How Can the IRS Serve Your Cause?



Education and Outreach

Free Tax Preparation

Financial Education and Asset Building





Taxpayer/Employee Wins

- Tax return prepared for free and filed accurately
- Access to resources to increase financial stability



Community Wins

- Tax dollars spent locally help local businesses and the community
- Financially stronger households



Volunteer/Student Wins

- Give back and feel connected to your community
- Learn life-long skills



Together we can reach eligible taxpayers and have a significant economic impact on our communities!

Menu of Services

Traditional Face-to-Face Volunteer Tax Preparation

Virtual

Non Faceto-Face Volunteer Tax Preparation

Facilitated Self Assistance

Taxpayer
Prepares Their
Own Return

Education & Outreach

Distribute/
Post Targeted
Marketing
Materials

Financial Education & Asset Building

Distribute/Post Education Materials

Services Partners Provide

- IRS Certified Volunteers
- Free E-File
- Walk-In or Appointment
- Drop Off Method
- IRS Certified Volunteers
- Free E-File
- Communicate via Phone or Virtually
- Self Tax Prep Software
- Free E-File
- IRS Certified Volunteer (Tax Law/Software Guidance)
- Web Link to Tax Prep Software

- Social Media Messages
- Drop-In Articles
- Flyers & Brochures
- Refund via
 Direct Deposit
- Financial Education (Credit Building, Budgeting)

Partners' Level of Involvement

- Secure Space
- Obtain Equipment/ Internet Access
- Recruit Volunteers
- Secure Space
- Obtain Equipment/ Internet Access
- Recruit
 Volunteers
- Secure Space
- Obtain Equipment/ Internet Access
- Recruit
 Volunteers
- Distribution
- Marketing
- Marketing
- Classes/ Workshops



Want to learn more? Visit IRS.gov

- Keyword search: IRS Partner
- Connect with your local SPEC office
- Email: partner@irs.gov