

Reporting Characteristics

Forms 990 and 990-PF

Returns of Organizations
and Private Foundations
Exempt from Income Tax
for 1973

Filed during 1974

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Department of the Treasury
Internal Revenue Service

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Contents

Introduction:

	Page
General	5
Scope of the Study	5 & 6
Filing Requirements:	
Form 990	6
Form 990-PF	6
Description of the Sample and Processing the Data	6 & 7
Notes to the Tables	7

Form 990 Tables

Table	Reference		
1	Page 1	Exemption Code Paragraph of Internal Revenue Code Under Which Exemption Was Claimed	10
2	Page 1	Method Used to Record Address Information and Presence or Absence of Employer Identification Number	11

Part I, lines

3	1-8	Entries in "Receipts" Section (Part I)	11
4	7	Distribution by Size of Total Receipts (Part I)	12
5	8	Distribution by Size of Gross Receipts for Filing Requirements (Part I)	12
6	9-11, 13-15	Entries for Specified "Expenses and Disbursements" and "Assets and Liabilities" (Part I)	13
7	10 x 6	Entry for Expenses Attributable to Gross Contributions by Size of Receipts of Gross Contributions	13
8	13	Distribution by Size of Total Assets (Part I)	14
9	17-19, 25	Entries for Miscellaneous Items from Page 1	14

Part II, lines

10	1-8	Entries for Specified "Receipts from Other Sources" (Part II): Returns with Gross Receipts of \$10,000 or More	15
11	9-19	Entries for Specified "Expenses and Disbursements" (Part II): Returns with Gross Receipts of \$10,000 or More	16
12	32, 37, 41	Entries for Specified "Balance Sheet" Items (Part II, <u>column D</u>): Returns with Gross Receipts of \$10,000 or More	16
13	41x Part I, lines 12, 15	Agreement between Items in Parts I and II on Changes in Net Worth, by Size of Total Net Worth, End of Year	17

Schedule A

14	Part I	Number of Officers, Directors, and Trustees Receiving Compensation (Schedule A, Part I) Listed: Section 501(c)(3) Returns With Schedule A Attached	18
15	Part V, lines 1-7	Reason Checked for Non-Private Foundation Status (Schedule A, Part V): Section 501(c)(3) Returns With Schedule A Attached	18
16	Part V, lines 8-15	Entries in "Support Schedule," by Major Reasons for Non-Private Foundation Status (Schedule A, Part V)	19
17	x lines 4, 5	Attachments to Form 990	20

Contents (Cont'd)

Table	Reference	Page
Form 990-PF Tables		
18	Entries in upper right, page 1	Year in Which Exemption Letter Issued by Fair Market Value of Assets22 & 23
Part I, lines		
19	1, 3-12	Entries for Specified "Receipts" (Part I) by Column in Which Entered 24
20	1-12	Line Showing Highest Dollar Amount in Each Column in "Receipts" (Part I) 25
21	13	Distribution by Size of Total Receipts by Size of Fair Market Value of Assets . 26
22	14-22 x cols. A-D	Entries for Specified "Expenditures" (Part I) by Column in Which Entered .. 27
23	1 x 23, col. D	Entry for Receipts from Gross Contributions, Gifts, Grants, Etc. by Size of Expenditures for Contributions, Gifts, Grants 28
24	22 x 24, col. D	Entry for Other Expenses by Size of Total Expenditures 28
Part III, lines		
25	10, 11, 13, 17, 18, 21	Entries for Specified "Balance Sheet" Items (Part III) 29
Part V, lines		
26	A, B, C, E, F, H (2), J (1), J (2), M (1)	Entries for "Statements with Respect to Certain Activities" (Part V) 30
27	N (1)a—N(1)e	Entries for "Statements with Respect to Certain Activities" (Part V) 31
Part VII, lines		
28	1-3	Entries for Specified Items for "Capital Gains and Losses for Tax on Investment Income" (Part VII) 31
Part VIII, line		
29	1x Part I, line 5	Entry for Dividends by Size of Adjusted Net Income 32
Part IX, lines		
30	1d, 4	Entries for Specified Items (Part IX) 32
31	6, 7 x Part VIII, line 2	Date of Organization (relative to May 26, 1969) by Size of Minimum Investment Return for 1973 33

Contents (Cont'd)

Table	Reference	Page
 Form 990-PF Tables		
 Part X, line		
32	4 x Part VIII, line 7	Distribution by Size of Distributable Amount as Adjusted by Size of Total Qualifying Distributions in 1973 34
 Part XI, line		
33	10	Distribution by Size of Undistributed Income for 1973 (Part XI) 35
 Part XII, lines		
34	2a, 2c	Entries in "Private Operating Foundation" Section by Year of Activity (Part XII) 35
 Appendix		
A	Number of Forms 990 and 990-PF in the Population and Sample, and Weighting Factors 38	
B	Relative Sampling Variability of Estimated Number of Returns 38	
	Copy of the Form 990 and Schedule A 39-42	
	Copy of the Form 990 Checksheet 43-55	
	Copy of the Form 990-PF 57-64	
	Copy of the Form 990-PF Checksheet 65-80	

Introduction

General

This report presents data from Forms 990 and 990-PF, filed in 1974 for 1973. Form 990 is the "Return of Organization Exempt from Income Tax Under Section 501(c) of the Internal Revenue Code (except Private Foundation)", and Form 990-PF is the "Return of Private Foundation Exempt from Income Tax Under Section 501(c)(3) of the Internal Revenue Code". This report was initiated to provide information to Internal Revenue Service officials about how exempt organizations in general and private foundations in particular report their business and other activities that may affect their exempt status.

This is the twenty-first report in a series of studies of tax and information returns initiated in 1954. These studies have assisted Treasury and IRS officials in planning and redesigning tax forms by providing information on how taxpayers fill out their returns. The Reporting Characteristics Studies are also useful supplements to the Statistics of Income publications. These studies have been scheduled to cover, over a period of years, as many different kinds of returns as possible. Usually, the Tax Forms Coordinating Committee recommends the return in a particular year whose study is expected to be most helpful at that time. Consequently, a newly revised form may be selected for restudy rather than a form not previously studied or one not studied for some time.

The choice of the Forms 990 and 990-PF for this study reflected interest in the area of exempt organizations in connection with the establishment by Congress of the new Office of the Assistant Commissioner (Employee Plans and Exempt Organizations). The table estimates in this report reflect taxpayer entries whether correctly or incorrectly reported. As shown below in the list of studies that have been completed or are scheduled to date, Forms 990 and 990-PF are being studied for the first time. The list includes:

Income Year or Calendar Quarter	Form
1954	1040
1955	1040A
1956	1120
1957	1065
1958	1040A
1958	1120S
1959	1040W

Income Year or Calendar Quarter—Continued	Form
1960	1040 with Schedule C or F
1961	1040 with Schedules B and D
1962 (filed for 2nd Quarter)	941
1962	W-2
1963 (filed for 2nd Quarter)	720
1964 (filed for 4th Quarter)	942
1964	943
1965	1041
1966	1040 and Schedules B, C, D and F
1968	1120
1969	1040 and Schedules
1971 (filed for 2nd Quarter)	941
1972	706
1973	990/990-PF
1974 ¹	1040 & Schedules

¹ Scheduled for release in 1976

Scope of the Study

The present study is limited to all returns filed in 1974 on Forms 990 (1973 Revision), with gross receipts (Part I, line 8) of \$5,000 or more, and 990-PF (1973 Revision). Form 990 type organizations with gross receipts not more than \$5,000 were excluded as they are not required to file. The sample is composed of those returns filed from January 1, 1974, through December 31, 1974. Of the 361,000 Forms 990 filed, 165,000 or 46 percent, were on the current year (1973) form with gross receipts of \$5,000 or more, and were included in the study. The remaining 54 percent or 196,000 returns were on prior year forms or had gross receipts below \$5,000. Similarly, the Forms 990-PF filed consisted of 34,200 returns, of which 24,400 or 71 percent were on current year forms and were included in the study. The other 29 percent were excluded because they were prior year forms.

Prior year forms (which include some taxpayers erroneously filing for the current year on prior year forms) are normally excluded from tabulation in reporting characteristics studies, since the purpose of the studies is to reveal how taxpayers used the particular form involved. The tabulation below shows the total number of Forms 990 and 990-PF filed and subjected to sampling as well as subsequent exclusions from the study (based on sample determinations).

	<i>Form 990</i>	<i>Form 990-PF</i>
All returns filed ¹	361,063	34,192
Returns included in the study	165,026	24,401
Returns excluded from the study	196,037	9,791
Prior year form	100,912	9,791
Gross receipts less than \$5,000	95,125	—

¹ Total number is based on counts from service center "batch transmittals" and therefore exceeds the National Computer Center count of returns posted to the Exempt Organization Master File (EOMF).

Filing Requirements

Form 990:

The 1973 return was required of organizations (including foreign organizations), and cooperative hospital service organizations described in section 501(e) exempt from tax under 501(a) of the Code except:

1. A church, and interchurch organization of local units of a church, a convention or association of churches, or an integrated auxiliary of a church;
2. A subordinate organization (other than a private foundation) covered by a group exemption letter issued to a church central or parent organization, for years 1970 through 1973 only;
3. An exclusively religious activity of any religious order;
4. An organization whose gross receipts were normally not more than \$5,000;
5. A mission society sponsored by or affiliated with one or more churches or church denominations, more than one-half of the activities of which society were conducted in, or directed at persons in, foreign countries;
6. A State institution, the income of which was excluded from gross income under section 115(a);
7. An organization described in section 501(c)(1) as a corporation organized under an Act of Congress if: a) such a corporation was an instrumentality of the United States, and b) such a corporation was exempt from Federal income taxes (under such Acts as amended and supplemented);
8. A private foundation exempt under section 501(c)(3) and described in section 509(a) (Required to file Form 990-PF);

9. A stock bonus, pension or profit-sharing trust which qualified under section 401; and

10. A religious or apostolic organization described in section 501(d).

Section 501(c)(3) organizations (other than private foundations filing Form 990-PF) were also to complete separate Schedule A (Form 990)—"Organizations Exempt Under 501(c)(3), Supplementary Information."

An organization claiming an exempt status under section 501(a) prior to the establishment of such exempt status was required to file Form 990, if its application for exemption was pending with the Internal Revenue Service.

Form 990-PF:

The 1973 return was required of all organizations, including such foreign organizations as had obtained rulings, that were exempt from income tax under section 501(c)(3) of the Code and had the status of "private foundation" within the meaning of section 509(a). An organization acknowledging itself to be a private foundation and claiming exempt status under section 501(c)(3) prior to the establishment of such exempt status was required to file this return if its application for exemption was pending with the Internal Revenue Service.

Description of the Sample and Processing the Data

All Forms 990 and 990-PF received between January 1 and December 31, 1974, were subjected to sampling. The selection of tax returns for the sample was made on the basis of a combination of randomly selected digits in the 12th and 13th positions of the Document Locator Number at an intended sampling rate of 2 percent for Forms 990 and 20 percent for Forms 990-PF. This procedure resulted in a sample of 7,072 Forms 990 from a population of 361,063, and 6,348 Forms 990-PF from a population of 34,192.

Prior year and Form 990 returns with gross receipts less than \$5,000 were subsequently excluded. As in previous studies in this series, extensive consistency testing identified errors in abstracting and keypunching. These errors were corrected by reference to the checksheets and/or to the original tax return if necessary. However, taxpayers and/or tax return preparers often omitted lines that they considered unimportant. In addition, some taxpayers and/or preparers misunderstood the instructions and omitted required sections, such as Part II of the Form 990 which was required for returns with gross receipts greater than \$10,000. These situations have been reported as found. These reporting characteristics are reflected in the tabulated data and should be considered in the analysis and use of the data.

Frequencies in the tables of this report are estimates formed from weighted sample counts for the populations as defined for the study (see "Scope of Study," above). Appendix Table A shows population counts, sample counts, and weighting factors used for the study.

Since the estimates in the study are based on sample data, they can be expected to differ more or less from counts from the entire population due to sampling variability. Measures of this difference for various estimate levels are shown in Appendix Table B. Relative

sampling variabilities are shown at the 1-sigma level, in the form of the coefficient of variation, as a percentage, for estimates of the number of Forms 990 and 990-PF returns respectively. The coefficient of variation provides the computed upper and lower percentage limits within which approximately 2 out of 3 estimates derived from similarly selected samples would be expected to fall. These limits may also be applied to the corresponding percentage estimates when the percentages are based on the population.

Copies of the 1973 forms and checksheets used to abstract data are provided in the Appendix.

Notes to the tables

(1) Less than 0.05 percent

*** Estimates based on less than 20 sample returns and subject to excessive sampling variability.**

Details in each table may not add to totals due to rounding.

Form 990 returns filed for 1973 with gross receipts less than \$5,000 are not included in these tables as they are not required to file.

Form 990 Tables

1973 Form 990 Returns Filed During 1974*

Table 1 - Exemption Code Paragraph of Internal Revenue Code Under Which Exemption Was Claimed

(All figures are estimates based on samples)

Item	Number	Percent
All returns filed.....	165,026	100.0
No entry for exemption Code paragraph.....	39,468	23.9
Entry for exemption Code paragraph.....	125,558	76.1
501(c)(01).....	102 *	0.1
501(c)(02).....	2,298	1.4
501(c)(03), Total.....	47,231	28.6
Schedule A attached.....	38,550	23.4
Schedule A not attached.....	8,681	5.3
501(c)(04).....	16,441	10.0
501(c)(05).....	15,931	9.7
501(c)(06).....	13,276	8.0
501(c)(07), Total.....	10,314	6.2
Entry for initiation fee (line 22a).....	4,289	2.6
No entry for initiation fee.....	6,025	3.6
501(c)(08).....	8,221	5.0
501(c)(09).....	2,859	1.7
501(c)(10).....	3,013	1.8
501(c)(11).....	153 *	0.1
501(c)(12).....	1,583	1.0
501(c)(13).....	970 *	0.6
501(c)(14).....	1,174	0.7
501(c)(15).....	613 *	0.4
501(c)(16).....	102 *	0.1
501(c)(17).....	613 *	0.4
501(c)(18).....	-	-
501(c)(19).....	664 *	0.4

* Estimates based on less than 20 sample returns and subject to excessive sampling variability.

1973 Form 990 Returns Filed During 1974

Table 2 - Method Used to Record Address Information and Presence or Absence of Employer Identification Number

(All figures are estimates based on samples)

Item	Number	Percent
All returns filed.....	165,026	100.0
IRS preprinted label used, Total.....	71,382	43.3
Label changed.....	8,425	5.1
Label unchanged.....	62,957	38.2
IRS preprinted label not used.....	93,644	56.7
Method used to record address information:		
IRS preprinted label.....	71,382	43.3
Typed.....	54,175	32.8
Handwritten.....	38,193	23.1
Stamped or other.....	1,276	0.8
Employer Identification Number:		
Entry.....	155,682	94.3
No entry.....	9,344	5.7

Table 3 - Entries in "Receipts" Section (Part I)

(All figures are estimates based on samples)

Item	Number with entry	Percent with entry
All returns filed.....	165,026	100.0
Gross sales and receipts (line 1).....	129,897	78.7
Cost of goods sold (line 2).....	34,210	20.7
Cost or other basis (line 3).....	17,514	10.6
Gross income (line 4).....	106,358	64.4
Gross dues and assessments (line 5).....	108,707	65.9
Gross contributions (line 6).....	77,662	47.1
Total (line 7).....	151,646	91.9
Gross receipts for filing requirements tests (line 8).....	107,788	65.3

1973 Form 990 Returns Filed During 1974

Table 4 - Distribution by Size of Total Receipts (Part I)

(All figures are estimates based on samples)

Total receipts (Part I, line 7)	Number	Percent
All returns filed.....	165,026	100.0
Zero or no entry.....	13,380	8.1
\$1 under \$5,000.....	21,088	12.8
\$5,000 under \$10,000.....	29,206	17.7
\$10,000 under \$25,000.....	34,465	20.9
\$25,000 under \$100,000.....	36,763	22.3
\$100,000 under \$500,000.....	20,832	12.6
\$500,000 under \$1,000,000.....	4,391	2.7
\$1,000,000 and over.....	4,901	3.0

Table 5 - Distribution by Size of Gross Receipts for Filing Requirements (Part I)

(All figures are estimates based on samples)

Gross receipts (Part I, line 8)	Number	Percent
All returns filed.....	165,026	100.0
Zero or no entry <u>1/</u>	57,238	34.7
\$1 under \$10,000 <u>1/</u>	23,845	14.4
\$10,000 and over, Total.....	83,943	50.9
\$10,000 under \$25,000.....	28,543	17.3
\$25,000 under \$100,000.....	30,330	18.4
\$100,000 under \$500,000.....	17,054	10.3
\$500,000 under \$10,000,000.....	7,710	4.7
\$10,000,000 and over.....	306 *	0.2

1/ Not required to complete Part II or attach a contribution schedule.

