ProgramName	ProgramContentAndFrequency	ProgramYear	DateOfPublicRelease
Individuals, Advance Data	This annual study provides information on income, deductions, taxes, and credits reported on individual income tax returns and associated schedules. The file contains information on returns filed through September 2015 weighted up to represent a full year of data.	2014	2/2/2016
SOI Bulletin, Winter Issue	This quarterly report contains the earliest published financial statistics obtained from the various types of tax and information returns filed.	2016	2/24/2016
Corporations, Source Book	This annual publication provides comprehensive data on corporation income tax returns by industry and by size of total assets. Data are from returns with accounting periods ended July 2013 through June 2014.	2013	2/29/2016
IRS Data Book	This report describes activities conducted by the Internal Revenue Service during Fiscal Year 2014 (October 1, 2014, through September 30, 2015). It provides information on returns filed and taxes collected, enforcement, taxpayer assistance, the IRS budget and workforce, and other selected activities.	2015	3/30/2016
IRS Research Bulletin	This report features selected papers from the annual IRS-Tax Policy Center Research Conference. Papers include the latest trends and research findings from all areas of the IRS, officials from other government agencies, and academic and private sector experts on tax policy, tax administration, and tax compliance.	2015	3/30/2016
Tax-Exempt Organizations, Annual Financial Extracts	The processing year 2015 extract files contain selected financial data collected for program administrative purposes from the population tax-exempt organization information returns.	2015	4/27/2016
Corporations, Complete Report Tabulations	This annual report provides comprehensive data on corporation income tax returns classified chiefly by industry groups and form type. Data are from returns with accounting periods ended July 2013 through June 2014.	2013	5/25/2016
Individuals, Noncash Charitable Contributions	This study of individual income tax returns provides detailed asset donations, descriptions of the donees, donor cost, fair market value, and deduction claimed on Form 8283, Noncash Charitable Contributions. Data are from returns filed through December 2014.	2013	5/25/2016
SOI Bulletin, Spring Issue	This quarterly report contains the earliest published financial statistics obtained from the various types of tax and information returns filed.	2016	5/25/2016
Individuals, High-Income Returns Study	This annual study provides detailed data on returns with adjusted gross income or expanded income greater than $200,000. The study also looks at high-income non-taxable returns (HINTs) and the reason for nontaxability. Tables are provided annually to OTA. An annual Bulletin article is also produced. Data are from returns filed through December 2014	2013	6/29/2016
Individuals, Mid-May Filing Season Statistics	This report, published three times per year, includes number of returns, total income, total tax, and share of income composed of capital gains, by AGI category. Data for the May report are based on returns processed through week 20 of the filing season.	2016	6/29/2016
Partnerships, Withholding on Foreign Recipients of U.S. Income	The Tax Year 2013 study provides data from returns filed through September 2014 on U.S. partnership payments to foreign partners. Data are classified by country and recipient type	2013	6/29/2016
Corporations, Interest-Charge Domestic International Sales	These corporations replaced the Domestic International Sales Corporations, or DISCs, as of 1985. Balance sheet, income statement, and export-related data are tabulated every two years.	2012	7/27/2016
Individuals, Foreign Person's Real Property Tax	This annual study provides data on distributions of U.S. real property interests by foreign persons. Data for the Tax Year 2013 study are from returns filed through January 2014	2013	7/27/2016
Individuals, Individual Retirement Arrangement (IRA) Information	This annual study provides data detailing the total fair market value for IRAs, the number of taxpayers receiving distributions, and total contributions made to the various types of IRAs. Data for the study are from matched samples of individual income tax returns (Forms 1040), IRA contribution information (Forms 5498), and distributions from IRAs (Forms 1099-R) filed.	2013	7/27/2016
Personal Wealth	This periodic study provides estimates of personal wealth of top wealth holders that are generated from estate tax return data using the "estate multiplier" technique, in conjunction with both filing-year and year-of-death estate databases.	2011	7/27/2016
Tax-Exempt Organizations (Except Private Foundations)	This annual study provides balance sheet and income statement data for organizations classified as tax-exempt under subsections 501(c)(3)(9) of the Internal Revenue Code. Data for the Tax Year 2013 study are from returns filed through December 2015.	2013	7/27/2016
Tax-Exempt Organizations (Private Foundations)	This annual study provides balance sheet and income statement data for domestic private foundations and charitable trusts filing a Form 990-PF. The Tax Year 2013 study is based on data from returns filed through December 2015.	2013	7/27/2016
Individuals, Complete Report Tabulations	Basic data are produced annually and cover income, deductions, tax, and credits reported on individual income tax returns and associated schedules. Data are classified by size of adjusted gross income, marital status, age, or type of tax computation. Data for the Tax Year 2014 study are from returns filed through December 2015.	2014	8/31/2016
Individuals, County Data	County data are available annually. The lastest data are from returns filed through December 2015.	2014	8/31/2016

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Individuals, Mid-July Filing Season Statistics	This report, published three times per year, includes number of returns, total income, total tax, and share of income composed of capital gains, by AGI category. Data for the July report are based on returns processed through week 30 of the filing season.	2016	8/31/2016
Individuals, Return Line Item Estimates	This annual publication contains estimates of frequencies of taxpayer entries and estimates of monetary amounts recorded on the applicable lines of the forms and schedules filed as part of individual income tax returns as shown in the Individual Complete Report. Tax Year 2014 data are based on returns filed through December 2015.	2014	8/31/2016
Individuals, ZIP Code Data	This study provides detailed tabulations of individual income tax return data at the state and ZIP code level. Data for the Tax Year 2013 study are from returns filed through December 2014.	2014	8/31/2016
