Form **8038-G**	**Information Return for Tax-Exempt Governmental Obligations**	
(Rev. October 1989)	▶ Under Section 149(e)	OMB No. 1545-0720
Department of the Treasury Internal Revenue Service	▶ See separate Instructions (Use Form 8038-GC if the issue price is under $100,000)	Expires 5–31–92

Part I — Reporting Authority   Check box if **Amended Return** ▶ ☐

1 Issuer's name	2 Issuer's employer identification number
3 Number and street	4 Report number G19 –
5 City or town, state, and ZIP code	6 Date of issue
7 Name of Issue	8 CUSIP Number

Part II — Type of Issue (check box(es) that applies and enter the Issue Price)

	Issue price
9 Check box if obligations are tax or other revenue anticipation bonds ▶ ☐	
10 Check box if obligations are in the form of a lease or installment sale ▶ ☐	
11 ☐ Education	$
12 ☐ Health and hospital	
13 ☐ Transportation	
14 ☐ Public safety	
15 ☐ Environment (including sewage bonds)	
16 ☐ Housing	
17 ☐ Utilities	
18 ☐ Other. Describe (see Instructions) ▶ _____	

Part III — Description of Obligations

	(a) Maturity date	(b) Interest rate	(c) Issue price	(d) Stated redemption price at maturity	(e) Weighted average maturity	(f) Yield	(g) Net interest cost
19 Final maturity .		%					
20 Entire issue . .					years	%	%

Part IV — Uses of Original Proceeds of Bond Issues (including underwriters' discount)

21 Proceeds used for accrued interest	**21**	
22 Issue price of entire issue (enter line 20c)	**22**	
23 Proceeds used for bond issuance costs (including underwriters' discount) . .	**23**	
24 Proceeds used for credit enhancement	**24**	
25 Proceeds allocated to reasonably required reserve or replacement fund . .	**25**	
26 Proceeds used to refund prior issues	**26**	
27 Total (add lines 23, 24, 25, and 26)	**27**	
28 Nonrefunding proceeds of the issue (subtract line 27 from line 22 and enter amount here)	**28**	

Part V — Description of Refunded Bonds (complete this part only for refunding bonds)

29 Enter the remaining weighted average maturity of the bonds to be refunded . . . . ▶ _____ years	
30 Enter the last date on which the refunded bonds will be called . . . . ▶ _____	
31 Enter the date(s) the refunded bonds were issued ▶	

Part VI — Miscellaneous

32 Enter the amount of the state volume cap allocated to the issue . . . . ▶ _____

33 Enter the amount of the bonds designated by the issuer under section 265(b)(3)(B)(i)(III) (small issuer exception) . . . . ▶ _____

34 Pooled financings:

  a Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units ▶ _____

  b Check box if this issue is a loan made from the proceeds of another tax-exempt issue ▶ ☐ and enter the name of the issuer ▶ _____ and the date of the issue ▶ _____

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Please Sign Here

▶ _____ _____ _____
  Signature of officer   Date   Type or print name and title

For Paperwork Reduction Act Notice, see page 1 of the Instructions.   Form **8038-G** (Rev. 10–89)