* Estimate based on less than 20 sample returns and subject to excessive sampling variability.

1973 Form 990 Returns Filed During 1974

Table 6 - Entries for Specified "Expenses and Disbursements" and "Assets and Liabilities" (Part I)

(All figures are estimates based on samples)

Item	Number with entry	Percent with entry
All returns filed.....	165,026	100.0
Expenses attributable to gross income (line 9).. Expenses attributable to gross contributions, gifts and grants (line 10).....	79,960 19,148	48.5 11.6
Disbursements for purposes for which the organization is exempt (line 11).....	112,587	68.2
Total assets (line 13).....	153,486	93.0
Total liabilities (line 14).....	75,109	45.5
Net worth (line 15).....	144,959	87.8

Table 7 - Entry for Expenses Attributable to Gross Contributions (Part I, line 10) by Size of Receipts of Gross Contributions (Part I, line 6)

(All figures are estimates based on samples)

Receipts of gross contributions (Part I, line 6)	Number	Percent	Returns with entry for Expenses attributable to gross contributions (Part I, line 10)	
			Number	As percent of size class (3÷1)
	(1)	(2)	(3)	(4)
All returns filed.....	165,026	100.0	19,148	11.6
Zero or no entry.....	87,364	52.9	3,013	3.4
\$1 under \$5,000.....	33,053	20.0	5,565	16.8
\$5,000 under \$10,000.....	9,621	5.8	2,145	22.3
\$10,000 under \$25,000.....	11,179	6.8	2,757	24.7
\$25,000 under \$100,000.....	12,254	7.4	2,706	22.1
\$100,000 and over.....	11,555	7.0	2,962	25.6

1973 Form 990 Returns Filed During 1974

Table 8 - Distribution by Size of Total Assets (Part I)

(All figures are estimates based on samples)

Total assets (Part I, line 13)	Number	Percent
All returns filed.....	165,026	100.0
Zero or no entry.....	11,489	7.0
\$1 under \$5,000.....	46,567	28.2
\$5,000 under \$10,000.....	16,492	10.0
\$10,000 under \$25,000.....	20,373	12.3
\$25,000 under \$100,000.....	30,636	18.6
\$100,000 under \$500,000.....	24,713	15.0
\$500,000 under \$1,000,000.....	4,340	2.6
\$1,000,000 under \$10,000,000.....	8,833	5.4
\$10,000,000 and over.....	1,583	1.0

Table 9 - Entries for Miscellaneous Items from Page 1

(All figures are estimates based on samples)

Item	Number with entry	Percent with entry
All returns filed.....	165,026	100.0
Total gross receipts are normally less than \$5,000 (Checkbox, upper right).....	93,593	56.7
Have any changes not previously reported to IRS been made in your governing instrument? (line 17)	4,391 ^{1/}	2.7
Is this a group return? (line 18).....	12,561 ^{1/}	7.6
Have you filed a Form 990-T? (line 19).....	6,842 ^{1/}	4.2
Indication of who is in charge of the books (line 25).....	155,478	94.2
Location of books (line 25).....	155,427	94.2
Name and telephone number of person to be contacted (line 25).....	137,045	83.0
Signature of preparer.....	32,627	19.8

^{1/} Includes only returns with "Yes" box checked.

1973 Form 990 Returns Filed During 1974

Table 10 - Entries for Specified "Receipts from Other Sources" (Part II):
Returns with Gross Receipts of \$10,000 or More

(All figures are estimates based on samples)

Income item	Number with entry	Percent with entry
All returns filed with Gross receipts of \$10,000 or more (Part I, line 8).....	83,943	100.0
Gross sales or receipts from all business activities (line 1).....	35,027	41.7
Interest (line 2).....	46,260	55.1
Dividends (line 3).....	10,365	12.3
Gross rents (line 4).....	13,327	15.9
Gross amount received from sale of assets (line 6).....	8,476	10.1
Other income (line 7).....	25,581	30.5
Total gross sales and receipts -- sum of lines 1 to 7 (line 8).....	63,621	75.8

1973 Form 990 Returns Filed During 1974

Table 11 - Entries for Specified "Expenses and Disbursements" (Part II):
Returns With Gross Receipts of \$10,000 or More

(All figures are estimates based on samples)

Expense item	Number with entry	Percent with entry
All returns filed with Gross receipts of \$10,000 or more (Part I, line 8).....	83,943	100.0
Contributions, gifts, and grants (line 9, column c).....	19,913	23.7
Disbursements to or for members (line 10, column c).....	11,131	13.3
Compensation of officers, directors, trustees (line 11, column c).....	16,288	19.4
Other salaries and wages (line 12, column c)....	30,891	36.8
Interest (line 13, column c).....	11,131	13.3
Taxes (line 14, column c).....	27,113	32.3
Rent (line 15, column c).....	19,096	22.7
Depreciation (and depletion) (line 16, column c).	14,603	17.4
Other expenses (line 18, column c).....	48,354	57.6
Total (line 19, column c).....	60,966	72.6

Table 12 - Entries for Specified "Balance Sheet" Items (Part II, column D):
Returns with Gross Receipts of \$10,000 or More

(All figures are estimates based on samples)

Item	Number with entry	Percent with entry
All returns filed with Gross receipts of \$10,000 or more (Part I, line 8).....	83,943	100.0
Total assets (line 32).....	68,727	81.9
Agrees with Total assets (Part I, line 13)....	65,561	78.1
Does not agree with Total assets (Part I).....	3,166	3.8
Total liabilities (line 37).....	41,767	49.8
Net worth (line 41).....	60,353	71.9

1973 Form 990 Returns Filed During 1974

Table 13 - Agreement Between Items in Parts I and II on Changes in Net Worth
by Size of Total Net Worth, End of Year

(All figures are estimates based on samples)

Total net worth (end of year) (Part I, line 15)	Total		Does Excess of receipts over expenses and disbursements (Part I, line 12) agree with change in Net worth (end of year minus beginning) (Part II, line 41)		
			Agrees	Does not agree	No line 12 or 41 entry
	(1)	(2)	(3)	(4)	(5)
	Number				
All returns filed.....	165,026		87,210	46,107	31,709
Zero or no entry.....	19,964		663*	7,863	11,438
\$1 under \$5,000.....	47,639		25,224	11,897	10,518
\$5,000 under \$10,000.....	15,829		9,701	3,881	2,247
\$10,000 under \$25,000.....	20,424		12,714	5,157	2,553
\$25,000 under \$100,000.....	29,462		18,382	8,374	2,706
\$100,000 under \$500,000.....	21,292		13,990	5,668	1,634
\$500,000 and over.....	10,416		6,536	3,267	613 *
	Percent				
All returns filed.....	100.0	100.0	52.9	27.9	19.2
Zero or no entry.....	12.1	100.0	3.3	39.4	57.3
\$1 under \$5,000.....	28.9	100.0	52.9	25.0	22.1
\$5,000 under \$10,000.....	9.6	100.0	61.3	24.5	14.2
\$10,000 under \$25,000.....	12.4	100.0	62.2	25.3	12.5
\$25,000 under \$100,000.....	17.8	100.0	62.4	28.4	9.2
\$100,000 under \$500,000.....	12.9	100.0	65.7	26.6	7.7
\$500,000 and over.....	6.3	100.0	62.7	31.4	5.9

* Estimates based on less than 20 sample returns and subject to excessive sampling variability.

1973 Form 990 Returns Filed During 1974

Table 14 - Number of Officers, Directors, and Trustees Receiving Compensation (Schedule A, Part I) Listed: Section 501(c)(3) Returns With Schedule A Attached

(All figures are estimates based on samples)

Number of persons listed (Part I)	Number	Percent
Section 501(c)(3) returns filed with Schedule A attached.....	38,550	100.0
None.....	24,816	64.4
One.....	7,097	18.4
Two or three.....	3,880	10.1
Four or more.....	2,757	7.2

Table 15 - Reason Checked for Non-private Foundation Status (Schedule A, Part V): Section 501(c)(3) Returns With Schedule A Attached

(All figures are estimates based on samples)

Reason for status	Number	Percent
Section 501(c)(3) returns filed with Schedule A attached.....	38,550	100.0
Entry for Reason for non-private foundation status.....	37,172	96.4
1. Church, school or hospital; section 170(b)(1)(A)(i),(ii),(iii), or (v).....	6,383	16.6
2. Medical research organization in conjunction with hospital; section 170(b)(1)(A)(iii).....	306 *	0.8
3. Organization for benefit of college or university of governmental unit; section 170(b)(1)(A)(iv).....	715 *	1.9
4. Normally receives substantial support from governmental unit or general public; section 170(b)(1)(A)(vi).....	14,195	36.8
5. Normally receives no more than one-third of support from gross investment income and more than one-third from contributions, etc.; section 509(a)(2).....	11,131	28.9
6. Organization for above purposes or for 501(c)(4),(5), or (6); not controlled in specific ways; section 509(a)(3).....	4,442	11.5
7. Makes tests for public safety; section 509(a)(4).....	-	-
No entry for Reason for non-private foundation status.....	1,378	3.6

* Estimates based on less than 20 sample returns and subject to excessive sampling variability.

Table 16 - Entries in "Support Schedule," (Schedule A, Part V) by Major Reasons for Non-Private Foundation Status (Schedule A, Part V)

(All figures are estimates based on samples)

Item for support	Reason for status (Schedule A, Part V)			
	Normally receives substantial part of support from government unit or general public ^{1/}		Normally receives no more than 1/3 support from gross investment and more than 1/3 from contributions, etc. ^{1/}	
	Number (1)	Percent ^{2/} (2)	Number (3)	Percent ^{2/} (4)
Total returns filed with specific reason.....	14,195	100.0	11,131	100.0
Gifts, grants, and contributions received (line 8).....	11,284	79.5	7,097	63.8
Membership fees received (line 9).....	3,778	26.6	5,412	48.6
Gross receipts from admissions (line 10)...	6,842	48.2	6,587	46.4
Gross income from interest, dividends, rents and royalties (line 11).....	6,995	49.3	6,893	48.6
Net income from unrelated business activities (line 12).....	306 *	2.2	562 *	5.0
Tax revenue (line 13).....	255 *	1.8	51 *	0.5
Value of services furnished by government without charge (line 14).....	562 *	4.0	153 *	1.4
Other income (line 15).....	3,268	23.0	2,298	16.2

^{1/} See "Reasons number 4 and 5," Table 16.

^{2/} Percent of appropriate total number

* Estimates based on less than 20 sample returns and subject to excessive sampling variability.

1973 Form 990 Returns Filed During 1974

Table 17 - Attachments to Form 990

(All figures are estimates based on samples)

Item	Number	Percent
All returns filed.....	165,026	100.0
Statement explaining how individuals receiving disbursements from you, in furtherance of your exempt programs, are qualifying recipients (Schedule A, Part IV, line 5).....	5,872	3.6
Taxpayer's schedule attached as substitute for financial statement (Part II).....	19,045	11.5
Statement explaining how business activity not reported on Form 990-T contributed to exempt purpose (Part II, line 1).....	2,247	1.4
List showing name of and amount contributed by each person whose total gifts exceeded a certain amount (Schedule A, Part V, line 19b).....	3,727	2.3
All Section 501(c)(3) returns filed.....	47,231	100.0
Schedule A attached.....	38,550	81.6
All returns filed with Gross receipts of \$10,000 or more (Part I, line 8).....	83,943	100.0
Contribution schedule attached.....	10,416	12.4

Form 990-PF Tables

Table 18 - Year in Which Exemption Letter Issued by Fair Market Value of Assets

(All figures are estimates based on samples)

Fair market value of assets	Total	No entry for year of exemption letter	Total with entry for year issued (4) to (8)	Year issued				
				1970 or later	1965 - 1969	1960 - 1964	1950 - 1959	Prior to 1950
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	Number							
All returns filed.....	24,401	1,153	23,248	4,108	6,867	4,474	5,368	2,431
Zero or no entry.....	5,530	555	4,975	1,096	1,562	996	911	410
\$1 under \$5,000.....	3,062	92 *	2,970	792	1,127	501	415	135
\$5,000 under \$10,000.....	1,191	54 *	1,137	220	464	205	156	92 *
\$10,000 under \$25,000.....	2,312	65 *	2,247	419	879	523	340	86 *
\$25,000 under \$100,000.....	4,183	162	4,021	593	1,342	895	922	269
\$100,000 under \$500,000.....	4,587	151	4,436	608	1,003	841	1,461	523
\$500,000 and over.....	3,536	74	3,462	380	490	513	1,163	916

(more)

Table 18 - Year in Which Exemption Letter Issued by Fair Market Value of Assets (Cont'd)

(All figures are estimates based on samples)

Fair market value of assets	Percent of asset class with entry for year	Total with entry for year issued (3) to (7)	Year issued				
			1970 or later	1965 - 1969	1960 - 1964	1950 - 1959	Prior to 1950
	(1)	(2)	(3)	(4)	(5)	(6)	(7)
	Percent						
All returns filed.....	95.3	100.0	17.7	29.5	19.2	23.1	10.5
Zero or no entry.....	90.0	100.0	22.0	31.4	20.0	18.3	8.2
\$1 under \$5,000.....	97.0	100.0	26.7	37.9	16.9	14.0	4.5
\$5,000 under \$10,000.....	95.5	100.0	19.3	40.8	18.0	13.7	8.1
\$10,000 under \$25,000.....	97.2	100.0	18.7	39.1	23.3	15.1	3.8
\$25,000 under \$100,000.....	96.1	100.0	14.8	33.4	22.3	22.9	6.7
\$100,000 under \$500,000.....	96.7	100.0	13.7	22.6	19.0	32.9	11.8
\$500,000 and over.....	97.9	100.0	11.0	14.2	14.8	33.6	26.5

* Estimates based on less than 20 sample returns and subject to excessive sampling variability.

1973 Form 990-PF Returns Filed During 1974

Table 19 - Entries for Specified "Receipts" (Part I) by Column in Which Entered

(All figures are estimates based on samples)

Item	Receipts and expenditures per books (column A)		Computation of net investment income (column B)		Computation of adjusted net income (column C)	
	Number with entry	Percent with entry	Number with entry	Percent with entry	Number with entry	Percent with entry
	(1)	(2)	(3)	(4)	(5)	(6)
All returns filed.....	24,401	100.0	24,401	100.0	24,401	100.0
Entry in column for at least one of lines 1 - 12.....	22,406	91.8	19,678	80.6	19,268	79.0
Gross contributions, gifts, grants, etc. (line 1).....	10,624	43.5	XX	XX	XX	XX
Gross dues and assessments (line 3).....	485	2.0	XX	XX	XX	XX
Interest (line 4).....	17,253	70.7	16,935	69.4	16,585	68.0
Dividends (line 5).....	13,524	55.4	13,524	55.4	13,206	54.1
Gross rents and royalties (line 6).....	2,107	8.6	1,984	8.1	2,032	8.3
Net gain (loss) from sale of assets (line 7).....	7,643	31.3	XX	XX	XX	XX
Net capital gain (line 8).....	XX	XX	4,970	20.4	XX	XX
Net short term capital gain (line 9).....	XX	XX	XX	XX	879	3.6
Income modifications (line 10).....	XX	XX	XX	XX	437	1.8
Gross profit from any business activities (line 11).....	426	1.7	XX	XX	345	1.4
Other income (line 12).....	2,054	8.4	XX	XX	1,391	5.7

XX: Entry not required on return

1973 Form 990-PF Returns Filed During 1974

Table 20 - Line Showing Highest Dollar Amount in Each Column in "Receipts" (Part I)

(All figures are estimates based on samples)

Line number	Line showing highest dollar amount for:		
	Receipts and expenditures per books (column A)	Computation of net investment income (column B)	Computation of adjusted net income (column C)
	(1)	(2)	(3)
	Number		
All returns filed.....	24,401	24,401	24,401
1 Gross contributions, gifts, grants, etc.....	7,966	XX	XX
4 Interest.....	6,419	10,058	10,160
5 Dividends.....	5,250	6,985	7,745
6 Gross rents and royalties...	593	733	792
7 Net gain (loss) from sale of assets.....	1,698	XX	XX
8 Net capital gain.....	XX	1,870	XX
11 or 12 Gross profit from any business activities or other income.....	383	XX	334
Other lines.....	97 *	32 *	237
No entries on lines 1 - 12 in column.....	1,995	4,723	5,133

XX: Entry not required on return

* Estimates based on less than 20 sample returns and subject to excessive sampling variability.

