Date of Approval: 03/24/2025
Questionnaire Number: 2068

Basic Information/Executive Summary

What is the name of your project (system, database, pilot, product, survey, social media site, etc.)?

Windows Server 2025

Business Unit

Information Technology

Preparer

For Official Use Only

Subject Matter Expert

For Official Use Only

Program Manager

For Official Use Only

Designated Executive Representative

For Official Use Only

Executive Sponsor

For Official Use Only

Executive Summary: Provide a clear and concise description of your project and how it will allow the IRS to achieve its mission.

Microsoft Windows Server 2025 Datacenter is the latest and current Windows Server Operating System by Microsoft. It has the longest time before End of Life (EOL) and receives the latest security and feature upgrades via Windows Update. The latest OS release adds the latest features and security updates to Windows hosts. Maintaining the latest release of Microsoft Windows Server ensures continued security patch releases are available for install on Windows Server hosts. Windows Server 2022 is used extensively throughout the IRS enterprise environment in all environments. Server 2025 will be the upgrade path for all servers remaining on-premises as physical or Virtual Machine (VM) servers for Windows hosts. This will enhance the IRS mission towards the modernization of the IRS systems. Ensures the enterprise Windows Server environment is at infrastructure currency with the latest current version (N) and is not one behind the current version (N-1) of the operating system and complies with IRS mandated compliance (IRM 2.17.1) and is in alignment with the Chief

Information Officer (CIO) mandates. Windows Server 2025 supports zero-trust and advanced security propositions.

Personally Identifiable Information (PII)

Will this project use, collect, receive, display, store, maintain, or disseminate any type of Sensitive but Unclassified (SBU), Personally Identifiable Information (PII), or Federal Tax Information (FTI)?

Yes

Please explain in detail how this project uses sensitive data from inception to destruction (data lifecycle).

Windows Server 2025 is an operating system and some of the systems are file systems that will hold sensitive data. The data is encrypted to protect its content for the purpose of the mandate Transport Layer Security (TLS)1.3 for zero-trust environment

Please select all types of Sensitive but Unclassified data (SBU)/Personally Identifiable Information (PII)/Federal Tax Information (FTI) that this project uses.

Other

Please explain the other type(s) of PII that this project uses.

This is the build out of the Windows Server 2025 Operating System. This program will be used by the Server Build team and the WinOS Migration team to implement the Windows Server 2025 Operating System, the data that is stored is for the applications and operating system, does not collect any PII information.

Product Information (Questions)

1 Is this PCLIA a result of the Inflation Reduction Act (IRA)?

No

2 What type of project is this (system, project, application, database, pilot/proof of concept/prototype, power platform/visualization tool)?

System, Project, Software Operating System

4 Is this a new system?

No

4.1 Is there a previous Privacy and Civil Liberties Impact Assessment (PCLIA) for this project?

No

4.2 You have indicated this is not a new system; explain what has or will change and why. (Expiring PCLIA, changes to the PII or use of the PII, etc.)

No, upgrading operating system on existing Windows servers.

5 Is this system considered a child system/application to another (parent) system?

No

6 Indicate what OneSDLC State is the system in (Allocation, Readiness, Execution) or indicate if you go through Information Technology's (IT) Technical Insertion Process and what stage you have progressed to.

Execution

7 Is this a change resulting from the OneSDLC process?

No

8 Please provide the full name and acronym of the governance board or Executive Steering Committee (ESC) this system reports to.

Enterprise Computing Center Change Management Board (ECC ChMB)

10 If this system discloses any PII to any third party outside the IRS, does the system have a process in place to account for such disclosures in compliance with IRC 6103(p)(3)(A) or Subsection c of the Privacy Act?

No

10.1 You have indicated that you do not have an "accounting of disclosures" process is in place; please indicate a projected completion date or explain the steps taken to develop your accounting of disclosures process. Note: The Office of Disclosure should be contacted to develop this system's accounting of disclosures process.

September 30, 2029

11 Does your project/system involve any use of artificial intelligence (AI), including virtual assistant, chat bot, and robotic process automation, as defined in Executive Order 13960 and 14110?

No

12 Does this system use cloud computing?

No

13 Does this system/application interact with the public?

No

14 Describe the business process allowing an individual to access or correct their information. (Due Process)

> Group Policy Object (GPO) created by the security administrator through Active Directory (AD)

15 Is this system owned and/or operated by a contractor?

> No

16 Identify what role(s) the IRS and/or the contractor(s) performs; indicate what access level (to this system's PII data) each role is entitled to. (Include details about completion status and level of access of the contractor's background investigation was approved for.)

> The Windows Operating System does not access PII data. It will store data that is encrypted and protected; the data that is stored is for the applications and operating system, does not collect any PII information.

17 The Privacy Act of 1974 (5 USC § 552a(e)(3)) requires each agency that maintains a system of records, to inform each individual requested to supply information about himself or herself. Please provide the Privacy Act Statement presented by your system or indicate a Privacy Act Statement is not used and individuals are not given the opportunity to consent to the collection of their PII.

> Not Applicable

18 How many records in the system are attributable to IRS Employees? Enter "Under 50,000", "50,000 to 100,000", "More than 100,000" or "Not Applicable".

> Not applicable

19 How many records in the system are attributable to contractors? Enter "Under 5,000", "5,000 to 10,000", "More than 10,000" or "Not Applicable".

> Not applicable

20 How many records in the system are attributable to members of the public? Enter "Under 100,000", "100,000 to 1,000,000", "More than 1,000,000" or "Not applicable".

> Not applicable

22 How is access to SBU/PII determined and by whom?

> Access is determined through Group Policy Objects (GPO) assigned by Security Administrators at the IRS.

23 Is there a data dictionary on file for this system? Note: Selecting "Yes" indicates an upload to the Attachment Section is required.

> No

24 Explain any privacy and civil liberties risks related to privacy controls.

> None identified.

25 Please upload all privacy risk finding documents identified for the system (Audit trail, RAFT, POA&M, Breach Plan, etc.); click "yes" to confirm upload(s) are complete.
No

26 Describe this system's audit trail in detail. Provide supporting documents.
The operating system does not utilize an audit trail.

27 Does this system use or plan to use SBU data in a non-production environment?
No

Systems of Records Notices (SORNs)

SORN Number & Name
No SORN
Please describe why a SORN is not needed.
The Windows Server 2025 Operating System does not interface with unrestricted users.

Records Retention

What is the Record Schedule System?
Non-Record
What type of Records is this for?
Electronic
Please provide a brief description of the chosen GRS or RCS item.
This is an Operating System and does not interface with users. We are upgrading the current operating system from Windows Server 2022 to Windows Server 2025.

Data Locations

What type of site is this?
Environment
What is the name of the Environment?
Production, Development, Test and Disaster Recovery
Please provide a brief description of the Environment.
This is the platform software.
What are the incoming connections to this Environment?
None
What are the outgoing connections from this Environment?
None