Date of Approval: 01/22/2025 Questionnaire Number: 1553

Basic Information/Executive Summary

What is the name of your project (system, database, pilot, product, survey, social media site, etc.)?

LinkedIn - Internal Revenue Service

Acronym:

LinkedIn

Business Unit

Communication and Liaison

Preparer

For Official Use Only

Subject Matter Expert
For Official Use Only

Program Manager
For Official Use Only

Designated Executive Representative # For Official Use Only

Executive Sponsor
For Official Use Only

Executive Summary: Provide a clear and concise description of your project and how it will allow the IRS to achieve its mission.

The office of Communications and Liaison Social Media Branch is the owner of the official Internal Revenue Service agency LinkedIn page.

LinkedIn is used as a business and employment-focused social media platform with more than 1 billion members. The IRS company page posts content on news, resources, and services we provide taxpayers and tax professionals. Additionally, the site provides the Service opportunities for recruitment efforts through posting of job announcements and promoting both in-person and virtual events such as webinars for tax professionals, job fairs and open house events. The records stored for LinkedIn are authenticated by IRS and stored by records retention service provider in order to meet records retention requirements for Freedom of Information Act (FOIA); only Social Media Branch employees, LinkedIn administrators and records retention provider have access to records.

Personally Identifiable Information (PII)

Will this project use, collect, receive, display, store, maintain, or disseminate any type of Sensitive but Unclassified (SBU), Personally Identifiable Information (PII), or Federal Tax Information (FTI)?

Yes

Please explain in detail how this project uses sensitive data from inception to destruction (data lifecycle).

Social media platforms use a number of different personally identifiable information details to identify real persons and not robots or artificial intelligence created accounts. The IRS does not store any of this information and thus does not use it.

Please select all types of Sensitive but Unclassified data (SBU)/Personally Identifiable Information (PII)/Federal Tax Information (FTI) that this project uses.

Biometric Information

Comments (Social Media)

Education Information

Email Address

Employment Information

Family Members

Geographical Indicators

Language

Name

Online Identifiers

Personal Characteristics

Photograph

Professional License Number

QR Codes

Cite the authority for collecting SBU/PII/FTI (including SSN if relevant).

PII for federal tax administration - generally IRC Sections 6001 6011 or 6012

Product Information (Questions)

1.1 Is this new social media site?

Yes

1.12 Is there a PCLIA for this social media site?

Yes

1.13 What is the PCLIA number of the most recent approved PCLIA for this social media site?

5563

1.14 What are the changes and why?

Renewing the PCLIA 5563. Naming convention of this PCLIA changed to conform as built architecture

1.16 What is the URL to the social media site?

https://www.linkedin.com/company/irs

1.17 What social media site is this hosted on? LinkedIn

2.11 Will a person's email address likely become available through the use of this social media site?

Yes

2.12 If the site is operational, please specify the operational date. If the site is not operational, please specify the requested operational date.

03/01/2014

2.13 If the public will be able to respond to or interact with comments or questions, how will the public be able to respond? Will the public need to identify their email address or other address if they request service?

All social media platforms allow for the public to comment, like, share or save posts. As a rule, for most, if not all, IRS posts, the comments feature is turned off. LinkedIn provides the option of turning off comments for posts. In some cases, the comments feature for virtual events held on LinkedIn may not be turned off to be able to respond to candidates' questions. Other than in those specific cases, IRS will not respond to comments. Potential job candidates may also reach out through direct messaging for recruitment efforts. The IRS does not accept any requests for service via social media and thus does not collect email addresses or other identifying information from the public. To follow, send direct messages or like posts on IRS social media pages, no personally identifiable information is collected from any social media platform for IRS business use.

2.14 Is there another IRS site (irs.gov, taxpayeradvocate.irs.gov) where the taxpayer can achieve the same results?

Yes

2.15 If the IRS intends or expects to use the PII, please explain the detailed business needs and uses for the PII, and how the PII is limited only to that which is relevant and necessary to meet the mission and goals of the IRS.