Table 21 - Distribution by Size of Total Receipts (Part I) by Size of Fair Market Value of Assets

(All figures are estimates based on samples)

Fair market value of assets	Total	Total receipts (Part I, line 13, column A)			
		Zero or no entry	\$1 under \$5,000	\$5,000 under \$25,000	\$25,000 and over
	(1)	(2)	(3)	(4)	(5)
	Number				
All returns filed.....	24,401	2,038	9,556	6,036	6,771
Zero or no entry.....	5,530	1,086	2,409	1,223	812
\$1 under \$10,000.....	4,253	805	2,593	630	225
\$10,000 under \$100,000.....	6,495	118	3,930	1,682	765
\$100,000 and over.....	8,123	29 *	624	2,501	4,969
	Percent				
All returns filed.....	100.0	8.4	39.2	24.7	27.7
Zero or no entry.....	100.0	19.6	43.6	22.1	14.7
\$1 under \$10,000.....	100.0	18.9	61.0	14.8	5.3
\$10,000 under \$100,000.....	100.0	1.8	60.5	25.9	11.8
\$100,000 and over.....	100.0	0.4	7.7	30.8	61.2

* Estimate based on less than 20 sample returns and subject to excessive sampling variability.

Table 22 - Entries for Specified "Expenditures" (Part I) by Column in Which Entered

(All figures are estimates based on samples)

Item	Receipts and expenditures per books (column A)		Computation of net investment income (column B)		Computation of adjusted net income (column C)		Disbursements for exempt purpose (column D)	
	Number with entry	Percent with entry	Number with entry	Percent with entry	Number with entry	Percent with entry	Number with entry	Percent with entry
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
All returns filed.....	24,401	100.0	24,401	100.0	24,401	100.0	24,401	100.0
Entry in column for at least one of lines 14 - 22.....	21,458	87.9	16,057	65.8	16,030	65.7	12,214	50.1
Compensation of officers (line 14).....	4,829	19.8	4,247	17.4	4,215	17.3	2,571	10.5
Other salaries and wages (line 15).....	2,081	8.5	986	4.0	1,094	4.5	1,633	6.7
Other employee benefits (line 16).....	760	3.1	302	1.2	318	1.3	625	2.6
Investment, legal and other professional services (line 17).....	10,079	41.3	7,729	31.7	7,654	31.4	5,255	21.5
Interest (line 18).....	2,312	9.5	1,628	6.7	1,719	7.0	803	3.3
Taxes (line 19).....	16,154	66.2	5,309	21.8	5,406	22.2	4,156	17.0
Depreciation, amortization and depletion (line 20).....	1,628	6.7	1,132	4.6	1,267	5.2	XX	XX
Rent (line 21).....	1,692	6.9	1,035	4.2	1,040	4.3	1,083	4.4
Other expenses (line 22).....	17,323	71.0	10,866	44.5	11,184	45.8	9,691	39.7

XX: Entry not required on return

1973 Form 990-PF Returns Filed During 1974

Table 23 - Entry for Receipts from Gross Contributions, Gifts, Grants, etc.
(Part I, line 1) by Size of Expenditures for Contributions, Gifts,
Grants (Part I, line 23, column D)

(All figures are estimates based on samples)

Expenditures for contributions, gifts, grants (Part I, line 23, column D)	Number	Percent	Returns with entry for Receipts from gross contributions, gifts, grants (Part I, line 1)	
			Number	As percent of size class (3÷1)
	(1)	(2)	(3)	(4)
All returns filed.....	24,401	100.0	10,624	43.5
Zero or no entry.....	5,170	21.2	2,199	42.5
\$1 under \$5,000.....	7,438	30.5	2,814	37.8
\$5,000 under \$10,000.....	2,889	11.8	1,315	45.5
\$10,000 under \$25,000.....	3,266	13.4	1,525	46.7
\$25,000 under \$100,000.....	3,563	14.6	1,763	49.5
\$100,000 under \$500,000.....	1,552	6.4	749	48.3
\$500,000 and over.....	523	2.1	259	49.5

Table 24 - Entry for Other Expenses (Part I, line 22) by Size of
Total Expenditures (Part I, line 24, column D)

(All figures are estimates based on samples)

Total expenditures (Part I, line 24, column D)	Number	Percent	Returns with entry for Other expenses (Part I, line 22)	
			Number	As percent of size class (3÷1)
	(1)	(2)	(3)	(4)
All returns filed.....	24,401	100.0	17,459	71.6
Zero or no entry.....	3,374	13.8	1,310	38.8
\$1 under \$5,000.....	8,220	33.7	5,676	69.1
\$5,000 under \$10,000.....	3,062	12.5	2,399	78.3
\$10,000 under \$25,000.....	3,433	14.0	2,716	79.1
\$25,000 under \$100,000.....	3,887	16.0	3,213	82.7
\$100,000 under \$500,000.....	1,827	7.5	1,590	87.0
\$500,000 and over.....	598	2.5	555	92.8

1973 Form 990-PF Returns Filed During 1974

Table 25 - Entries for Specified "Balance Sheet" Items (Part III)

(All figures are estimates based on samples)

Balance sheet item	Number with entry	Percent with entry
All returns filed.....	24,401	100.0
Depreciable assets:		
Held for investment purposes less accumulated depreciation (line 10b, column B).....	878	3.6
Held for charitable purposes less accumulated depreciation (line 10d, column B).....	1,267	5.2
Land:		
Held for investment purposes (line 11a, column D).....	1,245	5.1
Held for charitable purposes (line 11b, column D).....	906	3.7
Total assets (line 13, column D).....	22,131	90.7
Other liabilities (line 17, column D).....	2,447	10.0
Total liabilities (line 18, column D).....	4,484	18.4
Total net worth (fund balances)(line 21, column D)	20,908	85.7

1973 Form 990-PF Returns Filed During 1974

Table 26 - Entries for "Statements with Respect to Certain Activities" (Part V)

(All figures are estimates based on samples)

How did the taxpayer answer the following questions?	Taxpayer's response		
	Yes	No	No entry
	(1)	(2)	(3)
	Number ^{1/}		
Have you:			
Attempted to influence National, State, or or local legislation? (line A).....	22 *	23,888	491
Engaged in activities not reported to the IRS? (line B).....	5 *	23,824	572
Made changes in governing instrument that were not reported? (line C).....	377	23,452	572
Had substantial contraction (in assets)? (line E).....	1,116	22,374	911
Filed Form 990-AR? (line F).....	20,455	2,841	1,105
Furnished a copy of the Form 990-AR to the Attorney General of state(s)? (line H(2)).....	20,611	1,849	1,941
Engaged in specified acts (of self-dealing) with disqualified persons? (line J(1)).....	3,024		21,377 ^{2/}
If engaged, were all such acts excepted acts? (line J(2)).....	2,598	113	313
Invested to jeopardize exempt purpose? (line M(1)).....	27 *	23,128	1,246

^{1/} Based on 24,401 returns filed.

^{2/} 21,377 returns had either "no" checked or no entry.

* Estimates based on less than 20 sample returns and subject to excessive sampling variability.

1973 Form 990-PF Returns Filed During 1974

Table 27 - Entries for "Statements with Respect to Certain Activities" (Part V)

(All figures are estimates based on samples)

How did the taxpayer answer the following questions?	Taxpayer's response		
	Yes (1)	No (2)	No entry (3)
Number ^{1/}			
During the year did you pay or incur a liability to pay for any of the following (line N(1)):			
Total number of "yes" entries for lines (a) to (e).....	1,579	22,806	
Carry on propaganda? (line a).....	27 *	23,511	863
Influence outcome of election? (line b)...	11 *	23,560	830
Grant to individual for travel or study? (line c).....	1,277	22,250	874
Grant to organization other than a charitable one? (line d).....	237	23,236	928
For any purpose other than religious, charitable, etc.? (line e).....	27 *	23,204	1,170

^{1/} Based on 24,401 returns filed.

* Estimates based on less than 20 sample returns and subject to excessive sampling variability.

Table 28 - Entries for Specified Items for "Capital Gains and Losses for Tax on Investment Income" (Part VII)

(All figures are estimates based on samples)

Item	Number with entry	Percent with entry
All returns filed.....	24,401	100.0
Gain or loss (line 1, column i).....	5,945	24.4
Fair market value as of 12/31/69 (line 1, column j)	2,549	10.4
Adjusted basis as of 12/31/69 (line 1, column k)	2,409	9.9
Excess of fair market value over adjusted basis (line 1, column l).....	1,924	7.9
Losses and gains (line 1, column m).....	3,789	15.5
Net capital gain (line 2).....	8,080	33.1
Net short term capital gain (line 3).....	1,752	7.2

1973 Form 990-PF Returns Filed During 1974

Table 29 - Entry for Dividends (Part I, line 5) by Size of Adjusted Net Income (Part VIII, line 1)

(All figures are estimates based on samples)

Adjusted net income (Part VIII, line 1)	Number	Percent	Returns with entry for Dividends (Part I, line 5)	
			Number	As percent of size class (3÷1)
	(1)	(2)	(3)	(4)
All returns filed.....	24,401	100.0	13,701	56.1
Zero or no entry.....	6,700	27.5	1,493	22.3
\$1 under \$5,000.....	10,085	41.3	5,746	57.0
\$5,000 under \$10,000.....	2,124	8.7	1,639	77.2
\$10,000 under \$25,000.....	2,194	9.0	1,810	82.5
\$25,000 under \$100,000.....	2,080	8.5	1,875	90.1
\$100,000 under \$500,000.....	916	3.8	846	92.4
\$500,000 and over.....	302	1.2	292	96.7

Table 30 - Entries for Specified Items (Part IX)

(All figures are estimates based on samples)

Item	Number with entry	Percent with entry
All returns filed.....	24,401	100.0
Total fair market value of assets not used directly in carrying out exempt purpose (line 1d).	18,030	73.9
Cash deemed held for charitable activities (line 4).....	16,919	69.3

Table 31 - Date of Organization (relative to May 26, 1969) by Size of Minimum Investment Return for 1973

(All figures are estimates based on samples)

Minimum investment income (Part VIII, line 2)	Total	Organized after May 26, 1969 or operating foundation (Part IX, line 6)	Non-operating foundation organized May 26, 1969 or earlier (Part IX, line 7)	No entry on lines 6 or 7
	(1)	(2)	(3)	(4)
	Number			
All returns filed.....	24,401	2,334	15,620	6,447
Zero or no entry.....	7,422	700	340	6,382
\$1 under \$5,000.....	9,600	1,143	8,408	49 *
\$5,000 under \$10,000.....	2,119	146	1,962	11 *
\$10,000 under \$25,000.....	2,086	156	1,930	-
\$25,000 under \$100,000.....	1,957	124	1,833	-
\$100,000 and over.....	1,217	65 *	1,147	5 *

* Estimates based on less than 20 sample returns and subject to excessive sampling variability.

Table 32 - Distribution by Size of Distributable Amount as Adjusted (Part VIII, line 7)
by Size of Total Qualifying Distributions in 1973 (Part X, line 4) 1/

(All figures are estimates based on samples)

Total qualifying distributions in 1973 (Part X, line 4)	Total	Distributable amount as adjusted (Part VIII, line 7)				
		Zero or no entry	\$1 under \$5,000	\$5,000 under \$10,000	\$10,000 under \$25,000	\$25,000 and over
	(1)	(2)	(3)	(4)	(5)	(6)
	Number					
All returns filed.....	24,401	6,015	10,241	2,211	2,355	3,579
Zero or no entry.....	3,676	2,852	695	43 *	49 *	37 *
\$1 under \$5,000.....	7,735	1,277	6,075	302	76 *	5 *
\$5,000 under \$10,000.....	3,105	485	1,531	873	194	22 *
\$10,000 under \$25,000.....	3,444	485	1,121	545	1,110	183
\$25,000 under \$100,000.....	3,886	517	695	361	722	1,591
\$100,000 and over.....	2,555	399	124	87 *	204	1,741
	Percent					
All returns filed.....	100.0	24.7	42.0	9.1	9.7	14.7
Zero or no entry.....	15.1	11.7	2.9	0.2	0.2	0.2
\$1 under \$5,000.....	31.7	5.2	24.9	1.2	0.3	(1)
\$5,000 under \$10,000.....	12.7	2.0	6.3	3.6	0.8	0.1
\$10,000 under \$25,000.....	14.1	2.0	4.6	2.2	4.5	0.8
\$25,000 under \$100,000.....	15.9	2.1	2.9	1.5	3.0	6.5
\$100,000 and over.....	10.5	1.7	0.5	0.4	0.8	7.1

1/ 11,572 returns had an entry for "Total qualifying distributions applied to 1970, 1971, 1972 and 1973 in line 9, Part XI (Corpus column).

* Estimates based on less than 20 sample returns and subject to excessive sampling variability.

1973 Form 990-PF Returns Filed During 1974

Table 33 - Distribution by Size of Undistributed Income for 1973 (Part XI)

(All figures are estimates based on samples)

Undistributed income for 1973 (Part XI, line 10)	Number	Percent
All returns filed.....	24,401	100.0
Zero or no entry.....	20,115	82.4
\$1 under \$5,000.....	2,566	10.5
\$5,000 under \$10,000.....	469	1.9
\$10,000 under \$25,000.....	507	2.1
\$25,000 under \$100,000.....	437	1.8
\$100,000 and over.....	307	1.3

Table 34 - Entries in "Private Operating Foundation" Section
by Year of Activity (Part XII) ^{1/}

(All figures are estimates based on samples)

Item	Total filed	Returns with entry for year			
		1973	1972	1971	1970
	(1)	(2)	(3)	(4)	(5)
		Number			
Adjusted net income (line 2a).....	24,401	1,687	1,622	1,542	1,401
Qualifying distributions (line 2c)...	24,401	1,800	1,639	1,558	1,412
		Percent			
Adjusted net income (line 2a).....	100.0	6.9	6.6	6.3	5.7
Qualifying distributions (line 2c)...	100.0	7.4	6.7	6.4	5.8

^{1/} 2,549 returns had an entry for "Date of ruling or determination letter that it is an 'operating' foundation," effective for 1973 (Part XII, line 1)

Appendix

Table A - Number of Forms 990 and 990-PF in the Population and Sample, and Weighting Factors

Form	Population	Sample Count	Weighting Factor
All returns	395,255	13,420	—
Form 990	361,063	7,072	51.06
Form 990-PF	34,192	6,348	5.38

Table B - Relative Sampling Variability of Estimated Number of Returns

Form 990		Form 990-PF	
Estimated Number of Returns	Relative Sampling Variability (%) ^{1/}	Estimated Number of Returns	Relative Sampling Variability (%) ^{2/}
Under 100	—	Under 10	—
100	70.7	10	63.2
250	44.7	25	40.0
500	31.6	50	28.3
1,000	22.4	100	20.0
1,500	18.3	150	16.3
2,000	15.8	200	14.1
2,500	14.1	250	12.7
3,000	12.9	300	11.5
4,000	11.2	500	8.9
10,000	7.1	1,000	6.3
20,000	5.0	2,000	4.5
30,000	4.1	3,000	3.7
35,000	3.8	5,000	2.8
40,000	3.5	7,500	2.3
100,000	2.2	10,000	2.0
200,000	1.6	15,000	1.6
250,000	1.4	20,000	1.4
300,000	1.3	25,000	1.3
350,000	1.2	30,000	1.2

^{1/} Any cell total less than 100 should be used with extreme caution.

^{2/} Any cell total less than 1,000 should be used with extreme caution.

(Relative sampling variability is presented on a one-standard deviation basis)

Return of Organization Exempt From Income Tax

1973

Under section 501(c) of the Internal Revenue Code (Except Private Foundation)

For the calendar year 1973, or fiscal year beginning , 1973, and ending , 19

Please type,
print or
attach label.
See instruction
P.

Name of organization

Address (number and street)

City or town, State, and ZIP code

If gross receipts are normally not more than \$5,000. (See general instruction A(4)) check here ☐

Employer identification number (See instruction P)

Date of exemption letter

Enter the name and address used on your return for 1972 (if the same as above, write "Same"). If none filed, give reason.

If exemption application is pending, check this block ☐

Enter exemption Code paragraph 501(c) ()

Part I All Organizations Complete Part I If line 8 is \$10,000 or less, complete only Part I. Do not complete Part II.

