

Form 1041-QFT

(Rev December 2024)

Department of the Treasury
Internal Revenue Service

U.S. Income Tax Return for Qualified Funeral Trusts

Go to www.irs.gov/Form1041QFT for instructions and the latest information.

OMB No. 1545-1593



Form 1041-QFT (Rev.12-2024) Catalog Number 73472A
Department of the Treasury **Internal Revenue Service** www.irs.gov



Visit the Accessibility
Page on [IRS.gov](https://www.irs.gov)

This page intentionally left blank

Form **1041-QFT**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

U.S. Income Tax Return for Qualified Funeral Trusts

OMB No. 1545-1593

Go to *www.irs.gov/Form1041QFT* for instructions and the latest information.

For calendar year _____ or short year beginning _____, 20 _____ and ending _____, 20 _____

Part I **General Information**

1 Name of trust or other entity filing return	2 Employer identification number (EIN)
-----------------------------------------------	----------------------------------------

3a Name and title of trustee

3b Number, street, and room or suite no. (If a P.O. box, see the instructions.)

3c City or town, state, and ZIP code	4 Number of QFTs included on this return
--------------------------------------	------------------------------------------

5 Check applicable boxes:

☐ Initial return ☐ Amended return ☐ Final return ☐ Change in the fiduciary or fiduciary's name ☐ Change in fiduciary's address

Part II **Tax Computation**

Income	1a	Interest income		1a	
	b	Tax-exempt interest. Don't include on line 1a	1b		
	2a	Total ordinary dividends		2a	
	b	Qualified dividends	2b		
	3	Capital gain or (loss) (attach Schedule D (Form 1041))		3	
	4	Other income. List type and amount _____		4	
	5	Total income. Combine lines 1a, 2a, 3, and 4		5	
Deductions	6	Taxes		6	
	7	Trustee fees		7	
	8	Attorney, accountant, and return preparer fees		8	
	9	Other deductions		9	
	10	Total deductions. Add lines 6 through 9		10	

Tax and Payments	11	Taxable income. Subtract line 10 from line 5	11		
	12	Tax. (If this is a composite return, check here <input type="checkbox"/>)	12		
	13	Credits (see instructions). Specify the credits claimed _____	13		
	14	Subtract line 13 from line 12	14		
	15	Net Investment Income Tax from Form 8960, line 21	15		
	16	Total tax. Add lines 14 and 15	16		
	17	Payments (see instructions)	17		
	18	Elective payment election amount from Form 3800	18		
	19	Tax due. If the total of lines 17 and 18 is smaller than line 16, enter amount owed	19		
	20	Overpayment. If the total of lines 17 and 18 is larger than line 16, enter amount overpaid	20		
	21	Amount of line 20 to be: a Credited to next year's estimated tax b Refunded		21	
Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than trustee) is based on all information of which preparer has any knowledge.				
	_____ Signature of trustee or officer representing trustee		_____ Date		
Paid Preparer Use Only	_____ Print/Type preparer's name		_____ Preparer's signature		
	_____ Date		Check <input type="checkbox"/> if self-employed		
	_____ PTIN		_____ Firm's EIN		
	_____ Firm's name		_____ Firm's address		
		_____ Phone no.			

This page intentionally left blank