SOI Bulletin, Summer Issue	This quarterly report contains the earliest published financial statistics obtained from the various types of tax and information returns filed.	2016	8/31/2016
Bonds, Tax-Exempt Governmental, Private Activity and Tax Credit	These annual studies provide information on Tax Credit (and Specified Tax Credit), Governmental and private activity bonds by items such as size of face amount, State, and type of property financed. Data for Tax Year 2014 are based on returns filed through March 2015.	2014	9/28/2016
Partnerships, Income	This annual study presents income statement, balance sheet, and other data from supporting schedules. Data for the Tax Year 2014 study, based on returns filed January 2015 through December 2015, are classified chiefly by industry group. Staff produce tables for the SOI Bulletin article and Tax Stats.	2014	9/28/2016
Program Documentation: Data Items by Forms and Schedules	This document contains the federal tax forms, schedules, and information documents that each of the three subject-matter branches of SOI has selected for its Tax Year programs.	2015	9/28/2016
Individuals, Metropolitan and Micropolitan Data	This study provides detailed tabulations of individual income tax return data at the metropolitan and micropolitan statistical area level. Data are classified by size of adjusted gross income.	2014	9/30/2016
Individuals, Migration Flow Data	The annual Migration Flow study (based on year-to-year changes in individual tax return addresses) provides data on the number of returns, number of exemptions, and aggregate adjusted gross income at the State and county level. The most recent study is based on data from returns filed through December 2015.	2015	9/30/2016
Trusts, Foreign	This periodic study, conducted every four years, provides data on foreign trusts that have U.S. persons as grantors, transferors, or beneficiaries. Data include country where the trust was created, value of transfer to the trust, and year the trust was created.	2014	9/30/2016
Corporations, Foreign-Controlled Domestic	The Tax Year 2013 study covers domestic corporations with 50-percent-or-more stock ownership by a single foreign "person." It covers balance sheet, income statement, and tax-related data, which are classified by industry group, country, and size and age of the corporations. Data, from returns filed through June 2015, are compared to those for other domestic corporations.	2013	10/26/2016
Individuals, Withholding on Foreign Recipients of U.S. Income	This annual study provides data by country on income paid to nonresident aliens and the amount of tax withheld for the U.S. Government. Data are from returns filed through March 2015.	2014	10/26/2016
International Boycott Report	The Tax Year 2013 study includes data related to unsanctioned international boycotts from corporations & partnerships and other entities as reported on Form 5713.	2014	10/26/2016
Partnerships, Return Line Item Estimates	Based on the annual SOI partnership sample, Publication 5035 presents population estimates of the frequencies of entries and population estimates of the dollar amounts taxpayers record on the lines of the partnership forms and schedules.	2014	10/26/2016
Corporations, Foreign Tax Credit	This annual study provides data on foreign income, taxes paid, and foreign tax credit reported on corporation foreign income tax returns. Data are classified by industry group and country.	2013	10/26/2016
Estate Tax	This annual study provides information on a gross estate and its composition, deductions, and tax and information on the age, sex, and marital status of decedents. Basic estate tax return data, by year in which returns are filed, are produced each year. Other statistics are available on a year-of-death basis (approximately every 3 years).	2015	10/26/2016
Individuals, Income Tax Percentile Tabulations	This annual study provides data on income and tax distribution for all nondependent individual income tax returns by percentiles. Data for the Tax Year 2014 study are from returns filed through December 2015.	2014	10/26/2016
Individuals, Nonfarm Sole Proprietorships	This study, produced annually, covers business receipts, deductions, and net income reported on Schedule C, Profit or Loss From Business, for nonfarm proprietors, classified by industry group. Data for the Tax Year 2013 study are based on returns filed through December 2015.	2014	10/26/2016

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Individuals, Individual Retirement Arrangement (IRA) Information	This annual study provides data detailing the total fair market value for IRAs, the number of taxpayers receiving distributions, and total contributions made to the various types of IRAs. Data for the study are from matched samples of individual income tax returns (Forms 1040), IRA contribution information (Forms 5498), and distributions from IRAs (Forms 1099-R) filed.	2014	11/9/2016
Corporation Depreciation	This table is updated annually and provides data reported by corporations on Form 4562, "Depreciation and Amortization" and classified by industrial sector	2013	11/16/2016
Corporation Research Credit tables	These tables are updated annually and provide data reported by corporations on the Form 6765, "Credit for Increasing Research Activities".	2013	11/16/2016
Corporations, Return Line Item Estimates	This annual publication contains estimates of frequencies of taxpayer entries and estimates of monetary amounts recorded on the applicable lines of the forms and schedules filed as part of corporation tax returns as shown in the Statistics of Income Complete Report. Data are from returns with accounting periods ended July 2013 through June 2014.	2013	11/16/2016
SOI Bulletin, Fall Issue	This quarterly report contains the earliest published financial statistics obtained from the various types of tax and information returns filed.	2016	11/30/2016
Individuals, Top 400 Individual Income Tax Returns with the Largest AGI	This annual study provides data on the top 400 individual income tax returns with the largest AGI. The data contain frequencies, money amounts, and average dollar amounts for income, deductions, and tax credits. Also included are data on marginal tax rate, average tax rate, and the number of times an individual return appeared in each of the tax years. Data from the Tax Year 2014 study are from returns filed through December 2015.	2014	12/1/2016
Individuals, Mid-November Filing Season Statistics	This report, published three times per year, includes number of returns, total income, total tax, and share of income composed of capital gains, by AGI category. Data for the November report are based on returns processed through week 47 of the filing season.	2016	12/28/2016