Receipts (Revenues)

- 1 Gross sales and receipts from all sources, other than shown on lines 5 and 6
- 2 Cost of goods sold
- 3 Cost or other basis and sales expenses of assets sold
- 4 Gross Income—line 1 less sum of lines 2 and 3
- 5 Gross dues and assessments from members and affiliates
- 6 Gross contributions, gifts, grants and similar amounts received (see instructions)
- 7 Total—add lines 4, 5 and 6
- 8 Gross receipts for filing requirements tests—add lines 1, 5 and 6

Expenses and Disbursements

- 9 Expenses attributable to gross income
- 10 Expenses attributable to amount on line 6
- 11 Disbursements for purposes for which exempt
- 12 Excess of receipts over expenses and disbursements—line 7 less sum of lines 9, 10 and 11—Increase or (Decrease) in net worth (see instructions)

Assets and Liabilities

- 13 Total assets
- 14 Total liabilities
- 15 Net worth

- 16 Have you engaged in any activities which have not previously been reported to the Internal Revenue Service? If "Yes," attach a detailed description of such activities

- 17 Have any changes not previously reported to the Internal Revenue Service been made in your governing instrument, articles of incorporation, or bylaws, or other instruments of similar import? If "Yes," attach a copy of the changes.

- 18 Is this a group return filed on behalf of affiliated organizations covered by a group exemption letter? (See instruction G.)

- 19 Have you filed a tax return on Form 990-T, "Exempt Organization Business Income Tax Return," for this year?

- 20 Was there a substantial contraction during the year? (See instruction O.) If "Yes," attach a schedule for the disposition(s) for the year(s) showing type of asset disposed of, the date(s) disposed, the cost or other basis, the fair market value on date of disposition and the names and addresses of the recipients of the assets distributed.

- 21 Membership organizations enter amount allocated for political purposes

- 22 Clubs exempt under section 501(c)(7) enter amount of:

- (a) Initiation fees and capital contributions included in line 5, Part I
- (b) Gross receipts from general public from use of club facilities included in line 1, Part II (or line 1, Part I, if only Part I is completed) (See instructions)

- 23 Organizations exempt under section 501(c)(12) enter amount of:

- (a) The total amount of gross income received from members or shareholders
- (b) The total amount of gross income received from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)

- 24 Enter your principal activity codes from last page of instructions

- 25 The books are in care of Located at

Name and telephone number of person to be contacted during business hours

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which he has any knowledge.

Date Signature of officer or trustee Title
Date Signature of individual or firm preparing return Preparer's address Emp. Ident. or Soc. Sec. No.

Part II Organizations with Gross Receipts of More Than \$10,000—Complete Part II
Receipts from Other Sources (line 1, Part I)

1 Gross sales or receipts from all business activities (state nature). (Attach a statement explaining how each business activity not reported on Form 990-T contributed importantly to your exempt purpose. See instruction J.)

- 2 Interest
- 3 Dividends
- 4 Gross rents
- 5 Gross royalties
- 6 Gross amount received from sale of assets, excluding inventory items (attach schedule)
- 7 Other income (attach schedule—Do not include contributions, gifts, grants, etc.)
- 8 Total gross sales and receipts from other sources. Enter here and on line 1, page 1

Expenses and Disbursements (lines 9, 10, and 11, Part I)

- 9 Contributions, gifts, grants, and similar amounts paid (attach schedule—see instructions)
- 10 Disbursements to or for members (attach schedule—see instructions)
- 11 Compensation of officers, directors, and trustees (attach schedule—see instructions)
- 12 Other salaries and wages
- 13 Interest
- 14 Taxes
- 15 Rent
- 16 Depreciation (and depletion) (attach schedule—see instructions)
- 17 Direct fees paid for raising contributions, gifts, grants, etc.
- 18 Other (attach schedule)
- 19 Totals. Enter here and on lines 9, 10 and 11, page 1

(A) Attributable to gross income

(B) Attributable to contrib's, gifts, etc., rec'd.

(C) For exempt purposes

Balance Sheets

	Beginning of Taxable Year		End of Taxable Year	
	(A) Amount	(B) Total	(C) Amount	(D) Total
Assets				
20 Cash: (a) Savings and interest-bearing accounts				
(b) Other				
21 Accounts receivable net				
22 Notes receivable net (attach schedule)				
23 Inventories				
24 Gov't obligations: (a) U.S. and instrumentalities				
(b) State, subdivisions thereof, etc.				
25 Investments in nongovernmental bonds, etc. (attach schedule)				
26 Investments in corporate stocks (attach schedule)				
27 Mortgage loans (number of loans _____)				
28 Other investments (attach schedule)				
29 Depreciable (depletable) assets (attach schedule)				
(a) Less accumulated depreciation (depletion)				
30 Land				
31 Other assets (attach schedule)				
32 Total assets (line 13, Part I)				
Liabilities				
33 Accounts payable				
34 Contributions, gifts, grants, etc., payable				
35 (a) Bonds and notes payable (attach schedule)				
(b) Mortgages payable				
36 Other liabilities (attach schedule)				
37 Total liabilities (line 14, Part I)				
Net Worth				
38 Capital stock or principal fund balance				
39 Paid-in or capital surplus				
40 Retained earnings or income fund balance				
41 Total net worth				
42 Total Liabilities and Net Worth				

Foreign organizations—Enter book value \$_____ and fair market value \$_____ of assets held within the United States for investment.

Part V Reason for Non-Private Foundation Status (See instructions for definitions)

The organization is not a private foundation because it is:

- 1 ☐ A church, school or hospital within the meaning of section 170(b)(1)(A) (i), (ii), (iii), or (v), respectively.
- 2 ☐ A medical research organization operated in conjunction with a hospital as provided in section 170(b)(1)(A)(iii). Enter name and address of hospital _____
- 3 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit as provided in section 170(b)(1)(A)(iv). (Complete support schedule.)
- 4 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public as provided in section 170(b)(1)(A)(vi). (Complete support schedule.)
- 5 ☐ An organization that normally receives no more than 1/5 of its support from gross investment income and more than 1/5 of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions. Refer to section 509(a)(2). (Complete support schedule. See instructions for method of accounting.)
- 6 ☐ An organization operated solely for the benefit of, and in connection with, one or more of the organizations described in blocks 1 through 5 (or for the benefit of one or more organizations described in section 501(c)(4), (5), or (6) and also described in 5 above), but not controlled by disqualified persons other than foundation managers. Refer to section 509(a)(3). (Attach a statement identifying and describing the organization(s) for whose benefit you are operated and the relationships between you and the organization(s).)
- 7 ☐ An organization organized and operated to test for public safety as provided in section 509(a)(4) (see instructions).

Support Schedule (complete only if block 3, 4 or 5 above, is checked)

Calendar year (or fiscal year beginning in) ►	(a) 1972	(b) 1971	(c) 1970	(d) 1969	(e) Total
8 Gifts, grants and contributions received					
9 Membership fees received					
10 Gross receipts from admissions, sales of merchandise, performance of services, or furnishing of facilities in any activity which is not an unrelated business within the meaning of section 513					
11 Gross income from interest, dividends, rents, and royalties					
12 Net income from unrelated business activities					
13 Tax revenues levied for your benefit and either paid to you or expended on your behalf					
14 The value of services or facilities furnished by a Governmental unit to you without charge (do not include the value of services or facilities generally furnished to the public without charge)					
15 Other income (do not include gain (or loss) from sale of capital assets)—attach schedule					
16 Total of lines 8 through 15					
17 Line 16 less line 10					
18 Enter 1% of line 16					

19 Organizations described in blocks 3 or 4 above:

- (a) Enter 2% of amount in column (e), line 17 ►
- (b) Attach a list showing the name of and amount contributed by each person (other than a governmental unit or "publicly supported" organization) whose total gifts for the above four-year period exceeded the amount shown in (a) above and enter the sum of all of the excess amounts here ►

20 Organizations described in block 5 above:

- (a) Attach a list, with respect to amounts shown on lines 8, 9, and 10, showing the name of, and total amounts received in each year from, each person who is a "disqualified person," and enter the sum of such amounts for each year:
(i) _____, (ii) _____, (iii) _____, (iv) _____
- (b) Attach a list showing the name and amount included in line 10 for each person (other than a "disqualified person"), but only if the amount for each year exceeds the greater of the amounts on line 18 for each year, or \$5,000. The term "person" includes a bureau or agency of a governmental unit, and each person described in section 170(b)(1)(A)(i) through (vi). Enter the sum of such excess amounts for each year: (i) _____, (ii) _____, (iii) _____, (iv) _____

21 Organizations described in blocks 3, 4, and 5 that have received any unusual grants during any of the above taxable years, attach a list for each year showing the name of the contributor, the date and amount of grant, and a brief description of the nature of such grant. Do not include such grants in line 8 above. (See instructions.)

CHECKSHEET - REPORTING CHARACTERISTICS OF FORM 990, TAX YEAR 1973, PROJECT NO. 74-747

Document Locator Number - (Information Item)					General Information--Cont.	Card 1 Column
District Code	Tax Class and Document Code	Control Date	Block Control	Serial Number		
General Information					Card 1 Column	
1. Serial number					1-5	
2. Card number..... ☒					6	
3. What is the tax year covered by the Form 990?						
a. 1973..... ☐					7	
b. Prior to 1973..... ☐						
4. What is the pre-printed year at the top right corner of the Form 990?						
a. 1973..... ☐					8	
b. Prior to 1973..... ☐						
5. What is the type of reporting period in use?						
a. Calendar year..... ☐					9	
b. Fiscal year..... ☐						
c. Other..... ☐						
6. What is the date of the exemption letter?						
Month Year					10-13	
7. What is the exemption code paragraph?					14-15	
8. If the answer to Question 7 is "03," is there a Schedule A attached?						
a. Answer to Question 7 is not "03"..... ☐					16	
b. Schedule not attached.... ☐						
c. Schedule attached..... ☐						
9. What is the first three-digit principal Activity Code entered on line 24 by the taxpayer?						17-19
10. Was the IRS pre-printed label used to provide the Name and Address of the taxpayer?						
a. No..... ☐					20	
b. Yes..... ☐						
c. Yes, but it was changed in some manner by the taxpayer..... ☐						
11. If the IRS label was not used, was the Name and Address information complete?						
a. IRS label was used..... ☐					21	
b. Information not complete, ☐						
c. Information complete..... ☐						
12. What method was used by the taxpayer in making entries for Name and Address?						
a. Type..... ☐					22	
b. Stamp..... ☐						
c. Handwriting..... ☐						
d. Label..... ☐						
e. Other..... ☐						
13. Is there an entry for EIN?						
a. No entry..... ☐					23	
b. Entry..... ☐						

Serial Number
(Do Not Punch)

General Information--Cont.	Card 1 Column	General Information--Cont.	Card 1 Column
14. What amount is entered for Total Assets, Line 13, Part I, End of Year?		17. Is there an entry for Total Liabilities on Line 14, Part I, End of Year?	
a. Zero or no entry..... 0 ☐		a. No entry..... 0 ☐	} 27
b. Under 5,000..... 1 ☐		b. Entry..... 1 ☐	
c. 5,000 under 10,000..... 2 ☐		18. Is there an entry for Total Liabilities on Page 2, Line 37, Column D?	
d. 10,000 under 25,000..... 3 ☐		a. No entry..... 0 ☐	} 28
e. 25,000 under 100,000.... 4 ☐	} 24	b. Yes, and it agrees with Line 14, Part I, End of Year..... 1 ☐	
f. 100,000 under 500,000... 5 ☐		c. Yes, but it does not agree with Line 14, Part I, End of Year..... 2 ☐	
g. 500,000 under 1,000,000. 6 ☐		19. What amount is entered for Net Worth, Line 15, Part I?	
h. 1,000,000 under 10,000,000..... 7 ☐		a. Zero or no entry..... 0 ☐	} 29
i. 10,000,000 under 50,000,000..... 8 ☐		b. Under 5,000..... 1 ☐	
j. 50,000,000 and over..... 9 ☐		c. 5,000 under 10,000..... 2 ☐	
15. Is there an Entry for Total Assets on Page 2, Balance Sheet Line 32, Column D?		d. 10,000 under 25,000..... 3 ☐	
a. No entry..... 0 ☐		e. 25,000 under 100,000..... 4 ☐	
b. Yes, and it agrees with with the amount on Line 13, Part I, End of Year. 1 ☐	} 25	f. 100,000 under 500,000.... 5 ☐	
c. Yes, but it does not agree with the amount on Line 13, Part I, End of Year..... 2 ☐		g. 500,000 under 1,000,000... 6 ☐	
16. If the answer to Question 15 is "No entry," is there an indication that Total Assets are less than 5,000?		h. 1,000,000 under 10,000,000..... 7 ☐	
a. Question 15 is not answered "No Entry"..... 0 ☐	} 26	i. 10,000,000 under 50,000,000..... 8 ☐	
b. No..... 1 ☐		j. 50,000,000 and over..... 9 ☐	
c. Yes..... 2 ☐		20. Is there an entry for Net Worth, Line 41, Part II, Column D?	
		a. No entry..... 0 ☐	} 30
		b. Yes, and it agrees with the amount on Line 15, Part I. 1 ☐	
		c. Yes, but it does not agree with the amount on Line 15, Part I..... 2 ☐	

Serial Number
(Do Not Punch)

General Information—Cont.	Card 1 Column	Receipts—Cont.	Card 1 Column
21. Is there an entry for name and/or signature of preparer at the bottom of page 1?		28. Is there an entry for Gross Contributions, Line 6?	
a. No entry..... 0 ☐	} 31	a. No entry..... 0 ☐	} 38
b. Entry..... 1 ☐		b. Entry..... 1 ☐	
22. Are the words "Final Return" at the top of page 1 of the Return Form?		29. What amount is entered for Total, Line 7?	
a. No..... 0 ☐	} 32	a. Zero or no entry..... 0 ☐	} 39
b. Yes..... 1 ☐		b. Under 5,000..... 1 ☐	
		c. 5,000 under 10,000..... 2 ☐	
		d. 10,000 under 25,000..... 3 ☐	
		e. 25,000 under 100,000..... 4 ☐	
		f. 100,000 under 500,000.... 5 ☐	
		g. 500,000 under 1,000,000.. 6 ☐	
		h. 1,000,000 under 10,000,000..... 7 ☐	
		i. 10,000,000 under 50,000,000..... 8 ☐	} 40
		j. 50,000,000 and over..... 9 ☐	
		30. What amount is entered for Gross Receipts for Filing Requirements Tests, Line 8?	
		a. Zero or no entry..... 0 ☐	
		b. Under 5,000..... 1 ☐	
		c. 5,000 under 10,000..... 2 ☐	
		d. 10,000 under 25,000..... 3 ☐	
		e. 25,000 under 100,000..... 4 ☐	
		f. 100,000 under 500,000.... 5 ☐	
		g. 500,000 under 1,000,000.. 6 ☐	
		h. 1,000,000 under 10,000,000..... 7 ☐	
		i. 10,000,000 under 50,000,000..... 8 ☐	
		j. 50,000,000 and over..... 9 ☐	

Serial Number
(Do Not Punch)

Receipts—Cont.	Card 1 Column	Expenses and Disbursements—Cont.	Card 1 Column
31. If Gross Receipts, Line 8, is greater than 10,000, is schedule of contributions attached? a. Line 8 is 10,000 or less. ☐ 0 b. No..... ☐ 1 c. Yes..... ☐ 2	41	35. Is there an entry for Excess of Receipts over Expenses and Disbursements, Line 12? If "yes," does the amount on Line 12 agree with Line 15, End of Year, minus Line 15, Beginning of Year? a. No entry..... ☐ 0 b. Entry for Line 12 which does not agree..... ☐ 1 c. Entry for Line 12 which does agree..... ☐ 2	45
Expenses and Disbursements			
32. Is there an entry for expenses attributable to Gross Income, Line 9? a. No entry..... ☐ 0 b. Entry..... ☐ 1	42	Assets and Liabilities	
33. What amount is entered for Expenses Attributable to Gross Contributions, Line 10? a. Zero or no entry..... ☐ 0 b. Under 5,000..... ☐ 1 c. 5,000 under 10,000..... ☐ 2 d. 10,000 under 25,000..... ☐ 3 e. 25,000 under 100,000..... ☐ 4 f. 100,000 under 500,000..... ☐ 5 g. 500,000 under 1,000,000.. ☐ 6 h. 1,000,000 under 10,000,000..... ☐ 7 i. 10,000,000 under 50,000,000..... ☐ 8 j. 50,000,000 and over..... ☐ 9	43	36. Is there an entry for Total Assets, Line 13, End of Year? a. No entry..... ☐ 0 b. Entry..... ☐ 1	46
		37. Is there an entry for Total Liabilities, Line 14, End of Year? a. No entry..... ☐ 0 b. Entry..... ☐ 1	47
		38. Is there an entry for Net Worth, Line 15, End of Year? a. No entry..... ☐ 0 b. Entry..... ☐ 1	48
34. Is there an entry for Disbursements for Purposes for which the Organization is Exempt, Line 11? a. No entry..... ☐ 0 b. Entry..... ☐ 1	44	39. How did the taxpayer answer the question on Line 16, "Have you engaged in any activities which have not previously been reported to the Internal Revenue Service?" a. No, or no answer given.... ☐ 0 b. Yes, but no description of such activities is attached..... ☐ 1 c. Yes, and a description of such activities is attached..... ☐ 2	49

