

Electronic Tax Administration Advisory Committee (ETAAC) In-Person Public Meeting with Virtual Option (Microsoft Teams) Wednesday, June 25, 2025, 9 a.m. Eastern MINUTES

Meeting convened at 9 a.m. at IRS Headquarters, 1111 Constitution Avenue NW, Room 2615, Washington, DC.

Welcome

- John Lipold, ETAAC DFO and Acting Director, IRS National Public Liaison, opened the session, welcomed attendees, and reviewed housekeeping and meeting objectives.
- Quorum confirmed; agenda adopted without amendments.

Opening Remarks

- Vernon Barnett, ETAAC Chair, highlighted the committee's role in advancing electronic tax administration, integrity, and taxpayer experience.
- Emphasized collaboration with IRS operating divisions and stakeholders to implement recommendations.

ETAAC Report Presentation

- The committee presented the 2025 ETAAC Report, covering:
 - o Modernization priorities for e-file, identity verification, and fraud prevention.
 - o Data sharing and safeguards improvements across federal, state, and local partners.
 - Taxpayer digital services enhancements and accessibility.
 - Workforce and vendor ecosystem readiness for emerging technologies, including AI.
- Key discussion points:
 - Need for standardized safeguards protocols and interagency playbooks.
 - Expansion of pilot programs for real-time analytics and anomaly detection.
 - Measurable KPIs to track adoption and impact on compliance and burden reduction.
- Action items:
 - IRS to review prioritized recommendations and provide feasibility feedback.
 - ETAAC to circulate implementation timelines and stakeholder engagement plan.

Break

Short recess; no business conducted.

Response to Report & Farewell to Departing Members

- Billy Long, Commissioner of Internal Revenue, expressed appreciation for the committee's work and noted alignment with IRS transformation initiatives.
- Amy Miller, ETAAC Vice Chair, recognized departing members for service and contributions; certificates of appreciation presented.
- Comments from operating divisions underscored commitment to safeguards and taxpayer protection.

Closing Remarks

- Vernon Barnett reiterated next steps: IRS response memo, working sessions on safeguards, and stakeholder briefings.
- Jim Clifford, Director, Return Integrity & Compliance Services, acknowledged collaboration on identity protection and fraud mitigation.

John Lipold closed the meeting, confirming distribution of materials and timelines for follow-up.

ETAAC Public Meeting attendees - June 25, 2025

ETAAC

Vernon Barnett, ETAAC Chair Amy Miller, ETAAC Vice Chair

David Casey

Jane Chou

Manuel Dominguez

Jerry Gaddis

Ronald Gilson

Douglas Harding

Richard Lavina

Carol Lew

Jack Mao

Jose Martinez

Rvan Minnick

Amy Nowak

Argi O'Leary

RaeAnn Pilarski

Keith Richardson

Mark Steber

Kristine Willson

IRS

Billy Long

John Lipold, ETAAC DFO

Ishmael Alejo

Andrew Beckwith

Jacqueline Bennett

Anthony Burke

Jim Clifford

Ken Corbin

Tom Curtin

Denise Davis

Mike Deneroff

Amanda Dopson

Stephanie Fiumara

Cquincy Fletcher

Glenn Gizzi

Elizabeth Kastenberg

Imraan Khakoo

Kyle Hatherley

Candice Haynes

Kirk Heffelmire

Max Hodal

Aphillia Hughes

Delia King

Paulette Little

Rob Marvin

Rosalind Matherne

Anna Millikan

Stacy Morrow

Cynthia Noe

Dean Plueger

Joan Pryde

Maritza Rabinowitz

Brytten Rice

Bridget Roberts

Kimberly Rogers

Shanonda Scott-Ray

Kimberly Silveria Carolyn Singh Fred Smith Cody Thierry Melba Tyson Darrell Waldon Brian Ward Lola Watson Yiliu Yhang

Members of the Public

Robyn Barnett
Xander Blankenship
Kristina Hendrickson
Alice Jacobsohn
Alec Johnston
Meg Killian
Jill Moudy
Susan Nakano
Peter Smith
Joe Starr
Michael Stewart
Yehuda Tenenbaum
Ben Valdez