012345678901234567890123456789012345678901234567890							
	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-80

- LINE 6: THIS IS AN EXAMPLE OF A TRANSFER SUMMARY LINE. THE XXX AFTER THE "TRANS FROM" LITERAL IS THE AIMS PRIOR PBC.
- LINE 8: THIS IS AN EXAMPLE OF A SUMMARY LINE FOR MODULES CREATED BY CC AM424 THAT HAVE NOT BEEN FULLY ESTABLISHED ON THE AIMS.
- LINE 9: THIS IS AN EXAMPLE OF TIN-CHANGE RECORD.

### Exhibit 2.8.3-17 (01-01-2008)

#### TIN Change Screen

	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-79	
	1234567890	1234567890	1234567890	1234567890	1234567890	1234567890	1234567890	1234567890	
1	AMDIS	XXXXXXXXXXXX							1
2	XX	XXXXXX					JULIAN-DT>	XXXXXXXX	2
3									3
4									4
5									5
6									6
7		TIN CHANGED TO	XXXXXXXXXXXX	XXXX					7
8									8
9									9
10									10
11									11
12									12
13									13
14									14
15									15
16									16
17									17
18									18
19									19
20									20
21									21
22									22
23									23
24									24
	1234567890	1234567890	1234567890	1234567890	1234567890	1234567890	1234567890	1234567890	
	1-9	11-19	21-29	31-39	41-49	51-59	61-69	71-79	