Form M-0959 (6/74)

04

Internal Revenue Service

Serial Number
(Do Not Punch)

Assets and Liabilities—Cont.	Card 1 Column	Assets and Liabilities—Cont.	Card 1 Column
40. How did the taxpayer answer the question on Line 17, "Have any changes not previously reported to the Internal Revenue Service been made in your governing instrument?"		45. Is there an entry for Clubs Exempt under 501(c)(7), Line 22(a) or 22(b)?	
a. No, or no answer given... 0 ☐	50	a. No entry on either line.... 0 ☐	55
b. Yes, but no copy of the changes is attached..... 1 ☐		b. Yes, and there is an amount on line 22(a) but not 22(b)..... 1 ☐	
c. Yes, and a copy of the changes is attached..... 2 ☐		c. Yes, and there is an amount on line 22(b) but not 22(a)..... 2 ☐	
41. How did the taxpayer answer the question on Line 18, "Is this a Group Return?"		d. Yes, there are amounts on both lines 22(a) and 22(b)..... 3 ☐	
a. No, or no answer given... 0 ☐	51	46. Is there an indication on line 25 as to whom the books are in the care of?	
b. Yes..... 1 ☐		a. No..... 0 ☐	56
42. How did the taxpayer answer the question on Line 19, "Have you filed a tax return on Form 990-T?"		b. Yes..... 1 ☐	
a. No, or no answer given... 0 ☐	52	47. Is there an indication on line 25 as to where the books are located?	
b. Yes..... 1 ☐		a. No..... 0 ☐	57
43. How did the taxpayer answer the question on Line 20, "Was there a substantial contraction during the year?"		b. Yes..... 1 ☐	
a. No, or no answer given... 0 ☐	53	48. Is there an indication on line 25 as to the name and/or the telephone number of the person to be contacted?	
b. Yes, but there is no schedule attached showing the disposition..... 1 ☐		a. No..... 0 ☐	58
c. Yes, and there is a schedule attached showing the disposition..... 2 ☐		b. Yes..... 1 ☐	
44. Is there an entry for Amount Allocated for Political Purposes, Line 21?		Part II	
a. No entry..... 0 ☐	54	49. Does the entry for Gross Receipts, Line 8, Page 1, exceed \$10,000?	
b. Entry..... 1 ☐		a. No..... 0 ☐	59
		b. Yes, but Part II is not completed.. .. 1 ☐	
		c. Yes, and Part II is completed..... 2 ☐	

Serial Number
(Do Not Punch)

Part II—Cont.	Card 1 Column	Receipts from Other Sources—Cont.	Card 1 Column
50. Is the taxpayer's own schedule attached as a substitute for the financial statement?		57. Is there an entry for Gross Amount Received from Sale of Assets, Line 6?	
a. No..... 0 ☐	} 60	a. No entry..... 0 ☐	} 67
b. Yes..... 1 ☐		b. Entry..... 1 ☐	
51. Is there a statement attached explaining how business activity not reported on Form 990-T contributed to exempt purpose?		58. Is there an entry for Other Income, Line 7?	
a. No..... 0 ☐	} 61	a. No entry..... 0 ☐	} 68
b. Yes..... 1 ☐		b. Yes, but there is no schedule attached supporting Line 7..... 1 ☐	
		c. Yes, and there is a schedule attached supporting Line 7..... 2 ☐	
Receipts from Other Sources			
52. Is there an entry for Gross Sales or Receipts, Line 1?		59. Is there an entry for Total Gross Sales and Receipts, Line 8?	
a. No entry..... 0 ☐	} 62	a. No entry..... 0 ☐	} 69
b. Entry..... 1 ☐		b. Yes, but the entry does not agree with the entry on Line 1, Page 1..... 1 ☐	
53. Is there an entry for Interest, Line 2?		c. Yes, and the entry agrees with the entry on Line 1, Page 1..... 2 ☐	
a. No entry..... 0 ☐	} 63	Expenses and Disbursements	
b. Entry..... 1 ☐			
54. Is there an entry for Dividends, Line 3?		60. Is there an entry for Contributions, Gifts and Grants, Line 9, Column C?	
a. No entry..... 0 ☐	} 64	a. No entry..... 0 ☐	} 70
b. Entry..... 1 ☐		b. Yes, but there is no schedule attached supporting Line 9, Column C..... 1 ☐	
55. Is there an entry for Gross Rents, Line 4?		c. Yes, and there is a schedule attached supporting Line 9, Column C..... 2 ☐	
a. No entry..... 0 ☐	} 65		
b. Entry..... 1 ☐			
56. Is there an entry for Gross Royalties, Line 5?			
a. No entry..... 0 ☐	} 66		
b. Entry..... 1 ☐			

Serial Number
(Do Not Punch)

Expenses and Disbursements—Cont.	Card 1 Column	Expenses and Disbursements—Cont.	Card 1 Column
61. Is there an entry for Disbursements to or for Members, Line 10, Column C?		67. Is there an entry for Depreciation (and Depletion), Line 16, Column C?	
a. No entry..... 0 ☐	} 71	a. No entry..... 0 ☐	} 77
b. Yes, but there is no schedule attached supporting Line 10, Column C..... 1 ☐		b. Yes, but there is no schedule attached supporting Line 16, Column C..... 1 ☐	
c. Yes, and there is a schedule attached supporting Line 10, Column C..... 2 ☐		c. Yes, and there is a schedule attached supporting Line 16, Column C..... 2 ☐	
62. Is there an entry for Compensation of Officers, Directors and Trustees, Line 11, Column C?		68. Is there an entry for Direct Fees Paid for Raising Contributions, Gifts, Grants, Line 17, Column B?	
a. No entry..... 0 ☐	} 72	a. No entry..... 0 ☐	} 78
b. Yes, but there is no schedule attached supporting Line 11, Column C..... 1 ☐		b. Entry..... 1 ☐	
c. Yes, and there is a schedule attached supporting Line 11, Column C..... 2 ☐			
63. Is there an entry for Other Salaries and Wages, Line 12, Column C?		69. Is there an entry for Other, Line 18, Column C?	
a. No entry..... 0 ☐	} 73	a. No entry..... 0 ☐	} 79
b. Entry..... 1 ☐		b. Yes, but there is no schedule attached supporting Line 18, Column C..... 1 ☐	
		c. Yes, and there is a schedule attached supporting Line 18, Column C..... 2 ☐	
64. Is there an entry for Interest, Line 13, Column C?		70. Is there an entry for Total, Line 19, Column C?	
a. No entry..... 0 ☐	} 74	a. No entry..... 0 ☐	} 80
b. Entry..... 1 ☐		b. Yes, but the amount on Line 19, Column C does not equal the sum of Lines 9, 10, and 11 of Part I, Page 1... 1 ☐	
		c. Yes, and the amount on Line 19, Column C equals the sum of Lines 9, 10 and 11 of Part I, Page 1..... 2 ☐	
65. Is there an entry for Taxes, Line 14, Column C?			
a. No entry..... 0 ☐	} 75		
b. Entry..... 1 ☐			
66. Is there an entry for Rent, Line 15, Column C?		Serial number - duplicate columns 1-5 from Card 1.	Card 2 Column 1-5
a. No entry..... 0 ☐	} 76	Card number..... 2 ☒	6
b. Entry..... 1 ☐			

Serial Number
(Do Not Punch)

Balance Sheet	Card 2 Column	Balance Sheet—Cont.	Card 2 Column	
71. What amount is entered for Total Government Obligations, Line 24, Column D?		73—Cont.		
a. Zero or no entry..... 0 ☐	7	c. 5,000 under 10,000..... 2 ☐	9	
b. Under 5,000..... 1 ☐		d. 10,000 under 25,000..... 3 ☐		
c. 5,000 under 10,000..... 2 ☐		e. 25,000 under 100,000..... 4 ☐		
d. 10,000 under 25,000..... 3 ☐		f. 100,000 under 500,000..... 5 ☐		
e. 25,000 under 100,000..... 4 ☐		g. 500,000 under 1,000,000.... 6 ☐		
f. 100,000 under 500,000.... 5 ☐		h. 1,000,000 under 10,000,000..... 7 ☐		
g. 500,000 under 1,000,000.. 6 ☐		i. 10,000,000 under 50,000,000..... 8 ☐		
h. 1,000,000 under 10,000,000..... 7 ☐		j. 50,000,000 and over..... 9 ☐		
i. 10,000,000 under 50,000,000..... 8 ☐		74. Is there an entry for Line 32, Column D, Total Assets?		10
j. 50,000,000 and over..... 9 ☐		a. No entry..... 0 ☐		
72. What amount is entered for Corporate Stock Investments, Line 26, Column D?		Schedule A		
a. Zero or no entry..... 0 ☐	8	75. How many entries are there for Part I, Compensation of Officers, Directors and Trustees?	11	
b. Under 5,000..... 1 ☐		a. None..... 0 ☐		
c. 5,000 under 10,000..... 2 ☐		b. One..... 1 ☐		
d. 10,000 under 25,000..... 3 ☐		c. Two..... 2 ☐		
e. 25,000 under 100,000..... 4 ☐		d. Three..... 3 ☐		
f. 100,000 under 500,000.... 5 ☐		e. Four..... 4 ☐		
g. 500,000 under 1,000,000.. 6 ☐		f. Five..... 5 ☐		
h. 1,000,000 under 10,000,000..... 7 ☐		g. More than Five..... 6 ☐		
i. 10,000,000 under 50,000,000..... 8 ☐				
j. 50,000,000 and over..... 9 ☐				
73. What amount is entered for Mortgage Loans, Line 27, Column D?				
a. Zero or no entry..... 0 ☐				
b. Under 5,000..... 1 ☐				

Serial Number
(Do Not Punch)

Schedule A—Cont.	Card 2 Column	Schedule A—Cont.	Card 2 Column
76. What is the largest amount listed for Compensation in Part I?		79. How many entries are there for Part III, Highest Paid Persons for Professional Services?	
a. Zero or no entry..... 0 ☐		a. None..... 0 ☐	
b. Under 5,000..... 1 ☐		b. One..... 1 ☐	
c. 5,000 under 10,000..... 2 ☐		c. Two..... 2 ☐	
d. 10,000 under 25,000..... 3 ☐		d. Three..... 3 ☐	
e. 25,000 under 100,000..... 4 ☐		e. Four..... 4 ☐	
f. 100,000 under 500,000..... 5 ☐	12	f. Five..... 5 ☐	15
g. 500,000 under 1,000,000... 6 ☐		g. More than Five..... 6 ☐	
h. 1,000,000 under 10,000,000..... 7 ☐		80. How many professional persons in Part III, were paid over \$30,000?	
i. 10,000,000 under 50,000,000..... 8 ☐		a. None..... 0 ☐	
j. 50,000,000 and over..... 9 ☐		b. One..... 1 ☐	
77. How many entries are there for Part II, Highest Paid Employees?		c. Two..... 2 ☐	
a. None..... 0 ☐		d. Three..... 3 ☐	
b. One..... 1 ☐		e. Four..... 4 ☐	
c. Two..... 2 ☐		f. Five..... 5 ☐	
d. Three..... 3 ☐	13	g. More than Five..... 6 ☐	16
e. Four..... 4 ☐		81. What is the box checked for Line 2?	
f. Five..... 5 ☐		a. No, or no answer given..... 0 ☐	
g. More than Five..... 6 ☐		b. Yes, but the related organization is not identified and the relationship is not described..... 1 ☐	
78. How many employees in Part II were paid over \$30,000?		c. Yes, and the related organization is identified and the relationship is described..... 2 ☐	17
a. None..... 0 ☐			
b. One..... 1 ☐			
c. Two..... 2 ☐			
d. Three..... 3 ☐	14		
e. Four..... 4 ☐			
f. Five..... 5 ☐			
g. More than Five..... 6 ☐			

Serial Number
(Do Not Punch)

	Card 2 Column		Card 2 Column	
82. What is the box checked for Line 3(a)?		86. What is the box checked for Line 3(e)?		
a. No, or no answer given... 0 ☐		a. No, or no answer given.... 0 ☐		
b. Yes, but there is no detailed statement attached explaining the transaction..... 1 ☐	18	b. Yes, but there is no detailed statement attached explaining the transaction..... 1 ☐	22	
c. Yes, and there is a detailed statement attached explaining the transaction..... 2 ☐		c. Yes, and there is a detailed statement attached explaining the transaction..... 2 ☐		
83. What is the box checked for Line 3(b)?		87. Is the statement required by Line 5 attached?		
a. No, or no answer given... 0 ☐		a. No..... 0 ☐	23	
b. Yes, but there is no detailed statement attached explaining the transaction..... 1 ☐	19	b. Yes..... 1 ☐		
c. Yes, and there is a detailed statement attached explaining the transaction..... 2 ☐		88. What is the reason for Non-Private Foundation Status?		
84. What is the box checked for Line 3(c)?		a. No code checked..... 0 ☐	24	
a. No, or no answer given... 0 ☐	20	b. 1..... 1 ☐		
b. Yes, but there is no detailed statement attached explaining the transaction..... 1 ☐		c. 2..... 2 ☐		
c. Yes, and there is a detailed statement attached explaining the transaction..... 2 ☐		d. 3..... 3 ☐		
85. What is the box checked for Line 3(d)?		21		e. 4..... 4 ☐
a. No, or no answer given... 0 ☐				f. 5..... 5 ☐
b. Yes, but there is no detailed statement attached explaining the transaction..... 1 ☐	g. 6..... 6 ☐			
c. Yes, and there is a detailed statement attached explaining the transaction..... 2 ☐		h. 7..... 7 ☐		
		89. If the answer to Question 88 is 3, 4, or 5, is there an entry for Gifts, Grants and Contributions, Line 8, Total?		
		a. Answer to Question 88 is other than 3, 4, or 5..... 0 ☐	25	
		b. No entry..... 1 ☐		
		c. Entry..... 2 ☐		

Serial Number
(Do Not Punch)

Schedule A—Cont.	Card 2 Column	Schedule A—Cont.	Card 2 Column	
90. If the answer to Question 88 is 3, 4, or 5, is there an entry for Membership Fees, Line 9, Total?		95. If the answer to Question 88 is 3, 4, or 5, is there an entry for Value of Services Furnished by a Government Unit without charge, Line 14, Total?		
a. Answer to Question 88 is other than 3, 4, or 5.... 0 ☐	} 26	a. Answer to Question 88 is other than 3, 4, or 5..... 0 ☐	} 31	
b. No entry..... 1 ☐		b. No entry..... 1 ☐		
c. Entry..... 2 ☐		c. Entry..... 2 ☐		
91. If the answer to Question 88 is 3, 4, or 5, is there an entry for Gross Receipts from Admissions, Sales of Merchandise, etc., Line 10, Total?		96. If the answer to Question 88 is 3, 4, or 5, is there an entry for Other Income, Line 15, Total?		
a. Answer to Question 88 is other than 3, 4, or 5.... 0 ☐	} 27	a. Answer to Question 88 is other than 3, 4, or 5..... 0 ☐	} 32	
b. No entry..... 1 ☐		b. No entry..... 1 ☐		
c. Entry..... 2 ☐		c. Entry..... 2 ☐		
92. If the answer to Question 88 is 3, 4, or 5, is there an entry for Gross Income from Interest, Dividends, Rents and Royalties, Line 11, Total?		97. Was list attached as required by Line 19?		
a. Answer to Question 88 is other than 3, 4, or 5.... 0 ☐	} 28	a. No..... 0 ☐	} 33	
b. No entry..... 1 ☐		b. Yes..... 1 ☐		
c. Entry..... 2 ☐			98. What is the sum of the excess amounts entered in the space on Line 19(b)?	
93. If the answer to Question 88 is 3, 4, or 5, is there an entry for Net Income from Unrelated Business Activities, Line 12, Total?		a. Zero or no entry..... 0 ☐	} 34	
a. Answer to Question 88 is other than 3, 4, or 5.... 0 ☐	} 29	b. Under 5,000..... 1 ☐		
b. No entry..... 1 ☐		c. 5,000 under 10,000..... 2 ☐		
c. Entry..... 2 ☐		d. 10,000 under 25,000..... 3 ☐		
94. If the answer to Question 88 is 3, 4, 5, is there an entry for Tax Revenue, Line 13, Total?		e. 25,000 under 100,000..... 4 ☐		
a. Answer to Question 88 is other than 3, 4, or 5.... 0 ☐	} 30	f. 100,000 under 500,000..... 5 ☐		
b. No entry..... 1 ☐		g. 500,000 under 1,000,000.... 6 ☐		
c. Entry..... 2 ☐		h. 1,000,000 under 10,000,000..... 7 ☐		
		i. 10,000,000 under 50,000,000..... 8 ☐		
		j. 50,000,000 and over..... 9 ☐		

