012345678901

<<ContactName>>

ATTN: <<ATTN>>>

<<Street1>>

<<Street2>>

<<City>>, <<State>> <<Zip>>-<<Zip4>>

<<Date>>

Dear Estate Administrator or Executor:

I'm writing to invite you to complete a web survey about the time and money spent to prepare and file federal estate tax return Form 706, United States Estate (and Generation-Skipping Transfer) Tax Return.

We need your help with our ongoing efforts to reduce taxpayer burden. We've heard that preparing and filing federal estate tax returns is time consuming and expensive. By taking some time to answer the survey questions now, you can help us find ways for estates to save time and money when filing these returns.

You may view and complete the survey by following the enclosed web survey instructions. Your participation is voluntary and I assure you that all information you provide will be used for research purposes only. You won't be asked about the income or other financial details of the estate.

To see the official IRS announcement regarding this survey, go to the IRS website: https://www.irs.gov/statistics/2018-estate-tax-burden-survey. If you have questions about the survey you can call 855-633-2254. To learn more about research on taxpayer burden go to the IRS website: https://www.irs.gov/pub/irs-soi/d13315.pdf.

This survey is being conducted by Westat, a well-known research organization.

We understand this may be a difficult time for you, and we greatly appreciate any feedback you are willing to provide regarding the estate's federal tax filing experience.

Sincerely,

Benjamin D. Herndon

Chief Research and Analytics Officer