No PII is intended or expected to be used. No PII has been collected or used.

2.16 If the site will be used to solicit feedback, please explain how and with whom will the PII be shared?

In general, IRS social media channels are not used to solicit feedback. However, there may be times when a post with agency trivia questions or polls may be posted. The intention of such trivia questions and/or polls is to create interest and maintain relevance with our followers. No PII is collected or shared from trivia questions and polls.

3.11 Are there plans to maintain the PII collected, used or stored? If not, please explain the mitigation plan to remove it.

IRS Social Media Branch does not collect, use or store PII from social media platforms. IRS makes every effort to edit the permissions per post for "Who can comment on this post?" and change it to "No one". The public is limited to interact via "Like" responses and sharing. If there are any posts that are missed and comments are left, we use the platform option to "Hide" the comment from public view. We do not keep the comment or store it on any IRS systems for use. Social Media Branch contracts XXXXXX, formerly XXXXXX, for social media records retention. The XXXXXX platform captures all posts and comments, even if deleted and captures the metadata in the event IRS needs to respond to a FOIA request.

- 3.12 RCS 17, Item 34 is for IRS Interactive Networking Site Use Records. Is this the authority that will be used to retain or dispose of the PII data?
- 3.13 GRS 3.1 Item 012 is for special purpose computer programs and applications. Is this the authority that will be used to retain or dispose of the PII data?

 No
- 3.14 If there is another authority that will be used to retain or dispose of the PII data, please explain the other authority.

Not applicable.

- 3.15 Describe where the PII data will be stored and who will have access to it. Not applicable. No PII data will be stored.
- 3.16 If this site uses any means to track visitors' activities (persistent cookies, session cookies, web beacons, etc.) on the internet, please explain the type of tracking and the reason for its use.

From the LinkedIn Cookie Policy website, LinkedIn uses two types of cookies: persistent cookies and session cookies. A persistent cookie lasts beyond the current session and is used for many purposes, such as recognizing the user as an existing user, so it's easier to return to LinkedIn and interact with LinkedIn services without signing in again. A persistent cookie stays in the browser, it will be read by LinkedIn whenever a person returns to one of LinkedIn sites or visits a

third-party site that uses LinkedIn services. Session cookies last only as long as the session (usually the current visit to a website or a browser session). To view detailed Cookie information for LinkedIn, please see https://www.linkedin.com/legal/cookie-policy and https://www.linkedin.com/legal/l/cookie-table

3.17 Has the IRS business owner examined the social media site's privacy policy and evaluated risks?

Yes

3.18 Will the IRS business owner monitor any changes to the third party's privacy policy and periodically assess the risks involved?

Yes

3.19 If the agency does not provide a pop-up alert to the visitor explaining that they are being directed to an external third-party website that may have different policies (not an official government domain), please explain why.

There is no pop-up alert explaining to the public they are being redirected from irs.gov. Per IRM 10.5.1.6.16.3 Privacy Departure Notice, IRS addresses this by using an external link label, described in the Links to other websites https://www.irs.gov/privacy-disclosure/links-to-other-websites, which meets requirements established by U.S. Web Design System (USWDS) (digital.gov) https://designsystem.digital.gov/components/link/

3.2 How will the IRS business owner take the necessary steps to disclose the third party's involvement and describe the IRS privacy requirements in its privacy policy notice (specified by OMB M-10-23) when the application of the third-party is embedded?

IRS does not have ownership or regulation of third-party privacy policies. IRS clearly displays the URL to IRS privacy policy https://www.irs.gov/privacy-disclosure/irs-privacy-policy on the profile page of each social media account. IRS also provides links to the different social media platform privacy policies at https://www.irs.gov/privacy-disclosure/links-to-other-websites

- 3.21 Will the IRS business owner assure that the IRS seal or emblem will be added to its profile page on a social media site to indicate that it is an official IRS agency presence? Yes
- 4.11 Will a link to irs.gov and the IRS Privacy Policy be placed on the front page of the website and does the business owner agree to maintain an IRS approved privacy notice that will "stand alone" and not be combined into other background information. If no, please explain why a Privacy Notice is not required.