Serial Number
(Do Not Punch)

Schedule A—Cont.	Card 2 Column	Schedule A—Cont.	Card 2 Column
99. What amount is entered for Line 20(a)(i)?		101. What amount is entered for Line 20(a)(iii)?	
a. Zero or no entry..... 0 ☐	} 35	a. Zero or no entry..... 0 ☐	} 37
b. Under 5,000..... 1 ☐		b. Under 5,000..... 1 ☐	
c. 5,000 under 10,000..... 2 ☐		c. 5,000 under 10,000..... 2 ☐	
d. 10,000 under 25,000..... 3 ☐		d. 10,000 under 25,000..... 3 ☐	
e. 25,000 under 100,000.... 4 ☐		e. 25,000 under 100,000..... 4 ☐	
f. 100,000 under 500,000... 5 ☐		f. 100,000 under 500,000.... 5 ☐	
g. 500,000 under 1,000,000. 6 ☐		g. 500,000 under 1,000,000... 6 ☐	
h. 1,000,000 under 10,000,000..... 7 ☐		h. 1,000,000 under 10,000,000..... 7 ☐	
i. 10,000,000 under 50,000,000..... 8 ☐		i. 10,000,000 under 50,000,000..... 8 ☐	
j. 50,000,000 and over..... 9 ☐		j. 50,000,000 and over..... 9 ☐	
100. What amount is entered for Line 20(a)(ii)?		102. What amount is entered for Line 20(a)(iv)?	
a. Zero or no entry..... 0 ☐	} 36	a. Zero or no entry..... 0 ☐	} 38
b. Under 5,000..... 1 ☐		b. Under 5,000..... 1 ☐	
c. 5,000 under 10,000..... 2 ☐		c. 5,000 under 10,000..... 2 ☐	
d. 10,000 under 25,000..... 3 ☐		d. 10,000 under 25,000..... 3 ☐	
e. 25,000 under 100,000.... 4 ☐		e. 25,000 under 100,000..... 4 ☐	
f. 100,000 under 500,000... 5 ☐		f. 100,000 under 500,000.... 5 ☐	
g. 500,000 under 1,000,000. 6 ☐		g. 500,000 under 1,000,000... 6 ☐	
h. 1,000,000 under 10,000,000..... 7 ☐		h. 1,000,000 under 10,000,000..... 7 ☐	
i. 10,000,000 under 50,000,000..... 8 ☐		i. 10,000,000 under 50,000,000..... 8 ☐	
j. 50,000,000 and over..... 9 ☐		j. 50,000,000 and over..... 9 ☐	

U.S. GOVERNMENT PRINTING OFFICE: 1974 - 4-30114-11

Serial Number
(Do Not Punch)

Classification Data		Card 2 Column
<u>Part I</u>	<u>In thousand dollars</u>	
103. Gross contributions, gifts, grants and similar amounts received (line 6)	____, ____	39-43
104. Expenses attributable to amount on line 6 (line 10)	____, ____	44-48
105. Disbursements for purposes for which exempt (line 11)		
left column	____, ____	49-53
right column	____, ____	54-58
106. Excess of receipts over expenses and disbursements (line 12)	____, ____	59-63
107. Total assets (line 13, end of year)	____, ____	64-68
<u>Part II</u>		
108. Contributions, gifts, grants, and similar amounts paid (line 9, column C)	____, ____	69-73
109. Totals (line 19, column A)	____, ____	74-78
Serial number - duplicate columns 1-5 from Card 1.		 1-5
Card number		3 ☒ 6
110. Government obligations (line 24, column D)	____, ____	7-11
111. Investments in corporate stocks (line 26, column D)	____, ____	12-16
112. Mortgage loans (line 27, column D)	____, ____	17-21

**Return of Private Foundation
Exempt from Income Tax**
Under Section 501(c)(3) of the Internal Revenue Code

1973

For the calendar year 1973, or fiscal year beginning 1973 and ending 19

Please type, print or attach label. See instruction O.	Name of organization	Employer identification number (see instruction O)
	Address (number and street)	Date of exemption letter
	City or town, State and ZIP code	Fair market value of assets at end of year (see instruction S)

Enter the name and address used on your return for 1972 (if the same as above, write "Same"). If none filed, give reason.

Foreign organizations check here	
If exemption application is pending, check here	

Enter your principal activity codes from last page of instructions

The books are in care of Telephone No.

Located at

Part I Analysis of Receipts and Expenditures (See instructions for Part I)		(A) Receipts and expenditures per books	(B) Computation of Net Investment Income	(C) Computation of Adjusted Net Income	(D) Disbursements for Exempt Purpose
Receipts	1 Gross contributions, gifts, grants, etc. (see instructions)				
	2 Contributions from split-interest trusts (see instructions)				
	3 Gross dues and assessments				
	4 Interest				
	5 Dividends				
	6 Gross rents and royalties				
	7 Net gain or (loss) from sale of assets not in line 11				
	8 Net capital gain (see instructions)				
	9 Net short-term capital gain (see instructions)				
	10 Income modifications (see instructions)				
	11 Gross profit from any business activities: (Gross receipts \$ less cost of sales \$ see instructions)				
	12 Other income (attach schedule)				
	13 Total—add lines 1 through 12				
Expenditures	14 Compensation of officers, directors and trustees (see instructions)				
	15 Other salaries and wages				
	16 Other employee benefits				
	17 Investment, legal and other professional services				
	18 Interest				
	19 Taxes (see instructions)				
	20 Depreciation, amortization, and depletion (see instructions)				
	21 Rent				
	22 Other expenses (attach schedule)				
	23 Contributions, gifts, grants (see instructions)				
	24 Total—add lines 14 through 23				
	25 Line 13 less line 24: (a) Excess of receipts over expenditures				
(b) Net investment income					
(c) Adjusted net income (see instructions)					

Part II Excise Tax On Investment Income

1 Domestic organizations—enter 4% of line 25(b), Part I	
2 Foreign organizations—(a) enter total of lines 4, 5, and 6, col. B, Part I (b) enter 4% of line 2(a)	
3 Credits: (a) Foreign organizations—tax withheld at source (b) tax paid with application for extension of time to file (Form 2758)	
4 Tax Due—line 1 or line 2(b) less line 3 Pay in full with return. Make check or money order payable to Internal Revenue Service (Write Employer Identification Number on check or money order)	
5 Overpayment—line 3 less line 1 or line 2	
Foreign organization—Enter book value \$ and fair market value \$ of investment assets held in U.S.	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. If prepared by a person other than taxpayer, his declaration is based on all information of which he has any knowledge.

Date	Signature of officer or trustee	Title
Date	Signature and Emp. Ident. or Soc. Sec. No. of preparer	Address

Part III Balance Sheets

	Beginning of Taxable Year		End of Taxable Year	
	(A) Amount	(B) Total	(C) Amount	(D) Total
Assets				
1 Cash: (a) Savings and interest-bearing accounts				
(b) Other				
2 Accounts receivable net				
3 Notes receivable net (attach schedule)				
4 Inventories				
5 Gov't obligations: (a) U.S. and instrumentalities				
(b) State, subdivisions thereof, etc.				
6 Investments in nongovernment bonds, etc. (attach schedule)				
7 Investments in corporate stocks (attach schedule)				
8 Mortgage loans (number of loans)				
9 Other investments (attach schedule)				
10 Depreciable (depletable) assets (attach schedule):				
(a) Held for investment purposes				
(b) Less accumulated depreciation				
(c) Held for charitable purposes				
(d) Less accumulated depreciation				
11 Land: (a) Held for investment purposes				
(b) Held for charitable purposes				
12 Other assets (attach schedule)				
13 Total assets				
Liabilities				
14 Accounts payable				
15 Contributions, gifts, grants, etc., payable				
16 Mortgages and notes payable (attach schedule)				
17 Other liabilities (attach schedule)				
18 Total liabilities				
Net Worth (Fund Balances)				
19 Principal Fund				
20 Income Fund				
21 Total Net Worth (Fund Balances)				
22 Total liabilities and Net Worth (line 18 plus line 21)				

Part IV Analysis of Changes in Net Worth

1 Total net worth at beginning of year—line 21, Column B, Part III	
2 Enter amount from line 25(a), Part I	
3 Other increases not included in line 2 (itemize):	
4 Total of lines 1, 2, and 3	
5 Decreases not included in line 2 (itemize):	
6 Total net worth at end of year (line 4 less line 5)—line 21, Column D, Part III	

Part V Statements with Respect to Certain Activities

File Form 4720 if question J(2), K(2)(a), (b) or (c), or N(2) is answered "No" or question J(3), L(2), or M(1) or (2) is answered "Yes."

A During the taxable year, have you (a) attempted to influence any national, State, or local legislation, or (b) participated or intervened in any political campaign?

If "Yes," attach a detailed description of such activities and copies of any materials published or distributed by the organization in connection with such activities.

B Have you engaged in any activities which have not previously been reported to the Internal Revenue Service?

If "Yes," attach a detailed description of such activities.

C Have any changes not previously reported to the Internal Revenue Service been made in your governing instrument, articles of incorporation, or bylaws, or other instruments of similar import?

If "Yes," attach a copy of the changes.

D Have you filed a tax return on Form 990-T for this year?**E** Was there a substantial contraction during the year?

If "Yes," attach a schedule for the disposition(s) for the year(s) showing type of asset disposed of, the date(s) disposed, the cost or other basis, the fair market value on date of disposition and the names and addresses of the recipients of the assets distributed. (See general instruction N)

F Did you file the annual report required by section 6056 (see Form 990-AR for instructions)?**G** Are the requirements of section 508(e) (relating to governing instruments) satisfied?
(See general instruction R)

If "Yes," have such requirements been satisfied by:

(1) Language in the governing instrument (original or as amended), or

(2) Enactment of State legislation effectively amending the governing instrument and the governing instrument contains no mandatory directions which are in conflict with such State legislation

H (1) Enter the names of the States required to be listed by general instruction P(2) Have you furnished a copy of Form 990-AR (or equivalent report) to the Attorney General of each State as required by general instruction Q?
If "No," attach explanation.**I** Are you claiming status as an operating foundation within the meaning of 4942(j)(3) for calendar year 1973 or fiscal year beginning in 1973? (see instructions for Part XII)

If "Yes," complete part XII.

J Self-dealing (section 4941):

(1) Have you engaged in any of the following acts during the year either directly or indirectly, with one or more disqualified persons (see instruction B, Part V, for definition)—

(a) Sale, exchange, or leasing of property

(b) Borrowing or lending of money or other extension credit

(c) Furnishing of goods, services, or facilities

(d) Payment of compensation (or payment or reimbursement of expenses)

(e) Transfer to, or use by or for the benefit of a disqualified person of any part of your income or assets

(f) Agreement to make any payment of money, or other property, to a government official (as defined in section 4946(c)) other than an agreement to make a grant to or employ such individual for any period after the termination of his government service if such individual is terminating his government service within a 90-day period

(2) If any of questions 1(a) through 1(f) is answered "Yes," were all of such acts in which you engaged excepted acts described in section C, Part V of the instructions?

(3) Have you, in a prior year, engaged in any of the acts described in (1) above that were acts that resulted in acts of self-dealing in years beginning after December 31, 1969, because they were not excepted acts described in Section C, Part V, of the instructions, and that were not corrected before the first day of your taxable year beginning in 1973?

K Taxes on failure to distribute income (section 4942) (not applicable for years you were an operating foundation as defined in 4942(j)(3)):

(1) Did you at the end of taxable year 1973 have any undistributed income (line 10, Part XI) with respect to taxable years 1970, 1971, or 1972?

(2) If "Yes," are you applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) with respect to such undistributed income for (a) 1970

(b) 1971

(c) 1972

If "Yes," to (a), (b), or (c) see Instruction A for Part V of the instructions.

L Taxes on excess business holdings (section 4943):

(1) Did you hold more than two percent direct or indirect interest in any business enterprise (see instruction B, Part V "Definitions") at any time during the year?

(2) If "Yes," have you purchased or have disqualified persons purchased stock in a business enterprise since May 26, 1969, which resulted in excess business holdings (direct or indirect) in 1973 which are subject to tax under section 4943?

M Taxes on investments which jeopardize charitable purpose (section 4944):

(1) Did you invest during the year any amount in such a manner as to jeopardize the carrying out of any of your exempt purposes?

(2) Did you invest, in a prior year (but after December 31, 1969), any amounts in such a manner as to jeopardize the carrying out of any of your exempt purposes and such investments were not removed from jeopardy before the first day of your taxable year beginning in 1973?

Part VI (continued)**D. Five Highest Paid Persons for Professional Services for 1973** (See instructions)

Name and address of persons paid more than \$30,000	Type of service	Compensation

Total number of others receiving over \$30,000 for professional services ▶

Part VII Capital Gains and Losses for Tax on Investment Income

a. Kind of property. Indicate security, real estate or other (specify)	b. Description (Examples: 100 sh. of "Z" Co., 2 story brick, etc.)	c. How acquired P—Purchase D—Donation	d. Date acquired (mo., day, yr.)	e. Date sold (mo., day, yr.)
1				

f. Gross sales price	g. Depreciation allowed (or allowable)	h. Cost or other basis and expense of sale	i. Gain or (loss) (f plus g less h)

Complete only for assets showing gain in column i and owned by the foundation on 12/31/69

j. F.M.V. as of 12/31/69	k. Adjusted basis as of 12/31/69	l. Excess of col. j over col. k, if any	m. Enter losses from col. i, and gains (excess of col. i gain over col. l, but not less than zero)

2 Net capital gain (loss). If gain, also enter on line 8, Part I

3 Net short-term capital gain (loss) as defined in section 1222(5) and (6)

Part VIII Computation of Distributable Amount for 1973 (See instructions—not applicable to operating foundations)

- | | | |
|---|--|-------|
| 1 | Adjusted net income from line 25(c), Part I | _____ |
| 2 | Minimum investment return from line 6 or 7, Part IX | _____ |
| 3 | Enter the higher of line 1 or line 2 | _____ |
| 4 | Enter sum of: (a) Tax on investment income for 1973 from Part II | _____ |
| | (b) Income tax on unrelated business income for 1973 (Form 990-T) | _____ |
| 5 | Distributable amount (line 3 less line 4) | _____ |
| 6 | Adjustments to distributable amount (see instructions) | _____ |
| 7 | Distributable amount as adjusted (line 5 plus or minus line 6)—also enter on line 1, Part XI | _____ |

Part IX Minimum Investment Return for 1973 (Operating Foundations—See instructions)

- | | | |
|---|--|-------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out exempt purpose: | _____ |
| | (a) Monthly average of securities at fair market value | _____ |
| | (b) Monthly average of cash balances | _____ |
| | (c) Fair market value of all other assets (see instructions) | _____ |
| | (d) Total (add lines (a), (b), and (c)) | _____ |
| 2 | Acquisition indebtedness applicable to line 1 assets | _____ |
| 3 | Line 1(d) less line 2 | _____ |
| 4 | Cash deemed held for charitable activities—enter 1½% of line 3 (for greater amount, see instructions) | _____ |
| 5 | Line 3 less line 4 | _____ |
| 6 | Organizations organized after May 26, 1969, and all Operating Foundations enter 5.25% of line 5 | _____ |
| 7 | Organizations (other than operating foundations) organized before May 27, 1969, enter 4.375% of line 5 | _____ |

Part X Qualifying Distributions in 1973 (See instructions)

- | | | |
|---|---|-------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purpose: | _____ |
| | (a) Expenses, contributions, gifts, etc.—total from line 24, column (D), Part I | _____ |
| | (b) Program related investments (see instructions) | _____ |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | _____ |
| 3 | Amounts set aside for specific projects which are for charitable, etc., purposes | _____ |
| 4 | Total qualifying distributions made in 1973 (add lines 1, 2, and 3) | _____ |

Corpus	1970	1971	1972	1973
--------	------	------	------	------

- | Corpus | 1970 | 1971 | 1972 | 1973 |
|--------|------|------|------|------|
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Part XII Private Operating Foundations (See instructions and Question I, Part V)

- 1 If the foundation has received a ruling or determination letter that it is an "operating" foundation, and such ruling is effective for 1973, enter the date of such ruling

	Taxable year	Prior Three Years			Total
	1973	1972	1971	1970	
2 (a) Adjusted net income (from line 25(c), Part I for 1973. Enter corresponding amount for prior years)					
(b) 85% of line (a)					
(c) Qualifying distributions from line 4, Part X for 1973 (enter corresponding amount for prior years) .					
(d) Amounts included in (c) not directly for active conduct of exempt activities					
(e) Qualifying distributions directly for active conduct of exempt purposes (line (c) less line (d))					
3 Complete the alternative test in (a), (b) or (c) on which the organization relies.					
(a) "Assets" alternative test—enter:					
(i) Value of all assets					
(ii) Value of assets qualifying under section 4942(j)(3)(B)(i)					
(b) "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown on line 6, Part IX, for 1973 (enter $\frac{2}{3}$ of comparable amount for prior years)					
(c) "Support" alternative test—enter:					
(i) Total support other than gross investment income (interest, dividends, rents or royalties)					
(ii) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(iii) Largest amount of support from an exempt organization (see instructions)					
(iv) Gross investment income .					

CHECKSHEET - REPORTING CHARACTERISTICS OF FORM 990-PF, TAX YEAR 1973, PROJECT NO. 74-747

Document Locator Number - (Information Item)					General Information--Cont.	Card 1 Column
District Code	Tax Class and Document Code	Control Date	Block Control	Serial Number		
General Information					Card 1 Column	
1. Serial number 					1-5	
2. Card number 1 ☒					6	
3. What is the pre-printed year at the top right corner of the Form 990-PF?						
a. 1973.....					0 ☐	} 14
b. Prior to 1973.....					1 ☐	
4. What is the date of the exemption letter?						
Month Year 					8-11	
5. What is the Fair Market Value of Assets?						
a. Zero or no entry.....					0 ☐	} 12
b. Under 5,000.....					1 ☐	
c. 5,000 under 10,000.....					2 ☐	
d. 10,000 under 25,000.....					3 ☐	
e. 25,000 under 100,000.....					4 ☐	
f. 100,000 under 500,000.....					5 ☐	
g. 500,000 under 1,000,000....					6 ☐	
h. 1,000,000 under 10,000,000.....					7 ☐	
i. 10,000,000 under 50,000,000.....					8 ☐	} 13
j. 50,000,000 and over.....					9 ☐	
6. Is box marked "Foreign Organization" checked?						
a. No.....					0 ☐	} 13
b. Yes.....					1 ☐	
7. Is box marked "Exemption Pending" checked?						
a. No.....					0 ☐	} 14
b. Yes.....					1 ☐	
8. What is the first three-digit principal Activity Code entered by the taxpayer?						
 						15-17
9. Are the words "Final Return" at the top of page 1 of the return?						
a. No.....					0 ☐	} 18
b. Yes.....					1 ☐	
10. Is there an entry on Line 3(b), Part II?						
a. No entry, no Form 2758 attached.....					0 ☐	} 19
b. No entry, Form 2758 attached.....					1 ☐	
c. Entry, No Form 2758 attached.....					2 ☐	
d. Entry, Form 2758 attached...					3 ☐	
Part I General Information						
11. Is there an entry for Gross Contributions, Gifts, Grants etc., Line 1?						
a. No entry.....					0 ☐	} 20
b. Entry.....					1 ☐	
12. Is there an entry for Contributions from Split-Interest Trusts, Line 2?						
a. No entry.....					0 ☐	} 21
b. Entry.....					1 ☐	
13. Is there an entry for Gross Dues and Assessments, Line 3?						
a. No entry.....					0 ☐	} 22
b. Entry.....					1 ☐	

Serial Number
(Do Not Punch)

General Information--Cont.	Card 1 Column	General Information--Cont.	Card 1 Column
14. Are there entries for Interest, Line 4?		16--Cont.	
a. No entries..... 0 ☐	23	f. Entries in Columns A and C only..... 5 ☐	25
b. Entry in Column A only.... 1 ☐		g. Entries in Columns B and C only..... 6 ☐	
c. Entry in Column B only.... 2 ☐		h. Entries in Columns A, B, and C..... 7 ☐	
d. Entry in Column C only.... 3 ☐		17. Is there an entry for Net Gain (Loss) from Sale of Assets, Line 7?	26
e. Entries in Columns A and B only..... 4 ☐		a. No entry..... 0 ☐	
f. Entries in Columns A and C only..... 5 ☐		b. Entry..... 1 ☐	
g. Entries in Columns B and C only..... 6 ☐		18. What amount is entered for Net Capital Gain, Line 8?	27
h. Entries in Columns A, B, and C..... 7 ☐		a. Zero or no entry..... 0 ☐	
15. Are there entries for Dividends, Line 5?		b. Under 5,000..... 1 ☐	
a. No entries..... 0 ☐	24	c. 5,000 under 10,000..... 2 ☐	
b. Entry in Column A only.... 1 ☐		d. 10,000 under 25,000..... 3 ☐	
c. Entry in Column B only.... 2 ☐		e. 25,000 under 100,000..... 4 ☐	
d. Entry in Column C only.... 3 ☐		f. 100,000 under 500,000..... 5 ☐	
e. Entries in Columns A and B only..... 4 ☐		g. 500,000 under 1,000,000... 6 ☐	
f. Entries in Columns A and C only..... 5 ☐		h. 1,000,000 under 10,000,000..... 7 ☐	
g. Entries in Columns B and C only..... 6 ☐		i. 10,000,000 under 50,000,000..... 8 ☐	
h. Entries in Columns A, B, and C..... 7 ☐		j. 50,000,000 and over..... 9 ☐	
16. Are there any entries for Gross Rents and Royalties, Line 6?		19. Is there an entry for Net Short Term Capital Gain, Line 9?	28
a. No entries..... 0 ☐	29	a. No entry..... 0 ☐	
b. Entry in Column A only.... 1 ☐		b. Entry..... 1 ☐	29
c. Entry in Column B only.... 2 ☐		20. Is there an entry for Income Modifications, Line 10?	
d. Entry in Column C only.... 3 ☐		a. No entry..... 0 ☐	
e. Entries in Columns A and B only..... 4 ☐		b. Entry..... 1 ☐	

Serial Number
(Do Not Punch)

General Information—Cont.	Card 1 Column	General Information—Cont.	Card 1 Column
21. Are there entries for Gross Profit from any Business Activities, Line 11?		25. What amount is entered for Total, Line 13, Column A?	
a. No entries..... 0 ☐	} 30	a. Zero or no entry..... 0 ☐	} 39
b. Entry in Column A only... 1 ☐		b. Under 5,000..... 1 ☐	
c. Entry in Column C only... 2 ☐		c. 5,000 under 10,000..... 2 ☐	
d. Entries in both Columns A and C..... 3 ☐		d. 10,000 under 25,000..... 3 ☐	
22. Are there entries for Other Income, Line 12?		e. 25,000 under 100,000..... 4 ☐	
a. No entries..... 0 ☐	} 31	f. 100,000 under 500,000..... 5 ☐	
b. Entry in Column A only... 1 ☐		g. 500,000 under 1,000,000.... 6 ☐	
c. Entry in Column C only... 2 ☐		h. 1,000,000 under 10,000,000..... 7 ☐	
d. Entries in both Columns A and C..... 3 ☐		i. 10,000,000 under 50,000,000..... 8 ☐	
23. Enter the number of the Line item with the largest dollar amount (Lines 1-12)		j. 50,000,000 and over..... 9 ☐	
a. In Column A Line ☐ ☐	32-33	26. What amount is entered for Total, Line 13, Column B?	
b. In Column B Line ☐ ☐	34-35	a. Zero or no entry..... 0 ☐	} 40
c. In Column C Line ☐ ☐	36-37	b. Under 5,000..... 1 ☐	
24. Are there entries for Total Receipts, Line 13?		c. 5,000 under 10,000..... 2 ☐	
a. No entries..... 0 ☐	} 38	d. 10,000 under 25,000..... 3 ☐	
b. Entry in Column A only... 1 ☐		e. 25,000 under 100,000..... 4 ☐	
c. Entry in Column B only... 2 ☐		f. 100,000 under 500,000..... 5 ☐	
d. Entry in Column C only... 3 ☐		g. 500,000 under 1,000,000.... 6 ☐	
e. Entries in Columns A and B only..... 4 ☐		h. 1,000,000 under 10,000,000..... 7 ☐	
f. Entries in Columns A and C only..... 5 ☐		i. 10,000,000 under 50,000,000..... 8 ☐	
g. Entries in Columns B and C only..... 6 ☐		j. 50,000,000 and over..... 9 ☐	
h. Entries in Columns A, B and C..... 7 ☐			

Serial Number
(Do Not Punch)

General Information--Cont.	Card 1 Column	General Information--Cont.	Card 1 Column
27. What amount is entered for Total, Line 13, Column C?		29. Are there entries for Other Salaries and Wages, Line 15?	
a. Zero or no entry..... 0 ☐	} 41	a. Column A	
b. Under 5,000..... 1 ☐		1. No entry..... 0 ☐	} 46
c. 5,000 under 10,000..... 2 ☐		2. Entry..... 1 ☐	
d. 10,000 under 25,000..... 3 ☐		b. Column B	
e. 25,000 under 100,000..... 4 ☐		1. No entry..... 0 ☐	} 47
f. 100,000 under 500,000..... 5 ☐		2. Entry..... 1 ☐	
g. 500,000 under 1,000,000... 6 ☐		c. Column C	
h. 1,000,000 under 10,000,000..... 7 ☐		1. No entry..... 0 ☐	} 48
i. 10,000,000 under 50,000,000..... 8 ☐		2. Entry..... 1 ☐	
j. 50,000,000 and over..... 9 ☐		d. Column D	
28. Are there entries for Compensation of Officers, Line 14?		1. No entry..... 0 ☐	} 49
a. Column A		2. Entry..... 1 ☐	
1. No entry..... 0 ☐	} 42	30. Are there entries for Other Employee Benefits, Line 16?	
2. Entry..... 1 ☐		a. Column A	
b. Column B		1. No entry..... 0 ☐	} 50
1. No entry..... 0 ☐	} 43	2. Entry..... 1 ☐	
2. Entry..... 1 ☐		b. Column B	
c. Column C		1. No entry..... 0 ☐	} 51
1. No entry..... 0 ☐	} 44	2. Entry..... 1 ☐	
2. Entry..... 1 ☐		c. Column C	
d. Column D		1. No entry..... 0 ☐	} 52
1. No entry..... 0 ☐	} 45	2. Entry..... 1 ☐	
2. Entry..... 1 ☐		d. Column D	
		1. No entry..... 0 ☐	} 53
		2. Entry..... 1 ☐	

Serial Number
(Do Not Punch)

General Information—Cont.	Card 1 Column	General Information—Cont.	Card 1 Column
31. Are there entries for Investment, Legal and Other Professional Services, Line 17?		32—Cont.	
a. Column A		c. Column C	
1. No entry..... 0 ☐	} 54	1. No entry..... 0 ☐	} 60
2. Entry..... 1 ☐		2. Entry..... 1 ☐	
b. Column B		d. Column D	
1. No entry..... 0 ☐	} 55	1. No entry..... 0 ☐	} 61
2. Entry..... 1 ☐		2. Entry..... 1 ☐	
c. Column C		33. Are there entries for Taxes, Line 19?	
1. No entry..... 0 ☐	} 56	a. Column A	
2. Entry..... 1 ☐		1. No entry..... 0 ☐	} 62
d. Column D		2. Entry..... 1 ☐	
1. No entry..... 0 ☐	} 57	b. Column B	
2. Entry..... 1 ☐		1. No entry..... 0 ☐	} 63
32. Are there entries for Interest, Line 18?		2. Entry..... 1 ☐	
a. Column A		c. Column C	
1. No entry..... 0 ☐	} 58	1. No entry..... 0 ☐	} 64
2. Entry..... 1 ☐		2. Entry..... 1 ☐	
b. Column B		d. Column D	
1. No entry..... 0 ☐	} 59	1. No entry..... 0 ☐	} 65
2. Entry..... 1 ☐		2. Entry..... 1 ☐	

Serial Number
(Do Not Punch)

General Information—Cont.	Card 1 Column	General Information—Cont.	Card 1 Column
34. Are there entries for Depreciation, Amortization, and Depletion, Line 20?		36A. Are there entries for Other Expenses, Line 22?	
a. Column A		a. Column A	
1. No entry..... 0 ☐	} 66	1. No entry..... 0 ☐	} 73
2. Entry..... 1 ☐		2. Entry..... 1 ☐	
b. Column B		b. Column B	
1. No entry..... 0 ☐	} 67	1. No entry..... 0 ☐	} 74
2. Entry..... 1 ☐		2. Entry..... 1 ☐	
c. Column C		c. Column C	
1. No entry..... 0 ☐	} 68	1. No entry..... 0 ☐	} 75
2. Entry..... 1 ☐		2. Entry..... 1 ☐	
35. Are there entries for Rent, Line 21?		d. Column D	
a. Column A		1. No entry..... 0 ☐	} 76
1. No entry..... 0 ☐	} 69	2. Entry..... 1 ☐	
2. Entry..... 1 ☐			36B. If there is an entry on Line 22, is there an attached schedule?
b. Column B		a. No entries on Line 22..... 0 ☐	} 77
1. No entry..... 0 ☐	} 70	b. No schedule attached..... 1 ☐	
2. Entry..... 1 ☐		c. Schedule attached..... 2 ☐	
c. Column C		37A. What amount is entered for Gifts and Grants, Line 23, Column A?	
1. No entry..... 0 ☐	} 71	a. Zero or no entry..... 0 ☐	} 78
2. Entry..... 1 ☐		b. Under 5,000..... 1 ☐	
d. Column D		c. 5,000 under 10,000..... 2 ☐	
1. No entry..... 0 ☐	} 72		
2. Entry..... 1 ☐			
		Cont.	

Serial Number
(Do Not Punch)

General Information—Cont.	Card 1 Column	General Information—Cont.	Card 1 Column	
37A. What amount is entered for Gifts and Grants, Line 23, Column A?—Cont.		37B—Cont.		
d. 10,000 under 25,000.... ☐		i. 10,000,000 under 50,000,000..... ☐	} 79	
e. 25,000 under 100,000... ☐		j. 50,000,000 and over.... ☐		
f. 100,000 under 500,000.. ☐		38. What amount is entered for Total, Line 24, Column D?		
g. 500,000 under 1,000,000..... ☐	} 78	a. Zero or no entry..... ☐	} 80	
h. 1,000,000 under 10,000,000..... ☐		b. Under 5,000..... ☐		
i. 10,000,000 under 50,000,000..... ☐		c. 5,000 under 10,000..... ☐		
j. 50,000,000 and over.... ☐		d. 10,000 under 25,000.... ☐		
37B. What amount is entered for Gifts and Grants, Line 23, Column D?		e. 25,000 under 100,000.... ☐		
a. Zero or no entry..... ☐		f. 100,000 under 500,000... ☐		
b. Under 5,000..... ☐		g. 500,000 under 1,000,000..... ☐		
c. 5,000 under 10,000..... ☐		h. 1,000,000 under 10,000,000..... ☐		
d. 10,000 under 25,000.... ☐		i. 10,000,000 under 50,000,000..... ☐		
e. 25,000 under 100,000... ☐		j. 50,000,000 and over.... ☐		
f. 100,000 under 500,000.. ☐				
g. 500,000 under 1,000,000..... ☐				
h. 1,000,000 under 10,000,000..... ☐				

(Do Not Punch)

Internal Revenue Service

Serial Number
(Do Not Punch)

Part III—Cont.	Card 2 Column	Part V—Cont.	Card 2 Column
46. Is there an entry for Total Assets, Line 13, Column D?		53. Which box is checked on Line E?	
a. No entry..... 0 ☐	} 16	a. No entry..... 0 ☐	} 23
b. Entry..... 1 ☐		b. "No" box checked..... 1 ☐	
		c. "Yes" box checked..... 2 ☐	
47. Is there an entry for Other Liabilities, Line 17, Column D?		54. Which box is checked on Line F?	
a. No entry..... 0 ☐	} 17	a. No entry..... 0 ☐	} 24
b. Entry..... 1 ☐		b. "No" box checked..... 1 ☐	
		c. "Yes" box checked..... 2 ☐	
48. Is there an entry for Total Liabilities, Line 18, Column D?		55. Which box is checked on Line H(2)?	
a. No entry..... 0 ☐	} 18	a. No entry..... 0 ☐	} 25
b. Entry..... 1 ☐		b. "No" box checked..... 1 ☐	
		c. "Yes" box checked..... 2 ☐	
49. Is there an entry for Total Net Worth (fund balances), Line 21, Column D?		56. If any of the questions J(1)(a) through J(1)(f) are answered "yes" were all of such acts excepted acts, (Line J(2))?	
a. No entry..... 0 ☐	} 19	a. There are no "yes" entries on lines 1(a) through 1(f).. 0 ☐	} 26
b. Entry..... 1 ☐		b. There is no entry for Line J2..... 1 ☐	
		c. "No" box checked for Line J2..... 2 ☐	
		d. "Yes" box checked for Line J2..... 3 ☐	
Part V		57. What box is checked on Line M(1)?	
50. Which box is checked on Line A?		a. No entry..... 0 ☐	} 27
a. No entry..... 0 ☐	} 20	b. "No" box checked..... 1 ☐	
b. "No" box checked..... 1 ☐		c. "Yes" box checked..... 2 ☐	
c. "Yes" box checked..... 2 ☐			
51. Which box is checked on Line B?		58. Is a Form 4720 attached to the return?	
a. No entry..... 0 ☐	} 21	a. No..... 0 ☐	} 28
b. "No" box checked..... 1 ☐		b. Yes..... 1 ☐	
c. "Yes" box checked..... 2 ☐			
52. Which box is checked on Line C?			
a. No entry..... 0 ☐	} 22		
b. "No" box checked..... 1 ☐			
c. "Yes" box checked..... 2 ☐			