Yes, a link to irs.gov IRS Privacy Policy is placed on the front page of the social media page and stands alone, not combined with other background information.

4.12 If there are other social media sites owned or maintained by the business unit, please provide the full name(s) of the site(s) and date(s) of operation.

Platform: Facebook, Name: IRS, Operational date: 08/01/09 Platform: Facebook,

Name: IRSenEspanol, Operational date: 08/01/09 Platform: X (formerly Twitter),

Name: IRSnews, Operational date: 08/01/12 Platform: X (formerly Twitter),

Name: IRSsmallbiz, Operational date: 08/01/12 Platform: X (formerly Twitter),

Name: IRStaxpros, Operational date: 08/01/12 Platform: X (formerly Twitter),

Name: RecruitmentIRS, Operational date: 08/01/12 Platform: X (formerly

Twitter), Name: IRStaxsecurity, Operational date: 08/01/12 Platform: Instagram,

Name: IRSnews, Operational date: 11/30/18 Platform: YouTube, Name:

IRSvideos, Operational date: 08/01/09 Platform: YouTube, Name:

IRSvideosASL, Operational date: 08/01/09 Platform: YouTube, Name:

IRSmultilingual, Operational date: 08/01/09

5.11 Does the social media site maintain records describing how an individual exercises rights guaranteed by the First Amendment?

No

5.13 Did the individual about whom the information was collected or maintained expressly authorize its collection/maintenance?

No

Interfaces

Interface Type

Other Organization

Agency Name

LinkedIn

Incoming/Outgoing

Incoming (Receiving)

Agency Agreement

No

Transfer Method

Other

Other Transfer Method

Direct input occurs by the user of the platform with implied consent.

Interface Type

Other Organization

Agency Name

XXXXX Records Retention provider

Incoming/Outgoing

Outgoing (Sending)

Agency Agreement

Yes

Agreement Name

XXXXX This is a contracted service.

Transfer Method

Other

Other Transfer Method

Web Software as a Service (SaaS) based Application Programing Interface (API)

Interface Type

Other Federal Agencies

Agency Name

Treasury Inspector General for Tax Administration (TIGTA)

Incoming/Outgoing

Outgoing (Sending)

Agency Agreement

No

Transfer Method

Secure email/Zixmail

Interface Type

IRS or Treasury Contractor

Agency Name

Privacy, Governmental Liaison and Disclosure (PGLD)

Incoming/Outgoing

Outgoing (Sending)

Agency Agreement

No

Transfer Method

Secure email/Zixmail

Systems of Records Notices (SORNs)

SORN Number & Name

IRS 00.001 - Correspondence Files and Correspondence Control Files

Describe the IRS use and relevance of this SORN.

To track correspondence including responses.

Records Retention

What is the Record Schedule System?

General Record Schedule (GRS)

What is the retention series title?

Public correspondence and communications not requiring formal action.

What is the GRS/RCS Item Number? GRS 6.4 item 020

What type of Records is this for? Electronic

Please provide a brief description of the chosen GRS or RCS item.

Records related to correspondence and communications, including comments, to and from the public that require no formal response or action.

Includes: comments the agency receives but does not act upon or that do not require a response, agency postings on social media accounts and email blasts that consist of information released or captured elsewhere, provided the agency also captures the posting

What is the disposition schedule?

Temporary. Destroy when 90 days old, but longer retention is authorized if required for business use.

Data Locations

What type of site is this?

Environment

What is the name of the Environment?
[Civic Plus] Records retention service provider

What is the sensitivity of the Environment? Not Applicable

What is the URL of the item, if applicable?
Contractor website XXXXXX

Please provide a brief description of the Environment.

This is identified to declare the IRS data stored in contractor records retention provider web service.

What are the incoming connections to this Environment?

The data is authenticated and becomes available to both the IRS and the contracted records retention service provider web tool through direct access of the administrator.

What are the outgoing connections from this Environment? No outgoing connections to the Shared Drive.