Serial Number
(Do Not Punch)

Part V--Cont.	Card 2 Column	Part V--Cont.	Card 2 Column	
59. What box is checked for Line N(1)(a)?		54--Cont.		
a. No entry..... 0 ☐	} 29	c. "No" box checked for Line N(2)..... 2 ☐	} 34	
b. "No" box checked..... 1 ☐		d. "Yes" box checked for Line N(2)..... 3 ☐		
c. "Yes" box checked..... 2 ☐				
60. What box is checked for Line N(1)(b)?		65. If Question N(1)(d) is answered "yes," did the taxpayer apply the exception in item 13 of Section F, Part V of the instructions (Line N(3))?		
a. No entry..... 0 ☐	} 30	a. Question N(1)(d) is not answered "yes"..... 0 ☐	} 35	
b. "No" box checked..... 1 ☐		b. There is no entry for Line N(3)..... 1 ☐		
c. "Yes" box checked..... 2 ☐		c. "No" box checked for Line N(3)..... 2 ☐		
61. What box is checked for Line N(1)(c)?		d. "Yes" box checked for Line N(3)..... 3 ☐		
a. No entry..... 0 ☐	} 31	Part VI		
b. "No" box checked..... 1 ☐		66. How many entries are there in Part VI, Section C, Highest Paid Employees?		
c. "Yes" box checked..... 2 ☐		a. None..... 0 ☐	} 36	
62. What box is checked for Line N(1)(d)?		b. One..... 1 ☐		
a. No entry..... 0 ☐	} 32	c. Two..... 2 ☐		
b. "No" box checked..... 1 ☐		d. Three..... 3 ☐		
c. "Yes" box checked..... 2 ☐		e. Four..... 4 ☐		
63. What box is checked for Line N(1)(e)?		f. Five..... 5 ☐		
a. No entry..... 0 ☐	} 33	g. More than Five..... 6 ☐		
b. "No" box checked..... 1 ☐				
c. "Yes" box checked..... 2 ☐				
64. If any of Questions N(1)(a) through N(1)(e) are answered "yes," were all of such transactions excepted transactions (Line N(2))?				
a. There are no "yes" entries on Lines N(1)(a) through N(1)(e)..... 0 ☐	} 1			
b. There is no entry for Line N(2)..... 1 ☐				

Serial Number
(Do Not Punch)

Part VI--Cont.	Card 2 Column	Part VI--Cont.	Card 2 Column
67. What is the highest dollar amount of compensation listed in Part VI, Section C, Column 3?		71. What is the highest dollar amount of compensation listed in Part VI, Section D, Column 2?	
a. No entry..... 0 ☐		a. No entry..... 0 ☐	
b. Under 5,000..... 1 ☐		b. Under 5,000..... 1 ☐	
c. 5,000 under 10,000..... 2 ☐		c. 5,000 under 10,000..... 2 ☐	
d. 10,000 under 25,000..... 3 ☐	37	d. 10,000 under 25,000..... 3 ☐	41
e. 25,000 under 50,000..... 4 ☐		e. 25,000 under 50,000..... 4 ☐	
f. 50,000 and over..... 5 ☐		f. 50,000 and over..... 5 ☐	
68. Are any of the names listed in Section C the same names as listed in Sections A or B?		Part VII	
a. No names listed in Section C..... 0 ☐		72. Is there an entry for an asset showing gain in Line 1, Column i, and owned by the foundation on December 31, 1969 (Line 1, Column i)?	
b. No..... 1 ☐	38	a. No entry..... 0 ☐	
c. Yes..... 2 ☐		b. Entry..... 1 ☐	42
69. How many entries are there for Part VI, Section D, Highest Paid Persons for Professional Services?		73. Is there an entry for FMV, Line 1, Column j, of asset owned 12/31/69?	
a. None..... 0 ☐		a. No entry..... 0 ☐	
b. One..... 1 ☐		b. Entry..... 1 ☐	43
c. Two..... 2 ☐		74. Is there an entry for Adjusted Basis, Line 1, Column k, of asset owned 12/31/69?	
d. Three..... 3 ☐	39	a. No entry..... 0 ☐	
e. Four..... 4 ☐		b. Entry..... 1 ☐	44
f. Five..... 5 ☐		75. Is there an entry for excess of FMV over Column k, Line 1, Column l, of asset owned 12/31/69?	
g. More than Five..... 6 ☐		a. No entry..... 0 ☐	
70. Is there an entry for "Total number of others receiving \$30,000 or more for Professional services" in Part VI, Section D?		b. Entry..... 1 ☐	45
a. No entry..... 0 ☐		76. Is there an entry for Losses from Column i and Gains, Line 1, Column m, of asset owned 12/31/69?	
b. Entry..... 1 ☐	40	a. No entry..... 0 ☐	
		b. Entry..... 1 ☐	46

Serial Number
(Do Not Punch)

Part VII--Cont.	Card 2 Column	Part VIII--Cont.	Card 2 Column
77. Is there an entry for Net Capital Gain (Loss), Part VII, Line 2?		80--Cont.	
a. No entry..... 0 ☐	} 47	h. 1,000,000 under 10,000,000..... 7 ☐	} 50
b. Entry..... 1 ☐		i. 10,000,000 under 50,000,000..... 8 ☐	
78. Is there an entry for Net Short Term Capital Gain (Loss), Part VII, Line 3?		j. 50,000,000 and over..... 9 ☐	
a. No entry..... 0 ☐	} 48	81. What amount is entered for Part VIII, Line 3?	
b. Entry..... 1 ☐		a. Zero or no entry..... 0 ☐	} 51
79. What amount is entered for Adjusted Net Income, Part VIII, Line 1?		b. Under 5,000..... 1 ☐	
a. Zero or no entry..... 0 ☐	} 49	c. 5,000 under 10,000..... 2 ☐	
b. Under 5,000..... 1 ☐		d. 10,000 under 25,000..... 3 ☐	
c. 5,000 under 10,000..... 2 ☐		e. 25,000 under 100,000..... 4 ☐	
d. 10,000 under 25,000..... 3 ☐		f. 100,000 under 500,000..... 5 ☐	
e. 25,000 under 100,000..... 4 ☐		g. 500,000 under 1,000,000.... 6 ☐	
f. 100,000 under 500,000..... 5 ☐		h. 1,000,000 under 10,000,000. 7 ☐	
g. 500,000 under 1,000,000... 6 ☐		i. 10,000,000 under 50,000,000 8 ☐	
h. 1,000,000 under 10,000,000..... 7 ☐		j. 50,000,000 and over..... 9 ☐	
i. 10,000,000 under 50,000,000..... 8 ☐		82. What amount is entered for Distributable Amount as Adjusted, Part VIII, Line 7?	} 52
j. 50,000,000 and over..... 9 ☐		a. Zero or no entry..... 0 ☐	
80. What amount is entered for Minimum Investment Return, Part VIII, Line 2?	b. Under 5,000..... 1 ☐		
a. Zero or no entry..... 0 ☐	c. 5,000 under 10,000..... 2 ☐		
b. Under 5,000..... 1 ☐	d. 10,000 under 25,000..... 3 ☐		
c. 5,000 under 10,000..... 2 ☐	e. 25,000 under 100,000..... 4 ☐		
d. 10,000 under 25,000..... 3 ☐	f. 100,000 under 500,000..... 5 ☐		
e. 25,000 under 100,000..... 4 ☐	g. 500,000 under 1,000,000.... 6 ☐		
f. 100,000 under 500,000..... 5 ☐	h. 1,000,000 under 10,000,000. 7 ☐		
g. 500,000 under 1,000,000... 6 ☐	i. 10,000,000 under 50,000,000 8 ☐		
		j. 50,000,000 and over..... 9 ☐	

Serial Number
(Do Not Punch)

Part IX	Card 2 Column	Part IX--Cont.	Card 2 Column	
83. Is there an entry for Total Fair Market Value of Assets not used directly in carrying out Exempt Purpose, Line 1(d)?		86--Cont.		
a. No entry..... 0 ☐	} 53	g. 500,000 under 1,000,000.... 6 ☐	} 56	
b. Entry..... 1 ☐		h. 1,000,000 under 10,000,000..... 7 ☐		
84. Is there an entry for Cash Deemed held for Charitable Activities, Part IX, Line 4?		i. 10,000,000 under 50,000,000..... 8 ☐		
a. No entry..... 0 ☐	} 54	j. 50,000,000 and over..... 9 ☐		
b. Entry..... 1 ☐		Part X		
85. What amount is entered for Organizations organized after May 26, 1969, Line 6?		87. What amount is entered for Total Qualifying Distributions made in 1973, Part X, Line 4?		
a. Zero or no entry..... 0 ☐	} 55	a. Zero or no entry..... 0 ☐	} 57	
b. Under 5,000..... 1 ☐		b. Under 5,000..... 1 ☐		
c. 5,000 under 10,000..... 2 ☐		c. 5,000 under 10,000..... 2 ☐		
d. 10,000 under 25,000..... 3 ☐		d. 10,000 under 25,000..... 3 ☐		
e. 25,000 under 100,000..... 4 ☐		e. 25,000 under 100,000..... 4 ☐		
f. 100,000 under 500,000..... 5 ☐		f. 100,000 under 500,000..... 5 ☐		
g. 500,000 under 1,000,000... 6 ☐		g. 500,000 under 1,000,000... 6 ☐		
h. 1,000,000 under 10,000,000..... 7 ☐		h. 1,000,000 under 10,000,000..... 7 ☐		
i. 10,000,000 under 50,000,000..... 8 ☐		i. 10,000,000 under 50,000,000..... 8 ☐		
j. 50,000,000 and over..... 9 ☐		j. 50,000,000 and over..... 9 ☐		
86. What amount is entered for Organizations organized before May 27, 1969, Line 7?		Part XI		
a. Zero or no entry..... 0 ☐	} 58	88. Is there an entry for Total Qualifying Distributions applied to 1970, 1971, 1972 and 1973, Line 9, "Corpus" Column?		
b. Under 5,000..... 1 ☐		a. No entry..... 0 ☐		
c. 5,000 under 10,000..... 2 ☐		b. Entry..... 1 ☐		
d. 10,000 under 25,000..... 3 ☐				
e. 25,000 under 100,000..... 4 ☐				
f. 100,000 under 500,000..... 5 ☐				

Serial Number
(Do Not Punch)

Part XI—Cont.	Card 2 Column	Part XI—Cont.	Card 2 Column
89. What amount is entered for Undistributed Income as of end of Taxable Year, Line 10, Column 1970?		91. What amount is entered for Undistributed Income, Line 10, Column 1972?	
a. Zero or no entry..... 0 ☐	59	a. Zero or no entry..... 0 ☐	61
b. Under 5,000..... 1 ☐		b. Under 5,000..... 1 ☐	
c. 5,000 under 10,000..... 2 ☐		c. 5,000 under 10,000..... 2 ☐	
d. 10,000 under 25,000..... 3 ☐		d. 10,000 under 25,000..... 3 ☐	
e. 25,000 under 100,000..... 4 ☐		e. 25,000 under 100,000..... 4 ☐	
f. 100,000 under 500,000..... 5 ☐		f. 100,000 under 500,000..... 5 ☐	
g. 500,000 under 1,000,000... 6 ☐		g. 500,000 under 1,000,000.... 6 ☐	
h. 1,000,000 under 10,000,000..... 7 ☐		h. 1,000,000 under 10,000,000..... 7 ☐	
i. 10,000,000 under 50,000,000..... 8 ☐		i. 10,000,000 under 50,000,000..... 8 ☐	
j. 50,000,000 and over..... 9 ☐		j. 50,000,000 and over..... 9 ☐	
90. What amount is entered for Undistributed Income, Line 10, Column 1971?		92. What amount is entered for Undistributed Income, Line 10, Column 1973?	
a. Zero or no entry..... 0 ☐	60	a. Zero or no entry..... 0 ☐	62
b. Under 5,000..... 1 ☐		b. Under 5,000..... 1 ☐	
c. 5,000 under 10,000..... 2 ☐		c. 5,000 under 10,000..... 2 ☐	
d. 10,000 under 25,000..... 3 ☐		d. 10,000 under 25,000..... 3 ☐	
e. 25,000 under 100,000..... 4 ☐		e. 25,000 under 100,000..... 4 ☐	
f. 100,000 under 500,000..... 5 ☐		f. 100,000 under 500,000..... 5 ☐	
g. 500,000 under 1,000,000... 6 ☐		g. 500,000 under 1,000,000.... 6 ☐	
h. 1,000,000 under 10,000,000..... 7 ☐		h. 1,000,000 under 10,000,000..... 7 ☐	
i. 10,000,000 under 50,000,000..... 8 ☐		i. 10,000,000 under 50,000,000..... 8 ☐	
j. 50,000,000 and over..... 9 ☐		j. 50,000,000 and over..... 9 ☐	

Serial Number
(Do Not Punch)

Part XII	Card 2 Column	Part XII--Cont.	Card 2 Column
93. Is there a date entered on Part XII, Line 1?		95--Cont.	
a. No date has been entered..... 0 ☐	} 63	c. For 1971	
b. Yes, a date has been entered..... 1 ☐		1. No entry..... 0 ☐	} 71
94. Is there an entry for Adjusted Net Income, Line 2(a)?		2. Entry..... 1 ☐	
a. For 1973		d. For 1970	
1. No entry..... 0 ☐	} 64	1. No entry..... 0 ☐	} 72
2. Entry..... 1 ☐		2. Entry..... 1 ☐	
b. For 1972		e. Total	
1. No entry..... 0 ☐	} 65	1. No entry..... 0 ☐	} 73
2. Entry..... 1 ☐		2. Entry..... 1 ☐	
c. For 1971		96. Is there an entry for Amounts included in C not directly for active conduct of exempt activities, Line 2(d)?	
1. No entry..... 0 ☐	} 66	a. For 1973	
2. Entry..... 1 ☐		1. No entry..... 0 ☐	} 74
d. For 1970		2. Entry..... 1 ☐	
1. No entry..... 0 ☐	} 67	b. For 1972	
2. Entry..... 1 ☐		1. No entry..... 0 ☐	} 75
e. Total		2. Entry..... 1 ☐	
1. No entry..... 0 ☐	} 68	c. For 1971	
2. Entry..... 1 ☐		1. No entry..... 0 ☐	} 76
95. Is there an entry for Qualifying Distributions, Line 2(c)?		2. Entry..... 1 ☐	
a. For 1973		d. For 1970	
1. No entry..... 0 ☐	} 69	1. No entry..... 0 ☐	} 77
2. Entry..... 1 ☐		2. Entry..... 1 ☐	
b. For 1972		e. Total	
1. No entry..... 0 ☐	} 70	1. No entry..... 0 ☐	} 78
2. Entry..... 1 ☐		2. Entry..... 1 ☐	

Serial Number
(Do Not Punch)

Part XII--Cont.	Card 2 Column
97. Is there an entry for Largest amount of Support from an Exempt Organization, Line 3(c)(iii)?	
a. For 1973	
1. No entry..... 0 ☐	} 79
2. Entry..... 1 ☐	
b. For 1972	
1. No entry..... 0 ☐	} 80
2. Entry..... 1 ☐	
	Card 3 Column
Serial number - duplicate columns 1-5 from Card 1.	1-5
Card number..... 3 ☒	6
c. For 1971	
1. No entry..... 0 ☐	} 7
2. Entry..... 1 ☐	
d. For 1970	
1. No entry..... 0 ☐	} 8
2. Entry..... 1 ☐	
e. Total	
1. No entry..... 0 ☐	} 9
2. Entry..... 1 ☐	

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